

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF SOUTH CAROLINA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Rockland Industries, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 00-0003210

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

235 Calhoun Street
Bamberg, SC 29003

Number, Street, City, State & ZIP Code

Bamberg

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

253 Calhoun Street Bamberg, SC 29003

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.Roc-Lon.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Rockland Industries, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3133

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Rockland Industries, Inc.** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor	Rockland Industries, Inc.	Case number (if known)
	Name	
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million
		<input type="checkbox"/> \$1,000,000,001 - \$10 billion
		<input type="checkbox"/> \$10,000,000,001 - \$50 billion
		<input type="checkbox"/> More than \$50 billion

Debtor **Rockland Industries, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 5, 2021**
MM / DD / YYYY

X /s/ Mark Berman

Signature of authorized representative of debtor

Mark Berman

Printed name

Title **President**

18. Signature of attorney

X /s/ Michael M. Beal

Signature of attorney for debtor

Date **October 5, 2021**

MM / DD / YYYY

Michael M. Beal

Printed name

Beal, LLC

Firm name

**PO Box 11277
Columbia, SC 29211**

Number, Street, City, State & ZIP Code

Contact phone **803-728-0803**

Email address **ccooper@bealllc.com**

1253 SC

Bar number and State

Consent of the Board of
Directors of Rockland Industries, Inc.
in lieu of a Special Meeting

The undersigned, being all the members of the board of directors of Rockland Industries, Inc., a Maryland corporation (the "Corporation"), acting pursuant to §2-408 of the Maryland General Corporation Law, as amended, consent to the following action and direct that this written consent be filed with the minutes of the proceedings of the board:

WHEREAS, the undersigned constitute the entire Board of Directors for the Company, and the Company does not currently have any other Board members; and

WHEREAS, the undersigned have received and reviewed information regarding the financial condition of the Company and have received additional advice from Beal, LLC; and

WHEREAS, it appears in the business judgment of the Directors that it is in the best interests of the Company, its creditors, equity holders, employees, and other interested parties for the Company to file a chapter 11 bankruptcy; it is hereby

RESOLVED, that the Company be, and hereby is, authorized and empowered to file a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of South Carolina; and it is further

RESOLVED, that it is the intent of the Company to sell substantially all of its assets; and it further

RESOLVED, that Mark R. Berman, the Company's current President, shall remain the President of the Company and is the Company's Authorized Officer; and it is further

RESOLVED, that the Authorized Officer is hereby authorized and directed, in the name and on behalf of the Company, to prepare or cause to be prepared, and to execute or cause to be executed, all documents, petitions, pleadings, and other instruments necessary, or in the sole discretion of the Authorized Officer, appropriate, to cause the initiation and prosecution of the chapter 11 bankruptcy; and is further

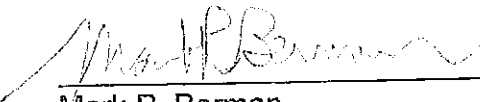
RESOLVED, that the Authorized Officer is directed to employ and retain Beal, LLC to represent the Company in its chapter 11 case and to assist the Company with carrying out its duties under the Bankruptcy Code, upon such retainer and compensation agreement as may seem in the sole discretion of the Authorized Officer to be appropriate; and it is further

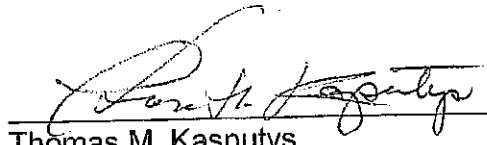
RESOLVED, that at any time that Mark R. Berman is unable or unavailable to act as the Authorized Officer, Stephen R. Leaderman, a Vice President of the Company, is authorized and empowered to act as the Authorized Officer in Mark R. Berman's stead, with all the powers granted to the Authorized Officer in this consent and without the need for additional action by the Directors; and it is further

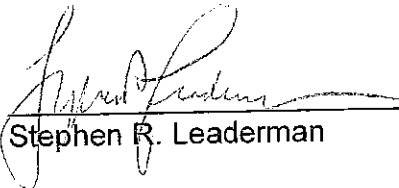
RESOLVED, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution of the Directors of the Company; and it is further

RESOLVED, that this Unanimous Written Consent may be executed in several counterparts and by facsimile signatures, each of which shall constitute an original but all of which taken together shall constitute one and the same instrument.

IN WITNESS WHEREOF, the undersigned Directors of the Company have executed this written consent as of September 20, 2021.

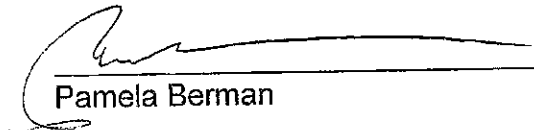

Mark R. Berman


Thomas M. Kasputys


Stephen R. Leaderman

Donna M. Neimiller


Adam J. Leaderman


Pamela Berman

RESOLVED, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution of the Directors of the Company; and it is further

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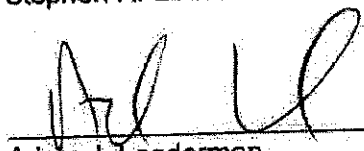
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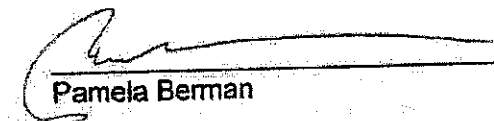

Mark R. Berman


Thomas M. Kasputys

Stephen R. Leaderman

Donna M. Neimiller

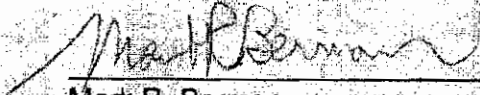
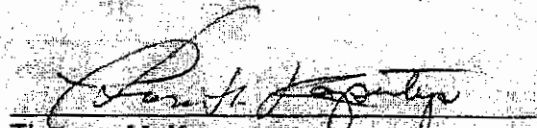
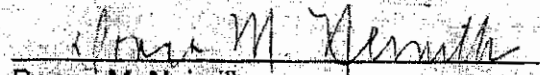
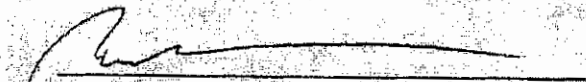

Adam J. Leaderman


Pamela Berman

RESOLVED, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution of the Directors of the Company, and it is further

RESOLVED, that this Unanimous Written Consent may be executed in several counterparts and by facsimile signatures, each of which shall constitute an original but all of which taken together shall constitute one and the same instrument.

IN WITNESS WHEREOF, the undersigned Directors of the Company have executed this written consent as of September 20, 2021.


Mark R. Berman
Thomas M. Kasputys
Stephen R. Leaderman
Donna M. Neimiller
Adam J. Leaderman
Pamela Berman

Rockland Industries, Inc.
Consolidated Balance Sheet

	August-21	July-21
ASSETS		
Current Assets		
Cash	275,344	286,758
Accounts Receivable-Trade	244,749	225,055
Inventories		
Raw Materials	1,390,434	1,581,393
WIP	382,897	307,453
Finished Goods	96,456	199,420
Less: Reserve	(1,754,905)	(1,897,478)
Total Inventory	114,882	190,788
Prepays	20,650	23,970
Total Current Assets	655,626	726,571
Property, Plant & Equip	2,393,822	2,416,253
Deferred Tax Assets	322,513	322,513
Total Assets	3,371,961	3,465,337
LIABILITIES & EQUITY		
Current Liabilities		
Accounts Payable	3,239,400	3,251,157
Notes Payable	219,833	219,833
Accruals & Other	(106,790)	(276,844)
Total Current Liabilities	3,352,443	3,194,146
Other Long-Term Liabilities	1,770,693	1,770,693
Deferred Income Tax	(611,660)	(611,660)
Total Liabilities	4,511,476	4,353,179
Shareholders' Equity	(1,139,515)	(887,842)
Total Liabilities & Equity	\$3,371,961	\$3,465,337
	\$0	\$0

Rockland Industries, Inc.
Income Statement
Year-to-Date

	August 2021		August 2020	
Outside Sales	75,907		178,633	
Less: Returns and Allowances	-		3,391	
Net Sales	75,907	100.00%	182,024	100.00%
Cost of Goods Sold	153,045	201.62%	337,196	185.25%
Gross Profit	(77,138)	-101.62%	(155,172)	-85.25%
SG&A Expenses	171,778	226.30%	207,083	113.77%
Operating Income	(248,916)	-327.92%	(362,255)	-199.01%
Interest	339	0.45%	658	0.36%
Other	2,791	3.68%	42,416	23.30%
Pretax	(252,046)	-332.05%	(405,329)	-222.68%
Tax Provision		0.00%		0.00%
Net Income	(252,046)	-332.05%	(405,329)	-222.68%

Rockland Industries, Inc.
Cash Flow Statement
For the Year-to-Date Period Ended

Aug-21

Cash flow from operating activities

Net Income (Loss)	(252,046)
Depreciation	19,149
Amortization	
Other	373
Gain on Disposal Of Assets	

Change in Assets and Liabilities

Change in AR	(19,694)
Change in Inventory	75,906
Change in Prepaids	3,320
Change in AP	(11,757)
Change in Accruals	170,054
Change in Deferred IncomeTax	-
Change in Retirement Benefits	-

Net Fixed Asset Change	3,281
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Net change in Line of Credit	
Net change in Long-Term Debt	
Change in Related Party Notes	-
Dividends	-

Net Increase (Decrease) in Cash	(11,414)
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Cash, beginning of Fiscal Year	286,758	286,758
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Cash, end of Period	275,344	275,344
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**Rockland Industries, Inc.
Cash Flow Projections
Beginning October 4, 2021**

Vendor Name	Description	Estimated Amount	Payment Due Date	Payment Frequency
Estimated AR Cash Collections	future collections estimate	152,254		
Estimated Duty Drawback	future collections estimate	230,000		
Furniture, Fixture & Office Equipment	future collections estimate			
Equipment Proceeds	future collections estimate	1,000,000		
Real Estate Proceeds	future collections estimate			

Total Cash Proceeds

Payroll

ADP	weekly payroll and vacation payout			
FICA				
Total Payroll				

Employee Benefits

ADP Processing Charges	payroll administration		end of month	monthly
Health Plan Termination Penalty	potential liability	27,500		
Delta Dental	employee paid			
Workmen's Compensation	Estimate subject to year-end audit	5,375	Feb	annual
ARPS Administration	401K administration - balance to be confirmed	1,300		quarterly
Assured Partners	1094/1095 tax reporting for calendar 2021			
Total Employee Benefits				

Utilities

Baltimore Gas & Electric	corporate office occupancy through November	1,300	15	monthly
SC Board of Public Works	SC utilities	20,000	21	monthly
Edisto Butane	forklift propane	500	10	monthly
SCE&G/Dominion/city & Denmark	Warehouse property utilities	460	1	monthly
AT&T - Bamberg DSL for SIP	phone lines for Bamberg	64	30	monthly
AT&T - Park Phone and Alarm	\$35 per line - 2 lines + taxes and fees	100	30	monthly
AT&T - Bamberg Office Fax and Alarm	\$35 per line - 2 lines + taxes and fees	100	30	monthly
AT&T - Warehouse Property	\$35 per line - 2 lines + taxes and fees	350	30	monthly
AT&T Mobility	cell phones	230	30	monthly
Verizon - Remote Call Forwarding		41	30	monthly
Comcast	MD internet provider or post-lease alternatie	880	22	monthly
Atlantic Broadband	SC internet provider or post-lease alternative	1,078	22	monthly
Mitel	Data connection/MPLS phone circuit to SC & MD	4,916	25	monthly
	local phone lines (SC/MD MPLS charges end Nov 2021)			
Vertical Communications	SC phone systems	230	10	montly
Total Utilities				

Insurance

Westfield	CGL. Auto, Umbrella 3/15/22		15	monthly
HMS Property - First Insurance Funding	property insurance (9 installments through 4/1/20)	4,517	1	monthly
	Prepay 6 payment upon bankruptcy filing			
Travelers	ERISA Bond		Jan 31st	annual
Chubb fiduciary	401K plan	2,113	Sept 28th	annual
Total Insurance				

Rockland Industries, Inc.
Cash Flow Projections
Beginning October 4, 2021

Vendor Name	Description	Estimated Amount	Payment Due Date	Payment Frequency
Information Technology				
Anysystem (MD)	Sunserver maintenance contract (no charges at this time)		April/October	semi-annual
Anysystem (SC)	Sunserver maintenance contract (no charges at this time)		November	annual
Vertical Communications	MD phone system maintenance	2,738	March	annual
Apiphani	SAP basis support	2,090		monthly
TRG Networking	Network support and nightly cloud backup	804	31	quarterly
Sonic Wall 2400 - quarterly	IT firewall security - email & file servers (TRG or alternative)	1,296		quarterly
Baracuda - annual January	IT spamware security - email & file servers (TRG or alternative)	3,193	January	annual
Total IT & Communications cost				

Administrative				
Hill Management	Corporate Office Lease	12,000	1	monthly
Wells Fargo - SC Ricoh Copier	SC copier	206	25	monthly
Advanced Business Systems	MD copier	720	15	monthly
Postage		-		weekly
Office Supplies		-		weekly
Plant Maintenance and Supplies		-		weekly
Auto & Truck		-		monthly
Multi-Corp	office clearning service		7	monthly
Waste Management of Maryland	trash removal	-	15	monthly
Total Administrative Expenses				

Professional Services				
Shapiro	liquidation			
Posner	auction			
TM Capital	potential commission			
Michael Beal	legal services			
Nexsen Pruet	legal services			
SC&H	401K 401K audit and estimated income tax preparation			

Total Professional Services

Commissions				
Jones				
Lim				
Guy				
Nuno				
Total Commissions				

Rockland Industries, Inc.
Cash Flow Projections
Beginning October 4, 2021

Vendor Name	Description	Estimated Amount	Payment Due Date	Payment Frequency
Taxes				
MD Sales and Use Tax				
SC Sales and Use Tax				
Property Tax - MD personal	MD personal property		July	annual
Alice P. Johnson	SC real and personal property in advance of liquidation			
Total Taxes				
Financing Costs				
Bank of America	bank service charges		1	monthly
CIT	factor commissions			monthly
Merchant Services	credit card fees		6	monthly
Family Notes				
Total Financing Costs				



May 10, 2021

Ms. Donna Neimiller
Rockland Industries, Inc.
4969 Mercantile Road Suite A
Baltimore, MD 21236

Dear Donna:

We have prepared and enclosed your 2019 Corporation income tax returns for the year ended July 31, 2020.

This return has been prepared for electronic filing. If you wish to have it transmitted electronically to the IRS, please sign, date, and return Form 8879-C to our office. We will then submit your electronic return to the IRS. Do not mail the paper copy of the return to the IRS. Return federal Form 8879-C to us by May 17, 2021.

No payment is required with this return when filed.

The Maryland Form 500 return has been prepared for electronic filing. If you wish to have it transmitted electronically to the MDDOR, please sign, date, and return Form EL101B to our office. We will then submit your electronic return to the MDDOR. Do not mail the paper copy of the return to the MDDOR. Return Form EL101B to us by June 15, 2021.

No payment is required with this return when filed.

The South Carolina Form SC1120 return has been prepared for electronic filing. If you wish to have it transmitted electronically to the SCDOR, please sign, date, and return Form SC8453C to our office. We will then submit your electronic return to the SCDOR. Do not mail the paper copy of the return to the SCDOR. Return Form SC8453C to us by May 17, 2021.

No payment is required with this return when filed.

Your overpayment in the amount of \$44 has been applied to your South Carolina estimated tax.

If you are required to mail a tax return or payment voucher, we recommend that you use certified mailing envelopes with postmarked receipts for timely filing. However, please note that you must add the appropriate postage before mailing.

We have prepared the returns from information you furnished to us without verification. Upon examination of the returns by taxing authorities, requests may be made for underlying data. We therefore recommend that you preserve all records which you may be called upon to produce in connection with such an examination.

We have provided you tax advice in connection with the preparation of your U.S. federal tax return and associated tax planning services we have furnished. This advice is not intended or written to be used by any taxpayer for the purpose of avoiding penalties that may be imposed on the taxpayer by the Internal Revenue Service, and it cannot be used by any taxpayer for such purpose.

A copy of the return is enclosed for your files. We suggest that you retain this copy indefinitely.

We sincerely appreciate the opportunity to serve you. Please contact us if you have any questions concerning the tax returns.

Very Truly Yours,

A handwritten signature in black ink, reading "Lori S. Burghauser". The signature is written in a cursive style with a large, stylized "L" and "B".

Lori S. Burghauser

2019 TAX RETURN FILING INSTRUCTIONS

U.S. CORPORATION INCOME TAX RETURN

FOR THE YEAR ENDING

July 31, 2020

Prepared For:

Rockland Industries, Inc
4969 Mercantile Road Suite A
Baltimore, MD 21236

Prepared By:

SC&H Group, Inc.
910 Ridgebrook Road
Sparks, MD 21152

To be Signed and Dated By:

The appropriate corporate officer(s).

Amount of Tax:

Total tax	\$	0
Less: payments and credits	\$	0
Plus: interest and penalties	\$	0
No payment required	\$	

Overpayment:

Not applicable

Make Check Payable To:

Not Applicable

Mail Tax Return and Check (if applicable) To:

This return has been prepared for electronic filing. To have it transmitted electronically to the IRS, please sign, date, and return Form 8879-C to our office. We will then submit your electronic return.

Return Must be Mailed on or Before:

Return federal Form 8879-C to us by May 17, 2021.

Special Instructions:

CORPORATION
Two-Year Comparison

2019

Name ROCKLAND INDUSTRIES, INC		Employer Identification Number [REDACTED] 3210	
Description	Prior Year	Current Year	Increase (Decrease)
INCOME:			
GROSS RECEIPTS OR SALES LESS RETURNS AND ALLOWANCES	33,854,231.	19,241,626.	-14,612,605.
COST OF GOODS SOLD	29,382,456.	18,162,460.	-11,219,996.
GROSS PROFITS	4,471,775.	1,079,166.	-3,392,609.
INTEREST	834.	739.	-95.
CAPITAL GAIN NET INCOME FROM SCHEDULE D	221,780.	0.	-221,780.
NET GAIN (LOSS) FROM FORM 4797	0.	2,035,689.	2,035,689.
OTHER INCOME	17,299.	1,161,355.	1,144,056.
TOTAL INCOME	4,711,688.	4,276,949.	-434,739.
DEDUCTIONS:			
COMPENSATION OF OFFICERS SALARIES AND WAGES LESS EMPLOYMENT CREDITS	1,814,213.	1,765,973.	-48,240.
REPAIRS AND MAINTENANCE	1,891,421.	1,305,038.	-586,383.
BAD DEBTS	238,548.	79,865.	-158,683.
RENTS	4,990.	19,388.	14,398.
TAXES AND LICENSES	139,423.	137,032.	-2,391.
INTEREST	918,759.	797,174.	-121,585.
DEPRECIATION	834.	739.	-95.
ADVERTISING	446,206.	333,392.	-112,814.
PENSION, PROFIT-SHARING, ETC., PLANS	20,348.	15,638.	-4,710.
EMPLOYEE BENEFIT PROGRAMS	44,427.	25,890.	-18,537.
OTHER DEDUCTIONS	27,334.	13,076.	-14,258.
TOTAL DEDUCTIONS	5,322,018.	3,483,057.	-1,838,961.
TAXABLE INCOME:	10,868,521.	7,976,262.	-2,892,259.
TAXABLE INCOME BEFORE NOL DEDUCTION AND SPECIAL DEDUCTIONS			
TAXABLE INCOME	-6,156,833.	-3,699,313.	2,457,520.
	-6,156,833.	-3,699,313.	2,457,520.
TAX COMPUTATION:			
TAX BEFORE CREDITS	0.	0.	0.
TAX AFTER CREDITS	0.	0.	0.
TOTAL TAX	0.	0.	0.
PAYMENTS AND CREDITS:			

CORPORATION
Two-Year Comparison

2019

Name
ROCKLAND INDUSTRIES, INC

Employer Identification Number
3210

Description	Prior Year	Current Year	Increase (Decrease)
REFUNDABLE CREDIT FROM FORM 8827, LINE 8C	1,158,529.	0.	-1,158,529.
TOTAL PAYMENTS AND CREDITS	1,158,529.	0.	-1,158,529.
BALANCE DUE OR REFUND:			
OVERPAYMENT	1,158,529.	0.	-1,158,529.
AMOUNT REFUNDED	1,158,529.	0.	-1,158,529.
SCHEDULE M-2:			
BALANCE AT BEGINNING OF YEAR - UNAPPROPRIATED RETAINED EARNINGS	13,816,734.	3,888,785.	-9,927,949.
NET INCOME (LOSS) PER BOOKS	-8,513,608.	-3,030,219.	5,483,389.
OTHER INCREASES	0.	1,414,341.	1,414,341.
OTHER DECREASES	1,414,341.	95,489.	-1,318,852.
BALANCE AT END OF YEAR - UNAPPROPRIATED RETAINED EARNINGS	3,888,785.	2,177,418.	-1,711,367.
SCHEDULE M-3:			
INTEREST INCOME	834.	739.	-95.
COST OF GOODS SOLD	-30,776,593.	-17,177,420.	13,599,173.
INCOME STATEMENT GAIN/LOSS ON DISPOSITION OF ASSETS	221,780.	3,032,492.	2,810,712.
OTHER INCOME (LOSS) ITEMS WITH DIFFERENCES	-153,502.	32,177.	185,679.
TOTAL INCOME (LOSS) ITEMS	-30,707,481.	-14,112,012.	16,595,469.
INTEREST EXPENSE	769,305.	575,546.	-193,759.
MEALS AND ENTERTAINMENT	19,933.	5,617.	-14,316.
PENSION AND PROFIT-SHARING	-76,030.	6,437.	82,467.
CHARITABLE CONTRIBUTION OF CASH AND TANGIBLE PROPERTY	300.	0.	-300.
DEPRECIATION	348,111.	317,823.	-30,288.
BAD DEBT EXPENSE	36,000.	36,000.	0.
OTHER EXPENSE/DEDUCTION ITEMS WITH DIFFERENCES	5,645,247.	3,524,148.	-2,121,099.
TOTAL EXPENSE/DEDUCTION ITEMS	6,742,866.	4,465,571.	-2,277,295.
OTHER ITEMS WITH NO DIFFERENCES	28,936,739.	15,547,364.	-13,389,375.
1120 SUBGROUP RECONCILIATION TOTALS	-8,513,608.	-3,030,219.	5,483,389.
RECONCILIATION TOTALS	-8,513,608.	-3,030,219.	5,483,389.

Form **8879-C****IRS e-file Signature Authorization for Form 1120**

OMB No. 1545-0123

Department of the Treasury
Internal Revenue ServiceFor calendar year 2019, or tax year beginning AUG 1, 2019, ending JUL 31, 2020▶ **Do not send to the IRS. Keep for your records.**▶ **Go to www.irs.gov/Form8879C for the latest information.****2019**

Name of corporation

ROCKLAND INDUSTRIES, INC

Employer identification number

3210**Part I Tax Return Information** (Whole dollars only)

1	Total income (Form 1120, line 11)	1	4,276,949.
2	Taxable income (Form 1120, line 30)	2	-3,699,313.
3	Total tax (Form 1120, line 31)	3	
4	Amount owed (Form 1120, line 35)	4	
5	Overpayment (Form 1120, line 36)	5	

Part II Declaration and Signature Authorization of Officer. Be sure to get a copy of the corporation's return.

Under penalties of perjury, I declare that I am an officer of the above corporation and that I have examined a copy of the corporation's 2019 electronic income tax return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the corporation's electronic income tax return. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the corporation's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the corporation's electronic income tax return and, if applicable, the corporation's consent to electronic funds withdrawal.

Officer's PIN: check one box only

☒ I authorize SC&H GROUP, INC. to enter my PIN **ERO firm name** **do not enter all zeros**
as my signature on the corporation's 2019 electronically filed income tax return.

☐ As an officer of the corporation, I will enter my PIN as my signature on the corporation's 2019 electronically filed income tax return.

Officer's signature ▶ _____ Date ▶ _____ Title ▶ OTHER

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2019 electronically filed income tax return for the corporation indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 3112**, IRS e-file Application and Participation, and **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ SC&H GROUP, INC. Date ▶ 05/10/21

ERO Must Retain This Form - See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see instructions.

Form **8879-C** (2019)

LHA

Form **7004**
(Rev. December 2018)
Department of the Treasury
Internal Revenue Service

**Application for Automatic Extension of Time To File Certain
Business Income Tax, Information, and Other Returns**

OMB No. 1545-0233

► **File a separate application for each return.**
► **Go to www.irs.gov/Form7004 for instructions and the latest information.**

**Print
or
Type**

Name

ROCKLAND INDUSTRIES, INC

Identifying number

3210

Number, street, and room or suite no. (If P.O. box, see instructions.)

4969 MERCANTILE ROAD SUITE A

City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code).)

BALTIMORE, MD 21236

Note: File request for extension by the due date of the return. See instructions before completing this form.

Part I Automatic Extension for Certain Business Income Tax, Information, and Other Returns. See instructions.

1 Enter the form code for the return listed below that this application is for **12**

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01	Form 1120-ND (section 4951 taxes)	20
Form 706-GS(T)	02	Form 1120-PC	21
Form 1041 (bankruptcy estate only)	03	Form 1120-POL	22
Form 1041 (estate other than a bankruptcy estate)	04	Form 1120-REIT	23
Form 1041 (trust)	05	Form 1120-RIC	24
Form 1041-N	06	Form 1120S	25
Form 1041-QFT	07	Form 1120-SF	26
Form 1042	08	Form 3520-A	27
Form 1065	09	Form 8612	28
Form 1066	11	Form 8613	29
Form 1120	12	Form 8725	30
Form 1120-C	34	Form 8804	31
Form 1120-F	15	Form 8831	32
Form 1120-FSC	16	Form 8876	33
Form 1120-H	17	Form 8924	35
Form 1120-L	18	Form 8928	36
Form 1120-ND	19		

Part II All Filers Must Complete This Part

- 2** If the organization is a foreign corporation that does not have an office or place of business in the United States, check here ☐
- 3** If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here ☐
If checked, attach a statement listing the name, address, and employer identification number (EIN) for each member covered by this application.
- 4** If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here ☐
- 5a** The application is for calendar year , or tax year beginning **AUGUST 1, 2019**, and ending **JULY 31, 2020**
- b Short tax year.** If this tax year is less than 12 months, check the reason: ☐ Initial return ☐ Final return
☐ Change in accounting period ☐ Consolidated return to be filed ☐ Other (See instructions - attach explanation.)

6 Tentative total tax	6	0.
7 Total payments and credits. See instructions	7	0.
8 Balance due. Subtract line 7 from line 6. See instructions	8	0.

LHA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form **7004** (Rev. 12-2018)

Form **1120**Department of the Treasury
Internal Revenue ServiceFor calendar year 2019 or tax year beginning **AUGUST 1, 2019**, ending **JULY 31, 2020****U.S. Corporation Income Tax Return**

OMB No. 1545-0123

2019Go to www.irs.gov/Form1120 for instructions and the latest information.**A Check if:**

- 1a Consolidated return (attach Form 851) ☐
- b Life/nonlife consolidated return ☐
- 2 Personal holding co. (attach Sch. PH) ☐
- 3 Personal service corp. (see instructions) ☐
- 4 Schedule M-3 attached ☒

**TYPE
OR
PRINT**

Name

ROCKLAND INDUSTRIES, INC

Number, street, and room or suite no. If a P.O. box, see instructions.

4969 MERCANTILE ROAD SUITE A

City or town, state or province, country, and ZIP or foreign postal code

BALTIMORE, MD 21236**B** Employer identification number**3210****C** Date incorporated**01/01/1927****D** Total assets (see instructions)**\$ 9,831,053.****E** Check if: (1) ☐ Initial return (2) ☐ Final return (3) ☐ Name change (4) ☐ Address change

Income	1a Gross receipts or sales	1a	19,339,475.	
	b Returns and allowances	1b	97,849.	
	c Balance. Subtract line 1b from line 1a			1c 19,241,626.
	2 Cost of goods sold (attach Form 1125-A)			2 18,162,460.
	3 Gross profit. Subtract line 2 from line 1c			3 1,079,166.
	4 Dividends and inclusions (Schedule C, line 23)			4
	5 Interest		SEE STATEMENT 2	5 739.
	6 Gross rents			6
	7 Gross royalties			7
	8 Capital gain net income (attach Schedule D (Form 1120))			8
	9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)			9 2,035,689.
10 Other income (attach statement)		SEE STATEMENT 3	10 1,161,355.	
11 Total income. Add lines 3 through 10			11 4,276,949.	
Deductions (See instructions for limitations on deductions.)	12 Compensation of officers (attach Form 1125-E)			12 1,765,973.
	13 Salaries and wages (less employment credits)			13 1,305,038.
	14 Repairs and maintenance			14 79,865.
	15 Bad debts			15 19,388.
	16 Rents			16 137,032.
	17 Taxes and licenses		SEE STATEMENT 4	17 797,174.
	18 Interest (see instructions)			18 739.
	19 Charitable contributions		SEE STATEMENT 5	19 0.
	20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)			20 333,392.
	21 Depletion			21
	22 Advertising			22 15,638.
	23 Pension, profit-sharing, etc., plans			23 25,890.
	24 Employee benefit programs			24 13,076.
	25 Reserved for future use			25
	26 Other deductions (attach statement)		SEE STATEMENT 6	26 3,483,057.
	27 Total deductions. Add lines 12 through 26			27 7,976,262.
	28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11			28 -3,699,313.
29a Net operating loss deduction (see instructions)	STATEMENT 7	29a	0.	
b Special deductions (Schedule C, line 24)		29b		
c Add lines 29a and 29b			29c	
Tax, Refundable Credits, and Payments	30 Taxable income. Subtract line 29c from line 28. See instructions			30 -3,699,313.
	31 Total tax (Schedule J, Part I, line 11)			31 0.
	32 2019 net 965 tax liability paid (Schedule J, Part II, line 12)			32
	33 Total payments, credits, and section 965 net tax liability (Schedule J, Part III, line 23)			33
	34 Estimated tax penalty. See instructions. Check if Form 2220 is attached <input type="checkbox"/>			34
	35 Amount owed. If line 33 is smaller than the total of lines 31, 32, and 34, enter amount owed			35 0.
	36 Overpayment. If line 33 is larger than the total of lines 31, 32, and 34, enter amount overpaid			36
37 Enter amount from line 36 you want: Credited to 2020 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>			37	
Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	Signature of officer		Date	OTHER <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Paid	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed <input type="checkbox"/> PTIN
	LORI S. BURGHAUSER	LORI S. BURGHAUSER	05/10/21	P
Preparer	Firm's name	Firm's EIN		
	SC&H GROUP, INC.	1824		
Use Only	Firm's address	Phone no.		
	910 RIDGEBROOK ROAD SPARKS, MD 21152	(410) 403-1500		

911601
12-30-19

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 1120 (2019)

Form 1120 (2019)

ROCKLAND INDUSTRIES, INC

3210 Page 2

Schedule C Dividends, Inclusions, and Special Deductions (see instructions)	(a) Dividends and inclusions	(b) %	(c) Special deductions (a) x (b)
1 Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		50	
2 Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		65	
3 Dividends on certain debt-financed stock of domestic and foreign corporations		see instructions	
4 Dividends on certain preferred stock of less-than-20%-owned public utilities		23.3	
5 Dividends on certain preferred stock of 20%-or-more-owned public utilities		26.7	
6 Dividends from less-than-20%-owned foreign corporations and certain FSCs		50	
7 Dividends from 20%-or-more-owned foreign corporations and certain FSCs		65	
8 Dividends from wholly owned foreign subsidiaries		100	
9 Subtotal. Add lines 1 through 8		see instructions	
10 Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11 Dividends from affiliated group members		100	
12 Dividends from certain FSCs		100	
13 Foreign-source portion of dividends received from a specified 10%-owned foreign corporation (excluding hybrid dividends) (see instructions)		100	
14 Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, 12, or 13 (including any hybrid dividends)			
15 Section 965(a) inclusion		see instructions	
16a Subpart F inclusions derived from the sale by a controlled foreign corporation (CFC) of the stock of a lower-tier foreign corporation treated as a dividend (attach Form(s) 5471) (see instructions)		100	
b Subpart F inclusions derived from hybrid dividends of tiered corporations (attach Form(s) 5471) (see instructions)			
c Other inclusions from CFCs under subpart F not included on line 15, 16a, 16b, or 17 (attach Form(s) 5471) (see instructions)			
17 Global intangible Low-Taxed income (GILTI) (attach Form(s) 5471 and Form 8992)			
18 Gross-up for foreign taxes deemed paid			
19 IC-DISC and former DISC dividends not included on line 1, 2, or 3			
20 Other dividends			
21 Deduction for dividends paid on certain preferred stock of public utilities			
22 Section 250 deduction (attach Form 8993)			
23 Total dividends and inclusions. Add column (a), lines 9 through 20. Enter here and on page 1, line 4			
24 Total special deductions. Add column (c), lines 9 through 22. Enter here and on page 1, line 29b			

Form 1120 (2019)

Form 1120 (2019) **ROCKLAND INDUSTRIES, INC**

3210 Page 3

Schedule J Tax Computation and Payment (see instructions)**Part I - Tax Computation**

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))	<input type="checkbox"/>	
2	Income tax. See instructions		0.
3	Base erosion minimum tax amount (attach Form 8991)		
4	Add lines 2 and 3		0.
5a	Foreign tax credit (attach Form 1118)	5a	
b	Credit from Form 8834 (see instructions)	5b	
c	General business credit (attach Form 3800)	5c	
d	Credit for prior year minimum tax (attach Form 8827)	5d	
e	Bond credits from Form 8912	5e	
6	Total credits. Add lines 5a through 5e	6	
7	Subtract line 6 from line 4	7	0.
8	Personal holding company tax (attach Schedule PH (Form 1120))	8	
9a	Recapture of investment credit (attach Form 4255)	9a	
b	Recapture of low-income housing credit (attach Form 8611)	9b	
c	Interest due under the look-back method-completed long-term contracts (attach Form 8697)	9c	
d	Interest due under the look-back method-income forecast method (attach Form 8866)	9d	
e	Alternative tax on qualifying shipping activities (attach Form 8902)	9e	
f	Other (see instructions - attach statement)	9f	
10	Total. Add lines 9a through 9f	10	
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31	11	0.

Part II - Section 965 Payments (see instructions)

12	2019 net 965 tax liability paid from Form 965-B, Part II, column (k), line 3. Enter here and on page 1, line 32	12	
----	---	----	--

Part III - Payments, Refundable Credits, and Section 965 Net Tax Liability

13	2018 overpayment credited to 2019	13	
14	2019 estimated tax payments	14	
15	2019 refund applied for on Form 4466	15	()
16	Combine lines 13, 14, and 15	16	
17	Tax deposited with Form 7004	17	
18	Withholding (see instructions)	18	
19	Total payments. Add lines 16, 17, and 18	19	
20	Refundable credits from:		
a	Form 2439	20a	
b	Form 4136	20b	
c	Form 8827, line 5c	20c	
d	Other (attach statement - see instructions)	20d	
21	Total credits. Add lines 20a through 20d	21	
22	2019 net 965 tax liability from Form 965-B, Part I, column (d), line 3. See instructions	22	
23	Total payments, credits, and section 965 net tax liability. Add lines 19, 21, and 22. Enter here and on page 1, line 33	23	

Form **1120** (2019)

Form 1120 (2019) **ROCKLAND INDUSTRIES, INC**

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Schedule K Other Information (see instructions)

1 Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶ _____	Yes	No
2 See the instructions and enter the:		
a Business activity code no. ▶ <u>314000</u>		
b Business activity ▶ <u>MANUFACTURING</u>		
c Product or service ▶ <u>TEXTILES</u>		
3 Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation ▶ _____		
4 At the end of the tax year:		
a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)		
X		
b Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)		
X		
5 At the end of the tax year, did the corporation:		
a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851 , Affiliations Schedule? For rules of constructive ownership, see instructions If "Yes," complete (i) through (iv) below.		
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation
b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions If "Yes," complete (i) through (iv) below.		
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization
6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? See sections 301 and 316 If "Yes," file Form 5452 , Corporate Report of Nondividend Distributions. See the instructions for Form 5452. If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.		
X		
7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of the total voting power of all classes of the corporation's stock entitled to vote or at least 25% of the total value of all classes of the corporation's stock? For rules of attribution, see section 318. If "Yes," enter: (a) Percentage owned ▶ _____ and (b) Owner's country ▶ _____ (c) The corporation may have to file Form 5472 , Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____		
X		
8 Check this box if the corporation issued publicly offered debt instruments with original issue discount <input type="checkbox"/> If checked, the corporation may have to file Form 8281 , Information Return for Publicly Offered Original Issue Discount Instruments.		
9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____		
10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ <u>15</u>		
11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here <input type="checkbox"/> If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.		
12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction reported on page 1, line 29a.) ▶ \$ <u>6,876,980.</u>		

Form **1120** (2019)

Form 1120 (2019) **ROCKLAND INDUSTRIES, INC**

3210 Page 5

Schedule K Other Information (continued from page 4)

	Yes	No
13 Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end of the tax year less than \$250,000? If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year ► \$		X
14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement? See instructions If "Yes," complete and attach Schedule UTP.		X
15a Did the corporation make any payments in 2019 that would require it to file Form(s) 1099?	X	
b If "Yes," did or will the corporation file required Form(s) 1099?	X	
16 During this tax year, did the corporation have an 80%-or-more change in ownership, including a change due to redemption of its own stock?		X
17 During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction?		X
18 Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million?		X
19 During the corporation's tax year, did the corporation make any payments that would require it to file Forms 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474) of the Code?		X
20 Is the corporation operating on a cooperative basis?		X
21 During the tax year, did the corporation pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions If "Yes," enter the total amount of the disallowed deductions ► \$		X
22 Does the corporation have gross receipts of at least \$500 million in any of the 3 preceding tax years? (See sections 59A(e)(2) and (3)) If "Yes," complete and attach Form 8991.		X
23 Did the corporation have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions		X
24 Does the corporation satisfy one or more of the following? See instructions a The corporation owns a pass-through entity with current, or prior year carryover, excess business interest expense. b The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year are more than \$26 million and the corporation has business interest expense. c The corporation is a tax shelter and the corporation has business interest expense. If "Yes," to any, complete and attach Form 8990.	X	
25 Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund? If "Yes," enter amount from Form 8996, line 14 ► \$		X

Form **1120** (2019)

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash		67,311.		50,474.
2a	Trade notes and accounts receivable	6,108,315.		2,161,193.	
b	Less allowance for bad debts	(217,067.)	5,891,248.	(233,679.)	1,927,514.
3	Inventories		9,238,713.		3,238,469.
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (att. stmt.) STMT 8		1,111,830.		398,010.
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (att. stmt.)				
10a	Buildings and other depreciable assets	18,329,988.		17,226,262.	
b	Less accumulated depreciation	(14,311,899.)	4,018,089.	(14,538,401.)	2,687,861.
11a	Depletable assets				
b	Less accumulated depletion	()		()	
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization	()		()	
14	Other assets (att. stmt.) STMT 9		68,666.		1,528,725.
15	Total assets		20,395,857.		9,831,053.
Liabilities and Shareholders' Equity					
16	Accounts payable		3,547,378.		3,680,542.
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (att. stmt.) STMT 10		9,993,295.		408,230.
19	Loans from shareholders		240,503.		219,834.
20	Mortgages, notes, bonds payable in 1 year or more		0.		481,861.
21	Other liabilities (att. stmt.) STMT 11		1,668,415.		1,805,687.
22	Capital stock: a Preferred stock				
b	Common stock	52,277.	52,277.	52,277.	52,277.
23	Additional paid-in capital		1,023,700.		1,023,700.
24	Retained earnings - Appropriated (attach statement)				
25	Retained earnings - Unappropriated		3,888,785.		2,177,418.
26	Adjustments to shareholders' equity (attach statement)				
27	Less cost of treasury stock		(18,496.)		(18,496.)
28	Total liabilities and shareholders' equity		20,395,857.		9,831,053.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: The corporation may be required to file Schedule M-3. See instructions.

1	Net income (loss) per books		7	Income recorded on books this year not included on this return (itemize): Tax-exempt interest \$	
2	Federal income tax per books		8	Deductions on this return not charged against book income this year (itemize): a Depreciation \$ b Charitable contributions \$	
3	Excess of capital losses over capital gains		9	Add lines 7 and 8	
4	Income subject to tax not recorded on books this year (itemize):		10	Income (page 1, line 28) - line 6 less line 9	
5	Expenses recorded on books this year not deducted on this return (itemize): a Depreciation \$ b Charitable contributions \$ c Travel and entertainment ... \$				
6	Add lines 1 through 5				

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1	Balance at beginning of year	3,888,785.	5	Distributions: a Cash	
2	Net income (loss) per books	-3,030,219.	b	Stock	
3	Other increases (itemize): SEE STATEMENT 12		c	Property	
			6	Other decreases (itemize): SEE STATEMENT 13	95,489.
		1,414,341.	7	Add lines 5 and 6	95,489.
4	Add lines 1, 2, and 3	2,272,907.	8	Balance at end of year (line 4 less line 7)	2,177,418.

Form **1125-A**

Cost of Goods Sold

(Rev. November 2018)

▶ **Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.**

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service
Name

▶ **Go to www.irs.gov/Form1125A for the latest information.**

Name ROCKLAND INDUSTRIES, INC		Employer identification number 3210
1	Inventory at beginning of year	12,438,485.
2	Purchases	7,503,444.
3	Cost of labor	2,175,338.
4	Additional section 263A costs (attach schedule) SEE STATEMENT 14	311,755.
5	Other costs (attach schedule) SEE STATEMENT 15	1,071,346.
6	Total. Add lines 1 through 5	23,500,368.
7	Inventory at end of year	5,337,908.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions	18,162,460.

9 a Check all methods used for valuing closing inventory:

- (i) ☐ Cost
(ii) ☒ Lower of cost or market
(iii) ☐ Other (Specify method used and attach explanation) ▶

b Check if there was a writedown of subnormal goods ▶ ☐

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶ ☐

d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO **9d** |

e If property is produced or acquired for resale, do the rules of Section 263A apply to the entity? See instructions ☒ Yes ☐ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? ☐ Yes ☒ No
If "Yes," attach explanation.

For Paperwork Reduction Act Notice, see separate instructions.

Form 1125-A (Rev. 11-2018)

**SCHEDULE G
(Form 1120)**(Rev. December 2011)
Department of the Treasury
Internal Revenue Service**Information on Certain Persons Owning the
Corporation's Voting Stock**

OMB No. 1545-0123

▶ Attach to Form 1120.

Name

Employer identification number (EIN)

ROCKLAND INDUSTRIES, INC

3210

Part I **Certain Entities Owning the Corporation's Voting Stock.** (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Percentage Owned in Voting Stock

Part II **Certain Individuals and Estates Owning the Corporation's Voting Stock.** (Form 1120, Schedule K, Question 4b).

Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Percentage Owned in Voting Stock
PAMELA BERMAN		UNITED STATES	74.99%
ERICA BERMAN		UNITED STATES	31.33%
ARIEL BERMAN		UNITED STATES	31.33%
NOAH BERMAN		UNITED STATES	31.33%
ADAM LEADERMAN		UNITED STATES	72.64%
SCOTT LEADERMAN		UNITED STATES	28.97%
DAVID LEADERMAN		UNITED STATES	28.52%
STEPHEN LEADERMAN		UNITED STATES	72.64%
MARK BERMAN		UNITED STATES	26.57%

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule G (Form 1120) (Rev. 12-2011)

917701
04-01-19 LHA

SCHEDULE M-3
(Form 1120)

(Rev. December 2019)

Department of the Treasury
Internal Revenue Service

Net Income (Loss) Reconciliation for Corporations
With Total Assets of \$10 Million or More

▶ Attach to Form 1120 or 1120-C.

▶ Go to www.irs.gov/Form1120 for instructions and the latest information.

OMB No. 1545-0123

Name of corporation (common parent, if consolidated return)

Employer identification number

ROCKLAND INDUSTRIES, INC

3210

Check applicable box(es): (1) ☒ Non-consolidated return

(2) ☐ Consolidated return (Form 1120 only)

(3) ☐ Mixed 1120/L/PC group

(4) ☐ Dormant subsidiaries schedule attached

Part I Financial Information and Net Income (Loss) Reconciliation (see instructions)

1 a Did the corporation file SEC Form 10-K for its income statement period ending with or within this tax year?

☐ Yes. Skip lines 1b and 1c and complete lines 2a through 11 with respect to that SEC Form 10-K.

☒ No. Go to line 1b. See instructions if multiple non-tax-basis income statements are prepared.

b Did the corporation prepare a certified audited non-tax-basis income statement for that period?

☐ Yes. Skip line 1c and complete lines 2a through 11 with respect to that income statement.

☒ No. Go to line 1c.

c Did the corporation prepare a non-tax-basis income statement for that period?

☒ Yes. Complete lines 2a through 11 with respect to that income statement.

☐ No. Skip lines 2a through 3c and enter the corporation's net income (loss) per its books and records on line 4a.

2 a Enter the income statement period: Beginning 08/01/2019 Ending 07/31/2020

b Has the corporation's income statement been restated for the income statement period on line 2a?

☐ Yes. (If "Yes," attach an explanation and the amount of each item restated.)

☒ No.

c Has the corporation's income statement been restated for any of the five income statement periods immediately preceding the period on line 2a?

☐ Yes. (If "Yes," attach an explanation and the amount of each item restated.)

☒ No.

3 a Is any of the corporation's voting common stock publicly traded?

☐ Yes.

☒ No. If "No," go to line 4a.

b Enter the symbol of the corporation's primary U.S. publicly traded voting common stock

c Enter the nine-digit CUSIP number of the corporation's primary publicly traded voting

common stock

4 a Worldwide consolidated net income (loss) from income statement source identified in Part I, line 1

4a -3,030,219.

b Indicate accounting standard used for line 4a (see instructions): (1) ☒ GAAP (2) ☐ IFRS

(3) ☐ Statutory (4) ☐ Tax-basis (5) ☐ Other (specify) _____

5 a Net income from nonincludible foreign entities (attach statement)

5a ()

b Net loss from nonincludible foreign entities (attach statement and enter as a positive amount)

5b

6 a Net income from nonincludible U.S. entities (attach statement)

6a ()

b Net loss from nonincludible U.S. entities (attach statement and enter as a positive amount)

6b

7 a Net income (loss) of other includible foreign disregarded entities (attach statement)

7a

b Net income (loss) of other includible U.S. disregarded entities (attach statement)

7b

c Net income (loss) of other includible entities (attach statement)

7c

8 Adjustment to eliminations of transactions between includible entities and nonincludible entities (attach stmt.)

8

9 Adjustment to reconcile income statement period to tax year (attach statement)

9

10 a Intercompany dividend adjustments to reconcile to line 11 (attach statement)

10a

b Other statutory accounting adjustments to reconcile to line 11 (attach statement)

10b

c Other adjustments to reconcile to amount on line 11 (attach statement)

10c

11 Net income (loss) per income statement of includible corporations. Combine lines 4 through 10

11 -3,030,219.

Note: Part I, line 11, must equal Part II, line 30, column (a), or Schedule M-1, line 1 (see instructions).

12 Enter the total amount (not just the corporation's share) of the assets and liabilities of all entities included or removed on the following lines.

	Total Assets	Total Liabilities
a Included on Part I, line 4	9,831,053.	6,596,154.
b Removed on Part I, line 5		
c Removed on Part I, line 6		
d Included on Part I, line 7		

Schedule M-3 (Form 1120) (Rev. 12-2019)

Page 2

Name of corporation (common parent, if consolidated return)

ROCKLAND INDUSTRIES, INC

Employer identification number

3210

Check applicable box(es): (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/L/PC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions)

Income (Loss) Items (Attach statements for lines 1 through 12)	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed				
3 Subpart F, QEF, and similar inc inclusions				
4 Gross-up for foreign taxes deemed paid				
5 Gross foreign distributions previously taxed				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations				
9 Income (loss) from U.S. partnerships				
10 Income (loss) from foreign partnerships				
11 Income (loss) from other pass-through entities				
12 Items relating to reportable transactions				
13 Interest income (see instructions)	739.			739.
14 Total accrual to cash adjustment				
15 Hedging transactions				
16 Mark-to-market income (loss)				
17 Cost of goods sold (see instructions)	(17,177,420.)	-985,040.		(18,162,460.)
18 Sale versus lease (for sellers and/or lessors)				
19 Section 481(a) adjustments				
20 Unearned/deferred revenue				
21 Income recognition from long-term contracts				
22 Original issue discount and other imputed interest				
23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities	3,032,492.	-3,032,492.		
b Gross capital gains from Schedule D, excluding amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses		2,035,689.		2,035,689.
e Abandonment losses				
f Worthless stock losses (attach stmt.)				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach stmt.) STMT 16	32,177.		972,421.	1,004,598.
26 Total income (loss) items. Combine lines 1 through 25	-14,112,012.	-1,981,843.	972,421.	-15,121,434.
27 Total expense/deduction items (from Part III, line 39)	-4,465,571.	285,499.	54,829.	-4,125,243.
28 Other items with no differences STMT 17	15,547,364.			15,547,364.
29a Mixed groups, see instructions. All others, combine lines 26 through 28	-3,030,219.	-1,696,344.	1,027,250.	-3,699,313.
b PC insurance subgroup reconciliation totals				
c Life insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 29a through 29c	-3,030,219.	-1,696,344.	1,027,250.	-3,699,313.

Note: Line 30, column (a), must equal Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Schedule M-3 (Form 1120) (Rev. 12-2019)

Page 3

Name of corporation (common parent, if consolidated return)

Employer identification number

ROCKLAND INDUSTRIES, INC

3210

Check applicable box(es): (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/L/PC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions)

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense				
2 U.S. deferred income tax expense				
3 State and local current income tax expense				
4 State and local deferred income tax expense				
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expense (see instructions)	575,546.	-530,242.	-44,565.	739.
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment STMT 19	5,617.		-2,808.	2,809.
12 Fines and penalties				
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing	6,437.	19,453.		25,890.
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property STMT 20				
20 Charitable contribution of intangible property				
21 Charitable contribution limitation/carryforward				
22 Domestic production activities deduction (see instrs.)				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs				
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs				
29 Reserved				
30 Depletion				
31 Depreciation	317,823.	15,569.		333,392.
32 Bad debt expense STMT 21	36,000.	-16,612.		19,388.
33 Corporate owned life insurance premiums Purchase versus lease (for purchasers and/or lessees)				
35 Research and development costs				
36 Section 118 exclusion (att. stmt.)				
37 Section 162(r) - FDIC premiums paid by certain large financial institutions (see instructions)				
38 Other expense/deduction items with differences (attach stmt.) STMT 22	3,524,148.	226,333.	-7,456.	3,743,025.
39 Total expense/deduction items. Combine lines 1 through 38. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	4,465,571.	-285,499.	-54,829.	4,125,243.

Schedule M-3 (Form 1120) (Rev. 12-2019)

913323
12-11-19

Form **4562****Depreciation and Amortization**
(Including Information on Listed Property)

OTHER

OMB No. 1545-0172

2019Attachment
Sequence No. **179**Department of the Treasury
Internal Revenue Service (99)

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form4562 for instructions and the latest information.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

ROCKLAND INDUSTRIES, INC

OTHER DEPRECIATION

3210

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	1,020,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,550,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2018 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2020. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Don't include listed property. See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2019	17	332,732.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2019 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property		46,250.	7 YRS	HY	200DB	660.
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2019 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year	/		30 yrs.	MM	S/L	
d 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	333,392.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Form 4562 (2019)

ROCKLAND INDUSTRIES, INC

3210 Page 2

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)****24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
--	-------------------------------------	--	-------------------------------	--	---------------------------	------------------------------	----------------------------------	---------------------------------------

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use**25****26** Property used more than 50% in a qualified business use:

	:	:	%					
	:	:	%					
	:	:	%					

27 Property used 50% or less in a qualified business use:

	:	:	%			S/L -		
	:	:	%			S/L -		
	:	:	%			S/L -		

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1**28****29** Add amounts in column (i), line 26. Enter here and on line 7, page 1**29****Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (don't include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their EmployeesAnswer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **aren't** more than 5% owners or related persons.

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
-----------------------------	------------------------------------	------------------------------	------------------------	---	--------------------------------------

42 Amortization of costs that begins during your 2019 tax year:

	:	:			
	:	:			

43 Amortization of costs that began before your 2019 tax year**43****44** **Total.** Add amounts in column (f). See the instructions for where to report**44**

Form **4797**
Department of the Treasury
Internal Revenue Service**Sales of Business Property**
(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

OMB No. 1545-0184

2019Attachment
Sequence No. **27**

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form4797 for instructions and the latest information.

Name(s) shown on return

Identifying number

ROCKLAND INDUSTRIES, INC**3210****1** Enter the gross proceeds from sales or exchanges reported to you for 2019 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20. See instructions**1****Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year** (see instructions)

(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
2						
3 Gain, if any, from Form 4684, line 39						3
4 Section 1231 gain from installment sales from Form 6252, line 26 or 37						4
5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824						5
6 Gain, if any, from line 32, from other than casualty or theft						6
7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows						7
Partnerships and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120-S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.						
8 Nonrecaptured net section 1231 losses from prior years. See instructions						8
9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return. See instructions						9

Part II Ordinary Gains and Losses (see instructions)**10** Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

11 Loss, if any, from line 7						11 ()
12 Gain, if any, from line 7 or amount from line 8, if applicable						12
13 Gain, if any, from line 31						13 2035689.
14 Net gain or (loss) from Form 4684, lines 31 and 38a						14
15 Ordinary gain from installment sales from Form 6252, line 25 or 36						15
16 Ordinary gain or (loss) from like-kind exchanges from Form 8824						16
17 Combine lines 10 through 16						17 2035689.
18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below.						
a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the loss from income-producing property on Schedule A (Form 1040 or Form 1040-SR), line 16. (Do not include any loss on property used as an employee.) Identify as from "Form 4797, line 18a." See instructions						18a
b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Schedule 1 (Form 1040 or Form 1040-SR), Part I, line 4						18b

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form **4797** (2019)

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255 (see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A SALE OF EDISON HIGHWAY PROPERTY		VARIES	031220
B SALE OF FIXED ASSETS		VARIES	073120
C			
D			

These columns relate to the properties on lines 19A through 19D.		Property A	Property B	Property C	Property D
20	Gross sales price (Note: See line 1 before completing.)	20 4,361,383.	1,500.		
21	Cost or other basis plus expense of sale	21 7,834,939.	40,483.		
22	Depreciation (or depletion) allowed or allowable	22 5,507,745.	40,483.		
23	Adjusted basis. Subtract line 22 from line 21	23 2,327,194.	0.		
24	Total gain. Subtract line 23 from line 20	24 2,034,189.	1,500.		
25 If section 1245 property:					
a	Depreciation allowed or allowable from line 22	25a 5,507,745.	40,483.		
b	Enter the smaller of line 24 or 25a	25b 2,034,189.	1,500.		
26 If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.					
a	Additional depreciation after 1975	26a			
b	Applicable percentage multiplied by the smaller of line 24 or line 26a	26b			
c	Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e	26c			
d	Additional depreciation after 1969 and before 1976	26d			
e	Enter the smaller of line 26c or 26d	26e			
f	Section 291 amount (corporations only)	26f			
g	Add lines 26b, 26e, and 26f	26g 0.			
27 If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.					
a	Soil, water, and land clearing expenses	27a			
b	Line 27a multiplied by applicable percentage	27b			
c	Enter the smaller of line 24 or 27b	27c			
28 If section 1254 property:					
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion	28a			
b	Enter the smaller of line 24 or 28a	28b			
29 If section 1255 property:					
a	Applicable percentage of payments excluded from income under section 126	29a			
b	Enter the smaller of line 24 or 29a	29b			

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24	30 2,035,689.
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31 2,035,689.
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	32

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable in prior years	33
34	Recomputed depreciation. See instructions	34
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35

Form **8916-A**
(Rev. November 2019)
Department of the Treasury
Internal Revenue Service

Supplemental Attachment to Schedule M-3

OMB No. 1545-0123

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120-S.
► Go to www.irs.gov/Form1120 for the latest information.

Name of common parent ROCKLAND INDUSTRIES, INC	Employer identification number 3210
Name of subsidiary	Employer identification number

Part I Cost of Goods Sold

Cost of Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 Amounts attributable to cost flow assumptions				
2 Amounts attributable to:				
a Stock option expense				
b Other equity-based compensation				
c Meals and entertainment				
d Parachute payments				
e Compensation with section 162(m) limitation				
f Pension and profit sharing				
g Other post-retirement benefits				
h Deferred compensation				
i Reserved				
j Amortization				
k Depletion				
l Depreciation				
m Corporate-owned life insurance premiums ... SEE STATEMENT 24				
n Other section 263A costs	213,524.	98,231.		311,755.
3 Inventory shrinkage accruals				
4 Excess inventory and obsolescence reserves				
5 Lower of cost or market write-downs				
SEE STATEMENT 26				
6 Other items with differences (attach statement) SEE STATEMENT 25	6,616,635.	886,809.		7,503,444.
7 Other items with no differences	10,347,261.			10,347,261.
8 Total cost of goods sold. Add lines 1 through 7 in columns a, b, c, and d. Enter totals on the applicable Schedule M-3. See instructions ...	17,177,420.	985,040.		18,162,460.

LHA For Paperwork Reduction Act Notice, see instructions.

Form **8916-A** (Rev. 11-2019)

Part II Interest Income

	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities				
3	Sale/lease interest income				
4a	Intercompany interest income - From outside tax affiliated group				
4b	Intercompany interest income - From tax affiliated group				
5	Other interest income STMT 27	739.			739.
6	Total interest income. Add lines 1 through 5 in columns a, b, c, and d. Enter total on the applicable Schedule M-3. See instructions.	739.			739.

Part III Interest Expense

	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities				
2	Lease/purchase interest expense				
3a	Intercompany interest expense - Paid to outside tax affiliated group				
3b	Intercompany interest expense - Paid to tax affiliated group				
4	Other interest expense STMT 28	575,546.	-530,242.	-44,565.	739.
5	Total interest expense. Add lines 1 through 4 in columns a, b, c, and d. Enter total on the applicable Schedule M-3. See instructions.	575,546.	-530,242.	-44,565.	739.

Form 8916-A (Rev. 11-2019)

Form **8990**

(Rev. May 2020)

Department of the Treasury
Internal Revenue Service**Limitation on Business Interest Expense
Under Section 163(j)**

▶ Attach to your tax return.

OMB No. 1545-0123

▶ Go to www.irs.gov/Form8990 for instructions and the latest information.

Taxpayer name(s) shown on tax return

ROCKLAND INDUSTRIES, INC

Identification number

3210

If Form 8990 relates to an information return for a foreign entity (for example, Form 5471), enter:

Name of foreign entity ▶

Employer identification number, if any ▶

Reference ID number ▶

Part I Computation of Allowable Business Interest Expense*Part I is completed by all taxpayers subject to section 163(j). Schedule A and Schedule B need to be completed before Part I when the taxpayer is a partner or shareholder of a pass-through entity subject to section 163(j).***Section I - Business Interest Expense**

1	Current year business interest expense (not including floor plan financing interest expense), before the section 163(j) limitation	1	583,432.		
2	Disallowed business interest expense carryforwards from prior years. (Does not apply to a partnership)	2	714,568.		
3	Partner's excess business interest expense treated as paid or accrued in current year (Schedule A, line 44, column (h))	3			
4	Floor plan financing interest expense. See instructions	4			
5	Total business interest expense. Add lines 1 through 4			5	1,298,000.

Section II - Adjusted Taxable Income**Taxable Income**

6	Taxable income. See instructions	6	-3,365,921.
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Additions (adjustments to be made if amounts are taken into account on line 6)

7	Any item of loss or deduction that is not properly allocable to a trade or business of the taxpayer. See instructions	7		ALL ADJUSTMENTS ARE INCLUDED IN LINE 6 SEE FORM 8990 ADJUSTED TAXABLE INCOME WORKPAPER
8	Any business interest expense not from a pass-through entity. See instructions	8		
9	Amount of any net operating loss deduction under section 172	9		
10	Amount of any qualified business income deduction allowed under section 199A	10		
11	Deduction allowable for depreciation, amortization, or depletion attributable to a trade or business. See instructions	11		
12	Amount of any loss or deduction items from a pass-through entity. See instructions	12		
13	Other additions. See instructions	13		
14	Total current year partner's excess taxable income (Schedule A, line 44, column (f))	14		
15	Total current year S corporation shareholder's excess taxable income (Schedule B, line 46, column (c))	15		
16	Total. Add lines 7 through 15			16

Reductions (adjustments to be made if amounts are taken into account on line 6)

17	Any item of income or gain that is not properly allocable to a trade or business of the taxpayer. See instructions	17	()		
18	Any business interest income not from a pass-through entity. See instructions	18	()		
19	Amount of any income or gain items from a pass-through entity. See instructions	19	()		
20	Other reductions. See instructions	20	()		
21	Total. Combine lines 17 through 20			21	()
22	Adjusted taxable income. Combine lines 6, 16, and 21. (If zero or less, enter -0-.)			22	

LHA For Paperwork Reduction Act Notice, see the instructions.

Form **8990** (Rev. 5-2020)

Section III - Business Interest Income

23	Current year business interest income. See instructions	23	739.	
24	Excess business interest income from pass-through entities (total of Schedule A, line 44, column (g), and Schedule B, line 46, column (d))	24		
25	Total. Add lines 23 and 24			25 739.

Section IV - Section 163(j) Limitation Calculations**Limitation on Business Interest Expense**

26	Multiply adjusted taxable income (line 22) by the applicable percentage. See instructions	26		
27	Business interest income (line 25)	27	739.	
28	Floor plan financing interest expense (line 4)	28		
29	Total. Add lines 26, 27, and 28			29 739.

Allowable Business Interest Expense

30	Total current year business interest expense deduction. See instructions	30		739.
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Carryforward

31	Disallowed business interest expense. Subtract line 29 from line 5. (If zero or less, enter -0-.)	31		1,297,261.
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Part II Partnership Pass-Through Items

Part II is only completed by a partnership that is subject to section 163(j). The partnership items below are allocated to the partners and are not carried forward by the partnership. See the instructions for more information.

Excess Business Interest Expense

32	Excess business interest expense. Enter amount from line 31	32		
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Excess Taxable Income (If you entered an amount on line 32, skip lines 33 through 37.)

33	Subtract the sum of lines 4 and 25 from line 5. (If zero or less, enter -0-.)	33		
34	Subtract line 33 from line 26. (If zero or less, enter -0-.)	34		
35	Divide line 34 by line 26. Enter the result as a decimal. (If line 26 is zero, enter -0-.)	35		
36	Excess taxable income. Multiply line 35 by line 22	36		

Excess Business Interest Income

37	Excess business interest income. Subtract the sum of lines 1, 2, and 3 from line 25. (If zero or less, enter -0-.)	37		
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Part III S Corporation Pass-Through Items

Part III is only completed by S corporations that are subject to section 163(j). The S corporation items below are allocated to the shareholders. See the instructions for more information.

Excess Taxable Income

38	Subtract the sum of lines 4 and 25 from line 5. (If zero or less, enter -0-.)	38		
39	Subtract line 38 from line 26. (If zero or less, enter -0-.)	39		
40	Divide line 39 by line 26. Enter the result as a decimal. (If line 26 is zero, enter -0-.)	40		
41	Excess taxable income. Multiply line 40 by line 22	41		

Excess Business Interest Income

42	Excess business interest income. Subtract the sum of lines 1, 2, and 3 from line 25. (If zero or less, enter -0-.)	42		
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ROCKLAND INDUSTRIES, INC

Business Interest Expense

210

Description	Prior Disallowed Business Interest Expense	Business Interest Expense	Business Interest Expense Ratio	Limited Business Interest Expense	Disallowed Business Interest Expense
MAIN TRADE OR BUSINESS	714,568.	583,432.	1.000000	739.	1,297,261.
Total	714,568.	583,432.	1.000000	739.	1,297,261.

Form 8990 Adjusted Taxable Income

Total income without interest income and net capital gains/loss	4,276,210.
Less: Pass-through income without capital gain/losses	()
Add: Pass-through section 1231 loss treated as ordinary loss	
- Non-pass-through net capital gains/losses (limited to 0 if net capital loss is present)	
- COGS depreciation and amortization	
- Other adjustments	
Total income without pass-throughs	4,276,210.
Deductions:	
Compensation of officers	1,765,973.
Salaries and wages	1,305,038.
Repairs	79,865.
Bad debts	19,388.
Rents	137,032.
Taxes	797,174.
Charitable contributions without pass-throughs	
Advertising	15,638.
Pension, profit-sharing, etc., plans	25,890.
Employee benefit programs	13,076.
Section 199A(g) deduction - 1120-C only	
Other deductions without Section 199A(g)	3,483,057.
Less: Pass-through other deductions	()
- Total amortization (without COGS)	()
Total deductions	7,642,131.
Taxable income before special deductions	-3,365,921.
Special deductions without section 250 deduction	
Tentative section 250 deduction for Section 163(j) purposes	
Adjusted taxable income	-3,365,921.

Election Not to Claim the Additional First Year
Depreciation Allowable Under IRC Sec. 168(k)

Rockland Industries, Inc
4969 Mercantile Road Suite A
Baltimore, MD 21236

Employer Identification Number: [REDACTED] 3210

For the Year Ending July 31, 2020

Rockland Industries, Inc, hereby elects, pursuant to IRC Sec. 168(k)(7), not to claim the additional depreciation allowable under IRC Sec. 168(k) for the following qualifying property placed in service during the tax year ending July 31, 2020.

All property in the 3 year class.
All property in the 5 year class.
All property in the 7 year class.
All property in the 10 year class.
All property in the 15 year class.
All property in the 20 year class.
All property in the 25 year class.
Computer software as defined by IRC Sec. 167(f)(1)(B).
Qualified improvement property.

See attached Form 4562.

Section 1.263(a)-1(f) De Minimis Safe Harbor Election

Rockland Industries, Inc
4969 Mercantile Road Suite A
Baltimore, MD 21236

Employer Identification Number: [REDACTED] 3210

For the Year Ending July 31, 2020

Rockland Industries, Inc is making the de minimis safe harbor election under Reg. Sec. 1.263(a)-1(f).

FOOTNOTES

STATEMENT 1

ROCKLAND INDUSTRIES, INC. HAS A SMLLLC CALLED WAREHOUSE
PROPERTIES INVESTMENTS, LLC.

FORM 1120	INTEREST INCOME	STATEMENT 2
DESCRIPTION	US	OTHER
INTEREST INCOME		739.
TOTAL TO FORM 1120, LINE 5		739.

FORM 1120	OTHER INCOME	STATEMENT 3
DESCRIPTION		AMOUNT
MISCELLANEOUS INCOME		156,757.
REDEMPTION OF LIFE INSURANCE POLICIES		1,004,598.
TOTAL TO FORM 1120, LINE 10		1,161,355.

FORM 1120	TAXES AND LICENSES	STATEMENT 4
DESCRIPTION		AMOUNT
PAYROLL TAX EXPENSES		369,463.
PROPERTY TAXES		415,296.
RETAIL SALES TAX		9,326.
LICENSES & PERMITS		2,332.
TAXES - OTHER		757.
TOTAL TO FORM 1120, LINE 17		797,174.

CONTRIBUTIONS

STATEMENT 5

CURRENT YEAR CONTRIBUTIONS:

QUALIFIED CONTRIBUTIONS SUBJECT TO 100% LIMIT

QUALIFIED CONTRIBUTIONS SUBJECT TO 25% LIMIT

FOOD INVENTORY CONTRIBUTIONS SUBJECT TO 25% LIMIT

FOOD INVENTORY CONTRIBUTIONS SUBJECT TO 15% LIMIT

QUALIFIED CONTRIBUTIONS SUBJECT TO 10% LIMIT

CONTRIBUTION SUBJECT TO LIMITATION:

CARRYOVER OF PRIOR YEARS UNUSED CONTRIBUTIONS

FOR TAX YEAR 2014

FOR TAX YEAR 2015

FOR TAX YEAR 2016

433

FOR TAX YEAR 2017

3,050

FOR TAX YEAR 2018

300

TOTAL CARRYOVER

3,783

CURRENT YEAR CONTRIBUTIONS

TOTAL CONTRIBUTIONS AVAILABLE

3,783

TAXABLE INCOME LIMITATION AS ADJUSTED

0

EXCESS CONTRIBUTIONS

3,783

ALLOWABLE CONTRIBUTIONS DEDUCTION

0

TOTAL CONTRIBUTION DEDUCTION

0

FORM 1120	OTHER DEDUCTIONS	STATEMENT 6
DESCRIPTION		AMOUNT
ALLOCATED SECTION 263A COSTS		-112,259.
COMMISSIONS		250,919.
COMPUTER EXPENSES		142,452.
CUSTOMER DISCOUNTS		48,626.
DUES AND SUBSCRIPTIONS		60.
ENGRAVING		3,568.
INSURANCE		1,719,378.
MEALS		2,809.
MISCELLANEOUS EXPENSES		30,213.
OFFICE EXPENSES		264,749.
PROFESSIONAL FEES		387,825.
PURCHASED SERVICES		255,691.
SAFETY & JANITORIAL		23,956.
TRADE SHOWS		39,577.
TRAVEL		41,495.
WAREHOUSE & AUTOMOTIVE EXPENSES		383,998.
TOTAL TO FORM 1120, LINE 26		3,483,057.

NET OPERATING LOSS DEDUCTION				STATEMENT 7
TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
07/31/17	298,819.		298,819.	298,819.
07/31/18	3,241,077.		3,241,077.	3,241,077.
07/31/19	6,156,833.	2,819,749.	3,337,084.	3,337,084.
NOL AVAILABLE THIS YEAR			6,876,980.	6,876,980.

SCHEDULE L	OTHER CURRENT ASSETS	STATEMENT 8
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
PREPAID EXPENSES	257,556.	75,497.
DEFERRED TAXES	854,274.	322,513.
TOTAL TO SCHEDULE L, LINE 6	1,111,830.	398,010.

SCHEDULE L	OTHER ASSETS	STATEMENT 9
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
CASH SURRENDER VALUE OF LIFE INSURANCE	68,666.	0.
DEFERRED TAXES	0.	1,528,725.
TOTAL TO SCHEDULE L, LINE 14	68,666.	1,528,725.

SCHEDULE L	OTHER CURRENT LIABILITIES	STATEMENT 10
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
ACCRUED PAYROLL RELATED EXPENSES	156,190.	112,806.
ACCRUED BONUS	185,040.	150.
ACCRUED COMMISSIONS - DOMESTIC	-3,319.	0.
ACCRUED COMMISSIONS - FOREIGN	36,389.	1,198.
ACCRUED COMMISSIONS - OUTSIDE	326.	0.
ACCRUED EXPENSES	691,903.	84,810.
ACCRUED PROFESSIONAL FEES	160,356.	69,773.
ACCRUED VACATION	50,751.	98,324.
LINE OF CREDIT	8,703,318.	30,963.
UNEMPLOYMENT	12,341.	10,206.
TOTAL TO SCHEDULE L, LINE 18	9,993,295.	408,230.

SCHEDULE L	OTHER LIABILITIES	STATEMENT 11
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
ACCRUED RETIREMENT BENEFITS	1,625,233.	1,770,693.
DEFERRED RENT	43,182.	34,994.
TOTAL TO SCHEDULE L, LINE 21	1,668,415.	1,805,687.

SCHEDULE M-2	UNAPPROPRIATED RETAINED EARNINGS -	STATEMENT 12
	OTHER INCREASES	

DESCRIPTION	AMOUNT
PRIOR PERIOD WRITE-OFF OF DTA VALUATION	1,414,341.
TOTAL TO SCHEDULE M-2, LINE 3	1,414,341.

SCHEDULE M-2	UNAPPROPRIATED RETAINED EARNINGS -	STATEMENT 13
	OTHER DECREASES	

DESCRIPTION	AMOUNT
PRIOR PERIOD ADJUSTMENTS	95,489.
TOTAL TO SCHEDULE M-2, LINE 6	95,489.

FORM 1125-A	ADDITIONAL SECTION 263A COSTS	STATEMENT 14
DESCRIPTION		AMOUNT
ADDITIONAL SECTION 263A COSTS		311,755.
TOTAL TO LINE 4		311,755.

FORM 1125-A	OTHER COSTS	STATEMENT 15
DESCRIPTION		AMOUNT
ELECTRICITY		533,405.
NATURAL GAS		231,162.
WATER AND SEWER		261,774.
PROPANE		14,569.
TRASH REMOVAL		28,646.
PEST CONTROL		374.
SECURITY EXPENSES		1,416.
TOTAL TO LINE 5		1,071,346.

SCHEDULE M-3	OTHER INCOME (LOSS) ITEMS WITH DIFFERENCES			STATEMENT 16
DESCRIPTION	INCOME (LOSS) PER INCOME STATEMENT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	INCOME (LOSS) PER TAX RETURN
INCREASE IN CSV OF LIFE INSURANCE	21,627.		-21,627.	0.
LIFE INSURANCE DIVIDENDS	10,550.		-10,550.	0.
REDEMPTION OF LIFE INSURANCE POLICIES	0.		1,004,598.	1,004,598.
TOTAL TO M-3, PART II, LINE 25	32,177.		972,421.	1,004,598.

SCHEDULE M-3	OTHER INCOME (LOSS) AND EXPENSE / DEDUCTION ITEMS WITH NO DIFFERENCES	STATEMENT 17
DESCRIPTION	PER INCOME STATEMENT	PER TAX RETURN
OTHER INCOME (LOSS) - SEE STATEMENT	19,398,383.	19,398,383.
OTHER EXPENSE / DEDUCTION - SEE STATEMENT	-3,851,019.	-3,851,019.
TOTAL TO SCHEDULE M-3, PART II, LINE 28	15,547,364.	15,547,364.

SCHEDULE M-3 OTHER INCOME (LOSS) ITEMS WITH NO DIFFERENCES STATEMENT 18

DESCRIPTION	INCOME (LOSS) PER INCOME STATEMENT	INCOME (LOSS) PER TAX RETURN
GROSS RECEIPTS OR SALES	19,339,475.	19,339,475.
MISCELLANEOUS INCOME	156,757.	156,757.
RETURNS AND ALLOWANCES	-97,849.	-97,849.
TOTAL TO SCHEDULE M-3, PART II, LINE 28	19,398,383.	19,398,383.

SCHEDULE M-3 MEALS AND ENTERTAINMENT STATEMENT 19

DESCRIPTION	EXPENSE PER INCOME STATEMENT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	DEDUCTION PER TAX RETURN
MEALS AND ENTERTAINMENT	5,617.		-2,808.	2,809.
TOTAL	5,617.		-2,808.	2,809.

SCHEDULE M-3 CHARITABLE CONTRIBUTION OF CASH AND TANGIBLE PROPERTY STATEMENT 20

DESCRIPTION	EXPENSE/ DEDUCTION PER INCOME STATEMENT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	EXPENSE/ DEDUCTION PER TAX RETURN
CONTRIBUTIONS	0.		0.	0.
TOTAL	0.		0.	0.

SCHEDULE M-3	BAD DEBT EXPENSE			STATEMENT 21
DESCRIPTION	EXPENSE PER INCOME STATEMENT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	DEDUCTION PER TAX RETURN
BAD DEBT	36,000.	-16,612.	0.	19,388.
TOTAL	36,000.	-16,612.	0.	19,388.

SCHEDULE M-3	OTHER EXPENSE/DEDUCTION ITEMS WITH DIFFERENCES			STATEMENT 22
DESCRIPTION	EXPENSE/ DEDUCTION PER INCOME STATEMENT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	EXPENSE/ DEDUCTION PER TAX RETURN
ACCRUED WATER AND SEWER	-56,341.	56,341.	0.	0.
COMMISSIONS	219,194.	31,725.	0.	250,919.
INSURANCE	1,665,363.	54,015.	0.	1,719,378.
PROFESSIONAL FEES	322,808.	65,017.	0.	387,825.
REPAIRS	87,321.		-7,456.	79,865.
SALARIES AND WAGES	1,285,803.	19,235.	0.	1,305,038.
TOTAL TO M-3, PART III, LINE 38	3,524,148.	226,333.	-7,456.	3,743,025.

SCHEDULE M-3 OTHER EXPENSE/DEDUCTION ITEMS STATEMENT 23
WITH NO DIFFERENCES

DESCRIPTION	EXPENSE/ DEDUCTION PER INCOME STATEMENT	EXPENSE/ DEDUCTION PER TAX RETURN
ADVERTISING	15,638.	15,638.
ALLOCATED SECTION 263A COSTS	-112,259.	-112,259.
COMPUTER EXPENSES	142,452.	142,452.
CUSTOMER DISCOUNTS	48,626.	48,626.
DUES AND SUBSCRIPTIONS	60.	60.
EMPLOYEE BENEFIT PROGRAMS	13,076.	13,076.
ENGRAVING	3,568.	3,568.
LICENSES & PERMITS	2,332.	2,332.
MISCELLANEOUS EXPENSES	30,213.	30,213.
OFFICE EXPENSES	264,749.	264,749.
OFFICERS COMPENSATION	1,765,973.	1,765,973.
PAYROLL TAX EXPENSES	369,463.	369,463.
PROPERTY TAXES	415,296.	415,296.
PURCHASED SERVICES	255,691.	255,691.
RENTS	137,032.	137,032.
RETAIL SALES TAX	9,326.	9,326.
SAFETY & JANITORIAL	23,956.	23,956.
TAXES - OTHER	757.	757.
TRADE SHOWS	39,577.	39,577.
TRAVEL	41,495.	41,495.
WAREHOUSE & AUTOMOTIVE EXPENSES	383,998.	383,998.
TOTAL TO SCHEDULE M-3, PART II, LINE 28	3,851,019.	3,851,019.

FORM 8916-A OTHER SECTION 263A COSTS STATEMENT 24

DESCRIPTION	PER INCOME STATEMENT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	PER TAX RETURN
ADDITIONAL SECTION 263A COSTS	213,524.	98,231.	0.	311,755.
TOTAL TO LINE 2N	213,524.	98,231.	0.	311,755.

FORM 8916-A OTHER ITEMS WITH NO DIFFERENCES STATEMENT 25

DESCRIPTION	PER INCOME STATEMENT	PER TAX RETURN
BEGINNING INVENTORY	12,438,485.	12,438,485.
ELECTRICITY	533,405.	533,405.
ENDING INVENTORY	-5,337,908.	-5,337,908.
NATURAL GAS	231,162.	231,162.
PEST CONTROL	374.	374.
PROPANE	14,569.	14,569.
SALARIES AND WAGES	2,175,338.	2,175,338.
SECURITY EXPENSES	1,416.	1,416.
TRASH REMOVAL	28,646.	28,646.
WATER AND SEWER	261,774.	261,774.
TOTAL TO LINE 7	10,347,261.	10,347,261.

FORM 8916-A OTHER ITEMS WITH DIFFERENCES STATEMENT 26

DESCRIPTION	PER INCOME STATEMENT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	PER TAX RETURN
PURCHASES	6,616,635.	886,809.	0.	7,503,444.
TOTAL TO LINE 6	6,616,635.	886,809.	0.	7,503,444.

FORM 8916-A OTHER INTEREST INCOME STATEMENT 27

DESCRIPTION	PER INCOME STATEMENT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	PER TAX RETURN
INTEREST INCOME	739.	0.	0.	739.
TOTAL TO PART II, LINE 5	739.	0.	0.	739.

FORM 8916-A		OTHER INTEREST EXPENSE			STATEMENT 28
DESCRIPTION	PER INCOME STATEMENT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	PER TAX RETURN	
INTEREST EXPENSE FROM TRADE OR BUSINESS	575,546.	-530,242.	-44,565.	739.	
TOTAL TO PART III, LINE 4	575,546.	-530,242.	-44,565.	739.	

2019 TAX RETURN FILING INSTRUCTIONS

MARYLAND FORM 500

FOR THE YEAR ENDING

July 31, 2020

Prepared For:

Rockland Industries, Inc
4969 Mercantile Road Suite A
Baltimore, MD 21236

Prepared By:

SC&H Group, Inc.
910 Ridgebrook Road
Sparks, MD 21152

To Be Signed and Dated By:

The appropriate corporate officer(s).

Amount of Tax:

Total tax	\$	0
Less: payments and credits	\$	0
Plus: other amount	\$	0
Plus: interest and penalties	\$	0
No payment required	\$	

Overpayment:

Not applicable

Make Check Payable to:

Not applicable

Mail Tax Return and Check (if applicable) to:

This return has been prepared for electronic filing. If you wish to have it transmitted to the MDDOR, please sign, date and return Form EL101B to our office. We will then submit the return to the MDDOR. Do not mail a paper copy of the return.

Return Must be Mailed On or Before:

Return Form EL101B to us by June 15, 2021.

Special Instructions:

MARYLAND
FORM
EL 101B**INCOME TAX
DECLARATION
FOR BUSINESSES
ELECTRONIC FILING**

19101B005

2019OR FISCAL YEAR BEGINNING 0801 2019, ENDING 073120ROCKLAND INDUSTRIES INC

Name of corporation or pass-through entity

3210

Federal Employer Identification Number

4969 MERCANTILE ROAD SUITE A

Street Address

BALTIMORE

City or town

MD

State

21236

ZIP Code

+4

PART I Tax Return Information (whole dollars only)

1.	Amount of overpayment to be applied to 2020 estimated tax (Corporations only.)	1.	_____	.00
2.	Amount of overpayment to be refunded (Corporations only.)	2.	_____	.00
3.	Total amount due	3.	_____	.00

REFUND**PART II Declaration and Signature Authorization**

Check appropriate box to consent to:

☐

Direct Deposit of refund or

☐

Electronic Funds Withdrawal (direct debit)

4a. Type of account:

☐

Checking

☐

Savings

4b. Routing Number (9-digits): _____

4c. Account number: _____

4d. Direct debit settlement date (Enter the date (MMDDYY) you want the payment withdrawn from the account.) _____

4d. _____

4e. Direct debit amount _____

4e. _____

☐ I consent that the corporation's refund be directly deposited as designated above and declare that the information shown is correct. By consenting, I also agree to disclose to the Maryland State Treasurer's Office certain income tax information including name, amount of refund and the above bank information. This disclosure is necessary to effect direct deposit.

☐ I authorize the State of Maryland and its designated financial agent to initiate an electronic funds withdrawal payment entry to the financial institution account indicated for payment of the Maryland taxes owed by the corporation or pass-through entity and the financial institution to debit the entry to this account. Upon confirmation of consent during the filing of the corporation or pass-through entity state return, this authorization is to remain in full force and effect, and I may not terminate the authorization. I also authorize the financial institutions involved in the processing of this electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

☒ I do not want direct deposit of the refund or an electronic funds withdrawal (direct debit) of the balance due.

Under penalties of perjury, I declare that I am an officer, general partner or managing member of the above corporation or of the pass-through entity. I have compared the information contained on my electronic return with the information that I provided to my electronic return originator or entered on-line and that the name(s), address and amounts described above agree with the amounts shown on the corresponding lines of my 2019 Maryland electronic income tax return. To the best of my knowledge and belief, the return is true, correct and complete. I consent that the return, including accompanying schedules and statements, be sent to the Maryland Revenue Administration Division by my electronic return originator or by the electronic return software provider.

Sign
Here

Corporate officer, general partner or managing member's signature

OTHER

Title

Date

Wait ten (10) days after the receipt of a valid acknowledgement before calling 1-800-638-2937 or from Central Maryland 410-260-7980, about the refund.

PART III Declaration of Electronic Return Originator (paid preparer)

I declare that I have reviewed the return of the corporation or pass-through entity and that the entries on this form are complete and correct to the best of my knowledge. I have obtained the signature of the corporate officer, general partner or managing member, before submitting the return to the Maryland Revenue Administration Division, have provided that official with a copy of all forms and information to be filed with the Maryland Revenue Administration Division, and have followed all other requirements described in the Maryland Business MeF Handbook. This declaration is to be retained at the site of the electronic return originator.

Electronic
Return
Originator
Use OnlySCH GROUP INC

Originator's Signature

524102

EFIN

051021

Date

SCH GROUP INC

Firm's name (or yours if self-employed)

SPARKS MD

Address

4104031500

Telephone Number

21152

ZIP Code + 4

MARYLAND
FORM
500EAPPLICATION FOR
EXTENSION TO FILE
CORPORATION INCOME
TAX RETURN

19500E005

2019

OR FISCAL YEAR BEGINNING 0801 2019, ENDING 073120

3210

Federal Employer Identification Number (9 digits)

ROCKLAND INDUSTRIES INC

Name

4969 MERCANTILE ROAD SUITE A

Street Address

BALTIMORE

City or town

MD 21236

State ZIP Code

+4

For Office Use Only

ME	07	YE	20	EC	EC
----	----	----	----	----	----

STOP

IF NO TAX IS DUE WITH THIS EXTENSION, DO NOT MAIL THIS PAPER FORM UNLESS IT IS THE FIRST FILING OF THE ENTITY, INSTEAD FILE THE EXTENSION AT: www.marylandtaxes.gov OR CALL 410-260-7829 FROM CENTRAL MARYLAND OR 1-800-260-3664 FROM ELSEWHERE TO TELEFILE THIS FORM.

TAX PAYMENT WORKSHEET INSTRUCTIONS

Line 1 - **Tax liability** Enter the total amount of income tax the corporation is expected to owe. Use Form 500 as a worksheet.Line 2 - **Estimated tax payments** Enter the total amount of Maryland estimated tax paid with Form 500D for the tax year. Include any overpayment from the prior period that was credited to the current tax year.Line 3 - **Allowable tax credits** Enter the allowable tax credits from Form 500CR or 502S or tax paid on the corporation's behalf by a pass-through entity.Line 4 - **Total payments and credits** Add lines 2 and 3 and enter the total on line 4.Line 5 - **Tax due** Subtract line 4 from line 1 and enter the result on line 5. This is the tax to be paid with the application for extension.

TAX PAYMENT WORKSHEET

1. Tax liability expected for the current tax year 1. _____
2. Estimated tax payments and amount credited from the prior period 2. 0. _____
3. Allowable tax credits 3. _____
4. Total payments and credits. Add lines 2 and 3 and enter here 4. _____
5. Tax due - Subtract line 4 from line 1 5. _____

TAX PAID WITH THIS EXTENSION

(If filing and paying electronically, do not mail this form.)

▶ \$

IF NO TAX IS DUE WITH THIS EXTENSION, DO NOT MAIL THIS PAPER FORM UNLESS IT IS THE FIRST FILING OF THE ENTITY, INSTEAD FILE THE EXTENSION AT: www.marylandtaxes.gov OR CALL 410-260-7829 FROM CENTRAL MARYLAND OR 1-800-260-3664 FROM ELSEWHERE TO TELEFILE THIS FORM.

Make checks payable to and mail to:

Comptroller Of Maryland

Revenue Administration Division

110 Carroll Street

Annapolis, Maryland 21411-0001

(Write Your Federal Employer Identification Number On Check Using Blue Or Black Ink.)

MARYLAND
FORM
500CORPORATION INCOME
TAX RETURN**2019**
\$OR FISCAL YEAR BEGINNING 0801 2019, ENDING 0731203210

Federal Employer Identification Number (9 digits) FEIN Applied for Date (MMDDYY)

010127

Date of Organization or Incorporation (MMDDYY)

314000

Business Activity Code No. (6 digits)

ROCKLAND INDUSTRIES INC

Name

4969 MERCANTILE ROAD SUITE A

Current Mailing Address Line 1 (Street No. and Street Name or PO Box)

Current Mailing Address Line 2 (Apt No., Suite No., Floor No.)

BALTIMORE

City or town

MD

State

21236

ZIP Code

+4

Do not write in this space.

07

ME

20

YE

CHECK HERE IF:

- ☐ Name or address has changed ☐ Inactive corporation ☐ First filing of the corporation ☐ Final Return
- ☐ This tax year's beginning and ending dates are different from last year's due to an acquisition or consolidation.

SEE CORPORATION INSTRUCTIONS. ATTACH A COPY OF THE FEDERAL INCOME TAX RETURN THROUGH SCHEDULE M2.**1a.** Federal Taxable Income (Enter amount from Federal Form 1120 line 28 or Form 1120-C line 25c.) See Instructions. Check applicable box:☒ 1120 ☐ 1120-REIT ☐ 990T☐ Other: _____ IF 1120S, FILE ON FORM 510 1a. -3699313.**1b.** Special Deductions (Federal Form 1120 line 29b or Form 1120-C line 26b.) 1b. _____**1c.** Federal Taxable Income before net operating loss deduction (Subtract line 1b from 1a) 1c. -3699313.**MARYLAND ADJUSTMENTS TO FEDERAL TAXABLE INCOME**

(All entries must be positive amounts.)

ADDITION ADJUSTMENTS**2a.** Section 10-306.1 related party transactions 2a. _____**2b.** Decoupling Modification Addition adjustment (Enter code letter(s) from instructions.) 2b. _____**2c.** Total Maryland Addition Adjustments to Federal Taxable Income (Add lines 2a and 2b) 2c. _____**SUBTRACTION ADJUSTMENTS****3a.** Section 10-306.1 related party transactions 3a. _____**3b.** Dividends for domestic corporation claiming foreign tax credits (Federal form 1120/1120C Schedule C line 18) 3b. _____**3c.** Dividends from related foreign corporations (Federal form 1120/1120C Schedule C line 14, 16b and 16c) 3c. _____**3d.** Decoupling Modification Subtraction adjustment (Enter code letter(s) from instructions.) 3d. _____**3e.** Total Maryland Subtraction Adjustments to Federal Taxable Income (Add lines 3a through 3d.) 3e. _____**4.** Maryland Adjusted Federal Taxable Income before NOL deduction is applied (Add lines 1c and 2c, and subtract line 3e.) 4. -3699313.

MARYLAND
FORM
500CORPORATION INCOME
TAX RETURN

195000105

2019
page 2NAME ROCKLAND INDUST FEIN 3210

5. Enter Adjusted Federal NOL Carry-forward available from previous tax years (including FDSC Carry-forward) on a separate company basis (Enter NOL as a positive amount.) 5. 9696729.
6. **Maryland Adjusted Federal Taxable Income** (If line 4 is less than or equal to zero, enter amount from line 4.) (If line 4 is greater than zero, subtract line 5 from line 4 and enter result. If result is less than zero, enter zero.) 6. -3699313.

MARYLAND ADDITION MODIFICATIONS

(All entries must be positive amounts.)

- 7a. State and local income tax 7a. _____
- 7b. Dividends and interest from another state, local or federal tax exempt obligation 7b. _____
- 7c. Net operating loss modification recapture (Do not enter NOL carryover. See instructions.) 7c. _____
- 7d. Domestic Production Activities Deduction 7d. _____
- 7e. Deduction for Dividends paid by captive REIT 7e. _____
- 7f. Other additions (Enter code letter(s) from instructions and attach schedule) 7f. _____
- 7g. Total Addition Modifications (Add lines 7a through 7f.) 7g. _____

MARYLAND SUBTRACTION MODIFICATIONS

(All entries must be positive amounts.)

- 8a. Income from US Obligations 8a. _____
- 8b. Other subtractions (Enter code letter(s) from instructions and attach schedule) 8b. _____
- 8c. Total Subtraction Modifications (Add lines 8a and 8b.) 8c. _____

NET MARYLAND MODIFICATIONS

9. Total Maryland Modifications (Subtract line 8c from 7g. If less than zero, enter negative amount.) 9. _____
10. Maryland Modified Income (Add lines 6 and 9.) 10. -3699313.

APPORTIONMENT OF INCOME

(To be completed by multistate corporations whose apportionment factor is less than 1, otherwise skip to line 13.)

11. Maryland apportionment factor (from page 4 of this form) (If factor is zero, enter .000001.) 11. .150168
12. Maryland apportionment income (Multiply line 10 by line 11.) 12. -555518.

13. Maryland taxable income (from line 10 or line 12, whichever is applicable.) 13. 0.
14. Tax (Multiply line 13 by 8.25%) 14. 0.
- 15a. Estimated tax paid with Form 500D, Form MW506NRS and/or credited from 2018 overpayment 15a. _____
- 15b. Tax paid with an extension request (Form 500E) 15b. _____
- 15c. Nonrefundable business income tax credits from Part AAA. (See instructions for Form 500CR.)
- 15d. Refundable business income tax credits from Part DDD. (See instructions for Form 500CR.)
- 15e. The Heritage Structure Rehabilitation Tax Credit is claimed on line 1 of Part DDD on Form 500CR. Check here ☐ if you are a non-profit corporation.
- 15f. Nonresident tax paid on behalf of the corporation by pass-through entities (Attach Maryland Schedule K-1.) 15f. _____
- 15g. Total payments and credits (Add lines 15a through 15f.) 15g. _____
16. Balance of tax due (If line 14 exceeds line 15g, enter the difference.) 16. _____
17. Overpayment (If line 15g exceeds line 14, enter the difference.) 17. _____
18. Interest and/or penalty from Form 500UP _____ or late payment interest
- TOTAL. 18. _____
19. Total balance due (Add lines 16 and 18, or if line 18 exceeds line 17 enter the difference.) 19. _____

You must file this form electronically to
claim business tax credits from Form 500CR.

MARYLAND
FORMCORPORATION INCOME
TAX RETURN

500



195000205

2019
page 3NAME ROCKLAND INDUST FEIN 321020. Amount of overpayment to be applied to estimated tax for 2020
(not to exceed the net of line 17 less line 18)

▶ 20. _____

21. Amount of overpayment TO BE REFUNDED

(Add lines 18 and 20, and subtract the total from line 17.)

▶ 21. _____

DIRECT DEPOSIT OF REFUND (See Instructions.) **Be sure the account information is correct.**If this refund will go to an account outside of the United States, then to comply with banking rules, place a "Y" in this box ▶ ☐
and see Instructions.

For the direct deposit option, complete the following information clearly and legibly.

22a. Type of account: ▶ ☐ Checking ☐ Savings

22b. Routing Number (9-digits): ▶ _____

22c. Account number: ▶ _____

INFORMATIONAL PURPOSES ONLY (LINES 23 & 24)23. NOL generated in Current Year - Carryforward 20 years and carry back 2 years (farming loss **ONLY**).
(If line 6 is less than zero, enter on line 23.)23. -3699313.24. NAM generated in Current Year - Carried Forward/Back with Loss on Line 23 per
Section 10-205(e) (If line 6 is less than zero AND line 9 is greater than zero, enter the
amount from line 9 on line 24.)24. 0.

MARYLAND

CORPORATION INCOME
TAX RETURN

500



195000305

2019
page 4NAME ROCKLAND INDUST FEIN 3210**Schedule A - COMPUTATION OF APPORTIONMENT FACTOR** (Applies only to multistate corporations. See instructions.)

NOTE: Special apportionment formulas are required for rental/leasing, financial institutions, transportation and manufacturing companies. Worldwide headquartered companies see instructions.		Column 1 TOTALS WITHIN MARYLAND	Column 2 TOTALS WITHIN AND WITHOUT MARYLAND	Column 3 DECIMAL FACTOR (Column 1 ÷ Column 2 rounded to six places)
1A. Receipts	a. Gross receipts or sales less returns and allowances	145259	19241626	
	b. Dividends			
	c. Interest	136	739	
	d. Gross rents			
	e. Gross royalties			
	f. Capital gain net income	2067745	2067745	
	STMT 2			
	g. Other income (Attach schedule.)	1161355	1161355	
	h. Total receipts (Add lines 1A(a) through 1A(g), for Columns 1 and 2.)	3374495	22471465	.150168
1B. Receipts	Multiply factor on line 1A, Column 3 by 3. Disregard this line if special apportionment formula is used			
2. Property	a. Inventory	0	0	
	b. Machinery and equipment	0	0	
	c. Buildings	0	0	
	d. Land			
	STMT 3			
	e. Other tangible assets (Attach schedule.)	0	0	
	f. Rent expense capitalized (multiply by eight)	0	0	
	g. Total property (Add lines 2a through 2f, for Columns 1 and 2.)			
3. Payroll	a. Compensation of officers			
	b. Other salaries and wages	0	0	
	c. Total payroll (Add lines 3a and 3b, for Columns 1 and 2.)			
4. Total of factors	(Add entries in Column 3.)			.150168
5. Maryland apportionment factor	Divide line 4 by six for three-factor formula, or by the number of factors used if special apportionment formula required. (If factor is zero, enter .000001 on line 11 page 2.)			.150168

☒ Check here if special apportionment formula is used.

MARYLAND
FORM
500CORPORATION INCOME
TAX RETURN

195000405

2019
page 5NAME ROCKLAND INDUST FEIN 3210**SCHEDULE B - ADDITIONAL INFORMATION REQUIRED (Attach a separate schedule if more space is necessary.)**

1. Telephone number of corporation tax department: 4105222505
2. Address of principal place of business in Maryland (if other than indicated on page 1): _____
3. Brief description of operations in Maryland: MANUFACTURING AND SALES
4. Has the Internal Revenue Service made adjustments (for a tax year in which a Maryland return was required) that were not previously reported to the Maryland Revenue Administration Division? ☐ Yes ☒ No
If "yes", indicate tax year(s) here: _____ and submit an amended return(s) together with a copy of the IRS adjustment report(s) under separate cover.
5. Did the corporation file employer withholding tax returns/forms with the Maryland Revenue Administration Division for the last calendar year? ☒ Yes ☐ No
6. Is this entity part of the federal consolidated filing? ☐ Yes ☒ No
If a multistate operation, provide the following:
7. Is this entity a multistate corporation that is a member of a unitary group? ☐ Yes ☒ No
8. Is this entity a multistate manufacturer with more than 25 employees? ☒ Yes ☐ No

SIGNATURE AND VERIFICATION

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements and to the best of my knowledge and belief it is true, correct and complete. If prepared by a person other than taxpayer, the declaration is based on all information of which the preparer has any knowledge.

Check here ☒ if you authorize your preparer to discuss this return with us.

Officer's Signature_____
DateDONNA NEIMILLER, OTHER_____
Officer's Name and TitleLORI S BURGHAUSERPreparer's Signature **(Required by Law)**SCH GROUP INC
910 RIDGEBROOK ROADPreparer's name/or Firm's name, address and telephone number
SPARKS MD 21152
4104031500▶
Preparer's PTIN **(Required by Law)**▶ _____
CODE NUMBERS (3 digits per line)**INCLUDE ALL REQUIRED PAGES OF FORM 500****Make checks payable to and mail to:**

Comptroller Of Maryland
Revenue Administration Division
110 Carroll Street
Annapolis, Maryland 21411-0001
(Write Your FEIN On Check Using Blue Or Black Ink.)

MD 500	FOOTNOTES	STATEMENT 1
--------	-----------	-------------

ROCKLAND INDUSTRIES, INC. HAS A SMLLLC CALLED WAREHOUSE
PROPERTIES INVESTMENTS, LLC.

MD 500	RECEIPTS - OTHER INCOME	STATEMENT 2
DESCRIPTION	MARYLAND	EVERYWHERE
OTHER RECEIPTS	1161355.	1161355.
TOTALS TO FORM 500, PAGE 4, LINE 1A(G)	1161355.	1161355.

MD 500	PROPERTY - OTHER TANGIBLE ASSETS	STATEMENT 3
DESCRIPTION	MARYLAND	EVERYWHERE
LEASEHOLD IMPROVEMENTS AT COST	463864.	463864.
FURNITURE & FIXTURES AT COST	142023.	224400.
TRANSPORT/DELIVERY EQUIP. AT COST	24001.	60107.
TOTALS TO FORM 500, PAGE 4, LINE 2(E)	629888.	748371.

Form **1120**Department of the Treasury
Internal Revenue ServiceFor calendar year 2019 or tax year beginning **AUGUST 1, 2019**, ending **JULY 31, 2020****U.S. Corporation Income Tax Return**

OMB No. 1545-0123

2019Go to www.irs.gov/Form1120 for instructions and the latest information.**A Check if:**

- 1a Consolidated return (attach Form 851) ☐
- b Life/nonlife consolidated return ☐
- 2 Personal holding co. (attach Sch. PH) ☐
- 3 Personal service corp. (see instructions) ☐
- 4 Schedule M-3 attached ☒

**TYPE
OR
PRINT**

Name

ROCKLAND INDUSTRIES, INC

Number, street, and room or suite no. If a P.O. box, see instructions.

4969 MERCANTILE ROAD SUITE A

City or town, state or province, country, and ZIP or foreign postal code

BALTIMORE, MD 21236**B** Employer identification number**3210****C** Date incorporated**01/01/1927****D** Total assets (see instructions)**\$ 9,831,053.****E** Check if: (1) ☐ Initial return (2) ☐ Final return (3) ☐ Name change (4) ☐ Address change

Income	1a Gross receipts or sales	1a	19,339,475.	
	b Returns and allowances	1b	97,849.	
	c Balance. Subtract line 1b from line 1a			1c 19,241,626.
	2 Cost of goods sold (attach Form 1125-A)			2 18,162,460.
	3 Gross profit. Subtract line 2 from line 1c			3 1,079,166.
	4 Dividends and inclusions (Schedule C, line 23)			4
	5 Interest		SEE STATEMENT 5	5 739.
	6 Gross rents			6
	7 Gross royalties			7
	8 Capital gain net income (attach Schedule D (Form 1120))			8
	9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)			9 2,035,689.
10 Other income (attach statement)		SEE STATEMENT 6	10 1,161,355.	
11 Total income. Add lines 3 through 10			11 4,276,949.	
Deductions (See instructions for limitations on deductions.)	12 Compensation of officers (attach Form 1125-E)			12 1,765,973.
	13 Salaries and wages (less employment credits)			13 1,305,038.
	14 Repairs and maintenance			14 79,865.
	15 Bad debts			15 19,388.
	16 Rents			16 137,032.
	17 Taxes and licenses		SEE STATEMENT 7	17 797,174.
	18 Interest (see instructions)			18 739.
	19 Charitable contributions		SEE STATEMENT 8	19 0.
	20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)			20 333,392.
	21 Depletion			21
	22 Advertising			22 15,638.
	23 Pension, profit-sharing, etc., plans			23 25,890.
	24 Employee benefit programs			24 13,076.
	25 Reserved for future use			25
	26 Other deductions (attach statement)		SEE STATEMENT 9	26 3,483,057.
	27 Total deductions. Add lines 12 through 26			27 7,976,262.
	28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11			28 -3,699,313.
29a Net operating loss deduction (see instructions)	STATEMENT 10	29a	0.	
b Special deductions (Schedule C, line 24)		29b		
c Add lines 29a and 29b			29c	
Tax, Refundable Credits, and Payments	30 Taxable income. Subtract line 29c from line 28. See instructions			30 -3,699,313.
	31 Total tax (Schedule J, Part I, line 11)			31 0.
	32 2019 net 965 tax liability paid (Schedule J, Part II, line 12)			32
	33 Total payments, credits, and section 965 net tax liability (Schedule J, Part III, line 23)			33
	34 Estimated tax penalty. See instructions. Check if Form 2220 is attached <input type="checkbox"/>			34
	35 Amount owed. If line 33 is smaller than the total of lines 31, 32, and 34, enter amount owed			35 0.
	36 Overpayment. If line 33 is larger than the total of lines 31, 32, and 34, enter amount overpaid			36
37 Enter amount from line 36 you want: Credited to 2020 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>			37	
Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	Signature of officer LORI S. BURGHAUSER		Date 05/10/21	
Paid	Print/Type preparer's name LORI S. BURGHAUSER		Preparer's signature LORI S. BURGHAUSER	
	Firm's name SC&H GROUP, INC.		Firm's EIN 1824	
Preparer Use Only	Firm's address 910 RIDGEBROOK ROAD		Phone no. (410) 403-1500	
	SPARKS, MD 21152			

911601
12-30-19

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 1120 (2019)

Form 1120 (2019)

ROCKLAND INDUSTRIES, INC

3210 Page 2

Schedule C Dividends, Inclusions, and Special Deductions (see instructions)	(a) Dividends and inclusions	(b) %	(c) Special deductions (a) x (b)
1 Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		50	
2 Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		65	
3 Dividends on certain debt-financed stock of domestic and foreign corporations		see instructions	
4 Dividends on certain preferred stock of less-than-20%-owned public utilities		23.3	
5 Dividends on certain preferred stock of 20%-or-more-owned public utilities		26.7	
6 Dividends from less-than-20%-owned foreign corporations and certain FSCs		50	
7 Dividends from 20%-or-more-owned foreign corporations and certain FSCs		65	
8 Dividends from wholly owned foreign subsidiaries		100	
9 Subtotal. Add lines 1 through 8		see instructions	
10 Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11 Dividends from affiliated group members		100	
12 Dividends from certain FSCs		100	
13 Foreign-source portion of dividends received from a specified 10%-owned foreign corporation (excluding hybrid dividends) (see instructions)		100	
14 Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, 12, or 13 (including any hybrid dividends)			
15 Section 965(a) inclusion		see instructions	
16a Subpart F inclusions derived from the sale by a controlled foreign corporation (CFC) of the stock of a lower-tier foreign corporation treated as a dividend (attach Form(s) 5471) (see instructions)		100	
b Subpart F inclusions derived from hybrid dividends of tiered corporations (attach Form(s) 5471) (see instructions)			
c Other inclusions from CFCs under subpart F not included on line 15, 16a, 16b, or 17 (attach Form(s) 5471) (see instructions)			
17 Global intangible Low-Taxed income (GILTI) (attach Form(s) 5471 and Form 8992)			
18 Gross-up for foreign taxes deemed paid			
19 IC-DISC and former DISC dividends not included on line 1, 2, or 3			
20 Other dividends			
21 Deduction for dividends paid on certain preferred stock of public utilities			
22 Section 250 deduction (attach Form 8993)			
23 Total dividends and inclusions. Add column (a), lines 9 through 20. Enter here and on page 1, line 4			
24 Total special deductions. Add column (c), lines 9 through 22. Enter here and on page 1, line 29b			

Form 1120 (2019)

Form 1120 (2019) **ROCKLAND INDUSTRIES, INC**

3210 Page 3

Schedule J Tax Computation and Payment (see instructions)**Part I - Tax Computation**

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))	<input type="checkbox"/>	
2	Income tax. See instructions		0.
3	Base erosion minimum tax amount (attach Form 8991)		
4	Add lines 2 and 3		0.
5a	Foreign tax credit (attach Form 1118)	5a	
b	Credit from Form 8834 (see instructions)	5b	
c	General business credit (attach Form 3800)	5c	
d	Credit for prior year minimum tax (attach Form 8827)	5d	
e	Bond credits from Form 8912	5e	
6	Total credits. Add lines 5a through 5e	6	
7	Subtract line 6 from line 4	7	0.
8	Personal holding company tax (attach Schedule PH (Form 1120))	8	
9a	Recapture of investment credit (attach Form 4255)	9a	
b	Recapture of low-income housing credit (attach Form 8611)	9b	
c	Interest due under the look-back method-completed long-term contracts (attach Form 8697)	9c	
d	Interest due under the look-back method-income forecast method (attach Form 8866)	9d	
e	Alternative tax on qualifying shipping activities (attach Form 8902)	9e	
f	Other (see instructions - attach statement)	9f	
10	Total. Add lines 9a through 9f	10	
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31	11	0.

Part II - Section 965 Payments (see instructions)

12	2019 net 965 tax liability paid from Form 965-B, Part II, column (k), line 3. Enter here and on page 1, line 32	12	
----	---	----	--

Part III - Payments, Refundable Credits, and Section 965 Net Tax Liability

13	2018 overpayment credited to 2019	13	
14	2019 estimated tax payments	14	
15	2019 refund applied for on Form 4466	15	()
16	Combine lines 13, 14, and 15	16	
17	Tax deposited with Form 7004	17	
18	Withholding (see instructions)	18	
19	Total payments. Add lines 16, 17, and 18	19	
20	Refundable credits from:		
a	Form 2439	20a	
b	Form 4136	20b	
c	Form 8827, line 5c	20c	
d	Other (attach statement - see instructions)	20d	
21	Total credits. Add lines 20a through 20d	21	
22	2019 net 965 tax liability from Form 965-B, Part I, column (d), line 3. See instructions	22	
23	Total payments, credits, and section 965 net tax liability. Add lines 19, 21, and 22. Enter here and on page 1, line 33	23	

Form **1120** (2019)

Form 1120 (2019) **ROCKLAND INDUSTRIES, INC**

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Schedule K Other Information (see instructions)

1 Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶ _____	Yes	No
2 See the instructions and enter the:		
a Business activity code no. ▶ 314000		
b Business activity ▶ MANUFACTURING		
c Product or service ▶ TEXTILES		
3 Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? _____ If "Yes," enter name and EIN of the parent corporation ▶ _____		X
4 At the end of the tax year:		
a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G) _____		X
b Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) _____	X	
5 At the end of the tax year, did the corporation:		
a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851 , Affiliations Schedule? For rules of constructive ownership, see instructions _____ If "Yes," complete (i) through (iv) below.		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions _____ If "Yes," complete (i) through (iv) below.		X
---	--	----------

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? See sections 301 and 316 _____ If "Yes," file Form 5452 , Corporate Report of Nondividend Distributions. See the instructions for Form 5452. If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.		X
7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of the total voting power of all classes of the corporation's stock entitled to vote or at least 25% of the total value of all classes of the corporation's stock? _____ For rules of attribution, see section 318. If "Yes," enter: (a) Percentage owned ▶ _____ and (b) Owner's country ▶ _____ (c) The corporation may have to file Form 5472 , Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____		X
8 Check this box if the corporation issued publicly offered debt instruments with original issue discount _____ ▶ <input type="checkbox"/>		
If checked, the corporation may have to file Form 8281 , Information Return for Publicly Offered Original Issue Discount Instruments.		
9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____		
10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ 15		
11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here _____ ▶ <input type="checkbox"/>		
If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.		
12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction reported on page 1, line 29a.) _____ ▶ \$ 6,876,980.		

Form **1120** (2019)

Form 1120 (2019) **ROCKLAND INDUSTRIES, INC**

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Schedule K Other Information (continued from page 4)

	Yes	No
13 Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end of the tax year less than \$250,000? If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year ► \$		X
14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement? See instructions If "Yes," complete and attach Schedule UTP.		X
15a Did the corporation make any payments in 2019 that would require it to file Form(s) 1099?	X	
b If "Yes," did or will the corporation file required Form(s) 1099?	X	
16 During this tax year, did the corporation have an 80%-or-more change in ownership, including a change due to redemption of its own stock?		X
17 During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction?		X
18 Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million?		X
19 During the corporation's tax year, did the corporation make any payments that would require it to file Forms 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474) of the Code?		X
20 Is the corporation operating on a cooperative basis?		X
21 During the tax year, did the corporation pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions If "Yes," enter the total amount of the disallowed deductions ► \$		X
22 Does the corporation have gross receipts of at least \$500 million in any of the 3 preceding tax years? (See sections 59A(e)(2) and (3)) If "Yes," complete and attach Form 8991.		X
23 Did the corporation have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions		X
24 Does the corporation satisfy one or more of the following? See instructions a The corporation owns a pass-through entity with current, or prior year carryover, excess business interest expense. b The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year are more than \$26 million and the corporation has business interest expense. c The corporation is a tax shelter and the corporation has business interest expense. If "Yes," to any, complete and attach Form 8990.	X	
25 Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund? If "Yes," enter amount from Form 8996, line 14 ► \$		X

Form **1120** (2019)

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1 Cash			67,311.		50,474.
2a Trade notes and accounts receivable		6,108,315.		2,161,193.	
b Less allowance for bad debts		(217,067.)	5,891,248.	(233,679.)	1,927,514.
3 Inventories			9,238,713.		3,238,469.
4 U.S. government obligations					
5 Tax-exempt securities					
6 Other current assets (att. stmt.) STMT 11			1,111,830.		398,010.
7 Loans to shareholders					
8 Mortgage and real estate loans					
9 Other investments (att. stmt.)					
10a Buildings and other depreciable assets		18,329,988.		17,226,262.	
b Less accumulated depreciation		(14,311,899.)	4,018,089.	(14,538,401.)	2,687,861.
11a Depletable assets					
b Less accumulated depletion		()		()	
12 Land (net of any amortization)					
13a Intangible assets (amortizable only)					
b Less accumulated amortization		()		()	
14 Other assets (att. stmt.) STMT 12			68,666.		1,528,725.
15 Total assets			20,395,857.		9,831,053.
Liabilities and Shareholders' Equity					
16 Accounts payable			3,547,378.		3,680,542.
17 Mortgages, notes, bonds payable in less than 1 year					
18 Other current liabilities (att. stmt.) STMT 13			9,993,295.		408,230.
19 Loans from shareholders			240,503.		219,834.
20 Mortgages, notes, bonds payable in 1 year or more			0.		481,861.
21 Other liabilities (att. stmt.) STMT 14			1,668,415.		1,805,687.
22 Capital stock: a Preferred stock					
b Common stock		52,277.	52,277.	52,277.	52,277.
23 Additional paid-in capital			1,023,700.		1,023,700.
24 Retained earnings - Appropriated (attach statement)					
25 Retained earnings - Unappropriated			3,888,785.		2,177,418.
26 Adjustments to shareholders' equity (attach statement)					
27 Less cost of treasury stock			(18,496.)		(18,496.)
28 Total liabilities and shareholders' equity			20,395,857.		9,831,053.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: The corporation may be required to file Schedule M-3. See instructions.

1 Net income (loss) per books		7 Income recorded on books this year not included on this return (itemize): Tax-exempt interest \$	
2 Federal income tax per books			
3 Excess of capital losses over capital gains			
4 Income subject to tax not recorded on books this year (itemize):			
5 Expenses recorded on books this year not deducted on this return (itemize): a Depreciation \$ b Charitable contributions \$ c Travel and entertainment ... \$		8 Deductions on this return not charged against book income this year (itemize): a Depreciation \$ b Charitable contributions \$ c Travel and entertainment ... \$	
6 Add lines 1 through 5		9 Add lines 7 and 8	
		10 Income (page 1, line 28) - line 6 less line 9	

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1 Balance at beginning of year	3,888,785.	5 Distributions: a Cash	
2 Net income (loss) per books	-3,030,219.	b Stock	
3 Other increases (itemize): SEE STATEMENT 15		c Property	
		6 Other decreases (itemize): SEE STATEMENT 16	95,489.
	1,414,341.	7 Add lines 5 and 6	95,489.
4 Add lines 1, 2, and 3	2,272,907.	8 Balance at end of year (line 4 less line 7)	2,177,418.

FOOTNOTES

STATEMENT 4

ROCKLAND INDUSTRIES, INC. HAS A SMLLLC CALLED WAREHOUSE
PROPERTIES INVESTMENTS, LLC.

FORM 1120	INTEREST INCOME	STATEMENT 5
DESCRIPTION	US	OTHER
INTEREST INCOME		739.
TOTAL TO FORM 1120, LINE 5		739.

FORM 1120	OTHER INCOME	STATEMENT 6
DESCRIPTION		AMOUNT
MISCELLANEOUS INCOME		156,757.
REDEMPTION OF LIFE INSURANCE POLICIES		1,004,598.
TOTAL TO FORM 1120, LINE 10		1,161,355.

FORM 1120	TAXES AND LICENSES	STATEMENT 7
DESCRIPTION		AMOUNT
PAYROLL TAX EXPENSES		369,463.
PROPERTY TAXES		415,296.
RETAIL SALES TAX		9,326.
LICENSES & PERMITS		2,332.
TAXES - OTHER		757.
TOTAL TO FORM 1120, LINE 17		797,174.

CONTRIBUTIONS

STATEMENT 8

CURRENT YEAR CONTRIBUTIONS:

QUALIFIED CONTRIBUTIONS SUBJECT TO 100% LIMIT

QUALIFIED CONTRIBUTIONS SUBJECT TO 25% LIMIT

FOOD INVENTORY CONTRIBUTIONS SUBJECT TO 25% LIMIT

FOOD INVENTORY CONTRIBUTIONS SUBJECT TO 15% LIMIT

QUALIFIED CONTRIBUTIONS SUBJECT TO 10% LIMIT

CONTRIBUTION SUBJECT TO LIMITATION:

CARRYOVER OF PRIOR YEARS UNUSED CONTRIBUTIONS

FOR TAX YEAR 2014

FOR TAX YEAR 2015

FOR TAX YEAR 2016

433

FOR TAX YEAR 2017

3,050

FOR TAX YEAR 2018

300

TOTAL CARRYOVER

3,783

CURRENT YEAR CONTRIBUTIONS

TOTAL CONTRIBUTIONS AVAILABLE

3,783

TAXABLE INCOME LIMITATION AS ADJUSTED

0

EXCESS CONTRIBUTIONS

3,783

ALLOWABLE CONTRIBUTIONS DEDUCTION

0

TOTAL CONTRIBUTION DEDUCTION

0

FORM 1120	OTHER DEDUCTIONS	STATEMENT 9
DESCRIPTION		AMOUNT
ALLOCATED SECTION 263A COSTS		-112,259.
COMMISSIONS		250,919.
COMPUTER EXPENSES		142,452.
CUSTOMER DISCOUNTS		48,626.
DUES AND SUBSCRIPTIONS		60.
ENGRAVING		3,568.
INSURANCE		1,719,378.
MEALS		2,809.
MISCELLANEOUS EXPENSES		30,213.
OFFICE EXPENSES		264,749.
PROFESSIONAL FEES		387,825.
PURCHASED SERVICES		255,691.
SAFETY & JANITORIAL		23,956.
TRADE SHOWS		39,577.
TRAVEL		41,495.
WAREHOUSE & AUTOMOTIVE EXPENSES		383,998.
TOTAL TO FORM 1120, LINE 26		3,483,057.

NET OPERATING LOSS DEDUCTION				STATEMENT 10
TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
07/31/17	298,819.		298,819.	298,819.
07/31/18	3,241,077.		3,241,077.	3,241,077.
07/31/19	6,156,833.	2,819,749.	3,337,084.	3,337,084.
NOL AVAILABLE THIS YEAR			6,876,980.	6,876,980.

SCHEDULE L	OTHER CURRENT ASSETS	STATEMENT 11
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
PREPAID EXPENSES	257,556.	75,497.
DEFERRED TAXES	854,274.	322,513.
TOTAL TO SCHEDULE L, LINE 6	1,111,830.	398,010.

SCHEDULE L	OTHER ASSETS	STATEMENT 12
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
CASH SURRENDER VALUE OF LIFE INSURANCE	68,666.	0.
DEFERRED TAXES	0.	1,528,725.
TOTAL TO SCHEDULE L, LINE 14	68,666.	1,528,725.

SCHEDULE L	OTHER CURRENT LIABILITIES	STATEMENT 13
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
ACCRUED PAYROLL RELATED EXPENSES	156,190.	112,806.
ACCRUED BONUS	185,040.	150.
ACCRUED COMMISSIONS - DOMESTIC	-3,319.	0.
ACCRUED COMMISSIONS - FOREIGN	36,389.	1,198.
ACCRUED COMMISSIONS - OUTSIDE	326.	0.
ACCRUED EXPENSES	691,903.	84,810.
ACCRUED PROFESSIONAL FEES	160,356.	69,773.
ACCRUED VACATION	50,751.	98,324.
LINE OF CREDIT	8,703,318.	30,963.
UNEMPLOYMENT	12,341.	10,206.
TOTAL TO SCHEDULE L, LINE 18	9,993,295.	408,230.

SCHEDULE L	OTHER LIABILITIES	STATEMENT 14
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
ACCRUED RETIREMENT BENEFITS	1,625,233.	1,770,693.
DEFERRED RENT	43,182.	34,994.
TOTAL TO SCHEDULE L, LINE 21	1,668,415.	1,805,687.

SCHEDULE M-2	UNAPPROPRIATED RETAINED EARNINGS -	STATEMENT 15
	OTHER INCREASES	

DESCRIPTION	AMOUNT
PRIOR PERIOD WRITE-OFF OF DTA VALUATION	1,414,341.
TOTAL TO SCHEDULE M-2, LINE 3	1,414,341.

SCHEDULE M-2	UNAPPROPRIATED RETAINED EARNINGS -	STATEMENT 16
	OTHER DECREASES	

DESCRIPTION	AMOUNT
PRIOR PERIOD ADJUSTMENTS	95,489.
TOTAL TO SCHEDULE M-2, LINE 6	95,489.

2019 TAX RETURN FILING INSTRUCTIONS

SOUTH CAROLINA FORM SC1120

FOR THE YEAR ENDING

July 31, 2020

Prepared For:

Rockland Industries, Inc
4969 Mercantile Road Suite A
Baltimore, MD 21236

Prepared By:

SC&H Group, Inc.
910 Ridgebrook Road
Sparks, MD 21152

To Be Signed and Dated By:

The appropriate corporate officer(s).

Amount of Tax:

Total tax	\$	33
Less: payments and credits	\$	77
Plus: other amount	\$	0
Plus: interest and penalties	\$	0
Overpayment	\$	44

Overpayment:

Credit to your estimated tax	\$	44
Other amount	\$	0
Refunded to you	\$	0

Make Check Payable to:

Not applicable

Mail Tax Return and Check (if applicable) to:

This return has been prepared for electronic filing. If you wish to have it transmitted to the SCDOR, please sign, date and return Form SC8453C to our office. We will then submit the return to the SCDOR. Do not mail a paper copy of the return.

Return Must be Mailed On or Before:

Return Form SC8453C to us by May 17, 2021.

Special Instructions:

1019

STATE OF SOUTH CAROLINA
DEPARTMENT OF REVENUE
CORPORATE INCOME TAX
DECLARATION FOR ELECTRONIC FILING

SC8453C

(Rev. 7/22/09)
3415

Part 1: Corporation and Tax Return Information

Corporation Name ROCKLAND INDUSTRIES, INC		FEIN [REDACTED] 3210	
1. Federal taxable income	Check form filed: <input checked="" type="checkbox"/> SC1120, line 1; <input type="checkbox"/> SC1120S, line 1	1	- 3,699,313.00
2. SC Corporate Income Tax (SC1120, line 7; SC1120S, line 7)		2	00
3. Total Payments and Refundable Credits (SC1120, line 15, SC1120S, line 9)		3	77.00

Part 2: Declaration of Taxpayer/Corporate Officer

Under penalties of perjury, I declare I am an officer of the above corporation and to the best of my knowledge and belief, the information on this South Carolina Corporate Income Tax Return is true, correct, and complete.

If I have filed a balance due return, I understand that if the SC Department of Revenue does not receive full and timely payment of the tax liability, I will remain liable for the tax liability and all applicable interest and penalties.

I declare that I have compared the information on the corporate return with the information provided to the electronic return originator (ERO) and the amount agrees with the amounts on the South Carolina corporate tax return. To the best of my knowledge, the return is true and complete. I consent that the return and accompanying schedules and statements be sent to the Internal Revenue Service (IRS) by the ERO, and subsequently by the IRS to the SC Department of Revenue.

Sign Here	Signature	Date
	Title CFO	<input checked="" type="checkbox"/> Paid Preparer Authorization:* <small>Check here if the Department of Revenue may discuss the return with the preparer shown below.</small>

Part 3: Declaration of Electronic Return Originator (ERO)/Paid Preparer

Under penalties of perjury, I declare that I have reviewed the above corporation's return and to the best of my knowledge and belief, the information on this South Carolina Corporate Income Tax Return is true, correct, and complete.

I declare that I have received the above taxpayer's return and the entries on this form are complete and correct to the best of my knowledge. I have obtained the corporate officer's signature on this form before submitting the return to the SC Department of Revenue. I have provided the taxpayer with a copy of all forms and information to be filed with the SC Department of Revenue, and have followed all IRS requirements specified by the IRS and SC Department of Revenue. If I am the preparer, I declare that I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge, they are true and complete. This declaration is based on all information of which I have knowledge.

ERO's Use Only	ERO signature	SC&H GROUP, INC.	Date	Check if also paid preparer	<input checked="" type="checkbox"/>	Check if self-employed	<input type="checkbox"/>	PTIN or FEIN	[REDACTED]
	Firm name (or yours if self-employed)	SC&H GROUP, INC.							
Paid Preparer's Use Only	Preparer signature				Date	Check if self-employed	<input type="checkbox"/>	PTIN or FEIN	
	Firm name (or yours if self-employed) and address				ZIP code				

977741 04-01-19

34151027

DO NOT MAIL KEEP FOR YOUR RECORDS

1019



dor.sc.gov		STATE OF SOUTH CAROLINA DEPARTMENT OF REVENUE APPLICATION FOR AUTOMATIC EXTENSION OF TIME TO FILE CORPORATE TAX RETURN		SC1120-T (Rev. 7/31/19) 3096	
SC Corporate File # [REDACTED]		Income Tax period ending (MM-YY) 07-20			
FEIN [REDACTED] 3210					

Corporate name and address

ROCKLAND INDUSTRIES INC

4969 MERCANTILE ROAD SUITE A
BALTIMORE MD 21236

Check if:

- ☐ First-time filer who has not filed a CL-1
☐ S Corporation
☐ Consolidated Return
☐ Bank or Savings & Loan
☐ Utility or Electric Cooperative
☐ Exempt Organization

1. Estimated tax due ... **0.00**
(Do not enter less than zero)
2. Total capital and paid in surplus
_____ x .001 plus
\$15 but not less than \$25 minimum
License Fee **0.00**
(Do not enter less than zero)
3. Balance due **0.00**
(line 1 plus line 2)

INSTRUCTIONS

Save time and paper! Request your extension to file by paying your balance due on our free tax portal, MyDORWAY, at dor.sc.gov/ pay. Select Business Income Tax Payment to get started. Your payment on MyDORWAY automatically submits your filing extension request. No additional form or paperwork is required.

To request a six month extension to file, complete the following on or before the original Corporate Tax return due date:

1. submit an SC1120-T
2. pay ALL of the Corporate Income Tax due
3. pay ALL of the Corporate License Fee due

If the corporation has not fulfilled its filing requirements for any previous period, we cannot grant an extension, and the return will be delinquent if it was not filed by the original due date. We will not send notice of the invalid extension. If you do not anticipate owing tax, and you requested a federal extension of time to file your federal Income Tax return, we will accept a copy of the properly filed federal extension as long as the Corporate return is received within the extended time allowed by the IRS.

Only one SC1120-T is needed to extend a South Carolina consolidated Corporate Tax return. A single payment may be made for the entire consolidated group. You do not need to list each member included in the consolidated return. We will accept a federal extension if all corporations in the consolidated group have filed or are included in a federal extension.

An underpayment penalty will apply if the extension payment is less than 90% of the actual amount due for the period. The penalty is based on the difference between the amount paid and the amount due. This penalty applies from the date the tax was due until you pay in full.

Mail to: **SCDOR, Corporate Voucher, PO Box 100153, Columbia SC 29202.** Include Business Name and FEIN on the form and in the memo of the check.

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30961056 211537942 520463210 0720 000000000000 000000000000 4

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STATE OF SOUTH CAROLINA
C CORPORATION INCOME TAX RETURNSC 1120
(Rev. 8/15/19)
3091

Return is due on or before the 15th day of the 4th month following the close of the taxable year.

SC file # [REDACTED]
 Income Tax period ending **JULY 31, 2020**
 License Fee period ending **JULY 31, 2021**
3210
 Name **ROCKLAND INDUSTRIES, INC**
 Mailing address **4969 MERCANTILE ROAD SUI**
 City **BALTIMORE** State **MD** ZIP **21236**

Change of ☐ Address ☐ Accounting Period
☐ Officers

Attach complete copy of federal return

☒ Check if you filed a federal or state extension

Check if ☐ Initial Return ☐ Consolidated Return (Complete Schedule M)
☐ Amended Return ☐ Includes Disregarded LLC(s) (Complete Schedule L)

Check if

County or Counties in SC Where Property is Located:

BAMBERG

Audit location: Street address, city, state, and ZIP

910 RIDGEBROOK ROAD SPARKS, MD 21152

Total gross receipts

19,241,626.

Total cost of depreciable personal property in SC

9,574,542.

Audit contact

DONNA NEIMILLER

Phone number

410 522 2505PART I
COMPUTATION OF INCOME TAX LIABILITY

1. Federal taxable income from federal tax return	1.	-3,699,313	00
2. Net adjustment from Schedule A and B, line 12	2.		00
3. Total net income as reconciled (add line 1 and line 2)	3.	-3,699,313	00
4. If multi-state corporation, enter amount from Schedule G, line 6; otherwise, enter amount from line 3	4.	-63,155	00
5. South Carolina net operating loss carryover, if applicable SEE STATEMENT 1	5.	< 1,917,769	00
6. South Carolina net income subject to tax (subtract line 5 from line 4)	6.	-1,980,924	00
7. Tax: Multiply line 6 by .05 (5%)	7.	0	00
8. Tax deferred on income from foreign trade receipts (see instructions)	8.	<	00
9. Balance (subtract line 8 from line 7)	9.		00
10. Credit carryover (Schedule C, line 7) 9,173 Nonrefundable credits (Schedule C, line 5)	10.	<	00
11. Balance of tax (subtract line 10 from line 9 and enter the difference, but not less than zero)	11.		00
12. Interest on DISC-deferred tax liability 00 or foreign trade deferred tax liability 00	12.		00
13. Total tax and/or interest (add line 11 and line 12)	13.		00
14. Payments:			
(a) Tax withheld (attach 1099s, I-290s, and/or W-2s)	14a.		00
(b) Paid by declaration	14b.	77	00
(c) Paid with extension	14c.	0	00
(d) Credit from line 29b	14d.		00
Refundable Credits:			
(e) Ammonia Additive	14e.		00
(f) Milk Credit	14f.		00
(g) Motor Fuel Income Tax Credit	14g.		00
15. Total payments and refundable credits (add line 14a through line 14g)	15.	77	00
16. Balance of tax and/or interest (subtract line 15 from line 13)	16.		00
17. (a) Interest 00 (b) Late file/pay penalty 00			
(c) Declaration penalty (attach SC2220) 00			
Total (add line 17a through line 17c) See penalty and interest in SC1120 instructions	17.		00
18. Total Income Tax, interest, and penalty (add line 16 and line 17) BALANCE DUE	18.		00
19. Overpayment (subtract line 13 from line 15) 77 To be applied as follows:			
(a) Estimated Tax 44 (b) License Fee 33 (c) REFUND			00

PART II COMPUTATION OF LICENSE FEE AND SCHEDULES A, B, AND C PAGE 2

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SC1120

Page 2

PART II COMPUTATION OF LICENSE FEE	20. Total capital and paid in surplus (Multi-state corporations see Schedule E)	20.	18,369	00
	21. License Fee: multiply line 20 by .001 then add \$15 (Fee cannot be less than \$25 per taxpayer)	21.	33	00
	22. Credit carryover <input type="text"/> 00 Credit taken this year from SC1120TC, Part II, Column C	22.	<	00
	23. Balance (subtract line 22 from line 21)	23.	33	00
	24. Payments: (a) Paid with extension	24a.		00
	(b) Credit from line 19b	24b.	33	00
	25. Total payments (add line 24a and line 24b)	25.	33	00
	26. Balance of License Fee (subtract line 25 from line 23)	26.	0	00
	27. (a) Interest <input type="text"/> 00 (b) Late file/pay penalty <input type="text"/> 00	27.		00
	Total (add line 27a and line 27b) See penalty and interest in SC1120 Instructions	27.		00
28. Total License Fee, interest, and penalty (add line 26 and line 27)	28.	0	00	
BALANCE DUE				
29. Overpayment (subtract line 23 from line 25) <input type="text"/> 00 To be applied as follows:				
(a) Estimated Tax <input type="text"/> 00 (b) Income Tax <input type="text"/> 00 (c) REFUND <input type="text"/>				
30. GRAND TOTAL: INCOME TAX and LICENSE FEE DUE (add line 18 and line 28)	30.	0	00	

SCHEDULE A AND B

ADDITIONS TO FEDERAL TAXABLE INCOME

1. Taxes on or measured by income	1.	
2. Federal net operating loss	2.	
3.	3.	
4.	4.	
5. Other additions (attach schedule)	5.	
6. Total additions (add line 1 through line 5)	6.	

DEDUCTIONS FROM FEDERAL TAXABLE INCOME

7. Interest on US obligations	7.	
8.	8.	
9.	9.	
10. Other deductions (attach schedule)	10.	
11. Total deductions (add line 7 through line 10)	11.	
12. Net adjustment (subtract line 11 from line 6) Also enter on SC1120, Part 1, line 2	12.	

SCHEDULE C

SUMMARY OF INCOME TAX CREDITS (FROM SC1120TC)

1. Credit carryover from previous year's SC1120, Schedule C (should match SC1120TC Column A, line 13)	1.	9,173.
2. Enter total credits from SC1120TC, Column B, line 13 (attach SC1120TC and schedules for each tax credit claimed)	2.	
3. Total credits (add line 1 and line 2)	3.	9,173.
4. Tax from SC1120, Part 1, line 9	4.	
5. Lesser of line 3 or line 4 (enter on SC1120, Part 1, line 10; should match SC1120TC, Column C, line 13)	5.	
6. Enter credits lost due to statute (should match SC1120TC, Column D, line 13)	6.	
7. Credit carryover (subtract lines 5 and 6 from line 3; should match SC1120TC, Column E, line 13)	7.	9,173.

As a principal officer of the corporation for which this return is made, I declare that this return, including accompanying annual report, statements, and schedules, has been examined by me and is to the best of my knowledge and belief true and complete.

Sign Here	CFO	
	Signature of officer DONNA NEIMILLER	Officer's title
	Print officer's name	Email 410-522-2505
I authorize the Director of the SCDOR or delegate to discuss this return, attachments, and related tax matters with the preparer. Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>		Date
Print preparer's name LORI S. BURGHAUSER		Phone number
Paid	Preparer's signature LORI S. BURGHAUSER	Date 05/10/21
Preparer's	Firm's name (or yours if self-employed) and address SC&H GROUP, INC. 910 RIDGEBROOK ROAD SPARKS, MD 21152	Check if self-employed <input type="checkbox"/>
Use Only	PTIN or FEIN <input type="text"/>	Preparer's phone number 410 403-1500
		ZIP 21152

If this is a corporation's final return, signing here authorizes the SCDOR to disclose that information to the South Carolina Secretary of State (SCSOS). You must close with the SCSOS and the SCDOR.

Taxpayer's signature

Date

30912059

977402 09-20-19 PFX



SC1120

Page 3

SCHEDULE D ANNUAL REPORT TO BE COMPLETED BY ALL CORPORATIONS

1. Name ROCKLAND INDUSTRIES, INC
2. Incorporated under the laws of the state of MARYLAND
3. Location of the registered office of the corporation in South Carolina 253 CALHOUN STREET
In the city of BAMBERG Registered agent at this address WILLIAM MOORE
4. Location of principal office (street address) 4969 MERCANTILE ROAD SUITE A BALTIMORE, MD 21236
Nature of principal business in SC MANUFACTURING
5. Total number of **authorized shares** of capital stock, itemized by class and series, if any, within each class:

Number of shares	Class	Series
<u>2,000,000.</u>	<u>COMMON</u>	<u>N/A</u>
6. Total number of **issued and outstanding shares** of capital stock itemized by class and series, if any, within each class:

Number of shares	Class	Series
<u>523,353.</u>	<u>COMMON</u>	<u>N/A</u>
7. Names and business addresses of the directors (or individuals functioning as directors) and principal officers in the corporation:
Attach separate schedules if you need more space.

Name	Title	Business address
<u>INFORMATION AVAILA</u>	<u>VARIOUS</u>	<u>P.O. BOX 17293 BALTIMORE, MD 21297</u>
8. Date incorporated 01/01/1927 Date commenced business in South Carolina 01/01/1927
9. Date of this report JULY 31, 2020 FEIN 3210
10. If foreign corporation, the date qualified to do business in South Carolina 01/01/1927
11. Was the name of the corporation changed during the year? NO Previous name _____
12. The corporation's books are in the care of DONNA NEIMILLER
Located at (street address) P.O. BOX 17293, BALTIMORE, MD 21297
13. If filing consolidated, complete and attach Schedule J for each corporation included in the consolidation.
14. Total amount of stated capital per balance sheet is:

A. Total paid in capital stock (cannot be a negative amount)	\$	<u>52,277.</u>
B. Total paid in capital surplus (cannot be a negative amount)	\$	<u>1,023,700.</u>
C. Total amount of stated capital (cannot be a negative amount)	\$	<u>1,075,977.</u>

ATTACH COMPLETE COPY OF YOUR FEDERAL RETURN

File electronically using Modernized Electronic Filing (MeF).

Payments: Pay online using our free tax portal, MyDORWAY, at dor.sc.gov/pay.

Select Business Income Tax Payment to get started.

If you pay by check, make your check payable to SCDOR and include your business name and FEIN in the memo.

Mail Balance Due returns to:

SCDOR
Corporate Taxable
PO Box 100151
Columbia, SC 29202

Mail Refund or Zero Tax returns to:

SCDOR
Corporate Refund
PO Box 125
Columbia, SC 29214-0032

977411 09-20-19 PFX

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15280510 769024 ROC160

2019.05094 ROCKLAND INDUSTRIES, INC ROC160_1

ROCKLAND IND



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SC1120

Page 4

ONLY MULTI-STATE CORPORATIONS MUST COMPLETE SCHEDULES E, F, G, AND H**SCHEDULE E COMPUTATION OF LICENSE FEE OF MULTI-STATE CORPORATIONS**

1. Total capital and paid in surplus at end of year	\$ 1,075,977.
2. SC Proportion: (multiply line 1 by the ratio from Schedule H-1, H-2, or H-3, as appropriate) Also enter on SC1120, line 20	\$ 18,369.

SCHEDULE F INCOME SUBJECT TO DIRECT ALLOCATION

	Gross Amounts 1	Less: Related Expenses 2	Net Amounts Allocated Directly to SC and Other States 3	Net Amounts Allocated Directly to SC 4
1. Interest not connected with business				
2. Dividends received				
3. Rents				
4. Gains/losses on real property				
5. Gains/losses on intangible personal property				
6. Investment income directly allocated				
7. Total income directly allocated				
8. Income directly allocated to SC				

SCHEDULE G COMPUTATION OF TAXABLE INCOME OF MULTI-STATE CORPORATIONS

1. Total net income as reconciled from SC1120, page 1, line 3	1. -3,699,313.
2. Income subject to direct allocation to SC and other states from Schedule F, line 7	2.
3. Total net income subject to apportionment (subtract line 2 from line 1)	3. -3,699,313.
4. Multiply line 3 by appropriate ratio from Schedule H-1, H-2, or H-3	4. -63,155.
5. Income subject to direct allocation to SC from Schedule F, line 8	5.
6. Total SC net income (add line 4 and line 5) Also enter on SC1120, page 1, line 4	6. -63,155.

SCHEDULE H-1 COMPUTATION OF SALES RATIO

	Amount	Ratio
1. Total sales within South Carolina (see instructions)	383,624.	
2. Total sales everywhere (see instructions)	22,471,465.	
3. Sales ratio (line 1 divided by line 2)		1.7072 %

Note: If there are no sales anywhere: Enter 100% on line 3 if South Carolina is the principal place of business.
Enter 0% on line 3 if principal place of business is outside South Carolina.

SCHEDULE H-2 COMPUTATION OF GROSS RECEIPTS RATIO

	Amount	Ratio
1. South Carolina gross receipts		
2. Amounts allocated to South Carolina on Schedule F	< >	
3. South Carolina adjusted gross receipts (subtract line 2 from line 1)		
4. Total gross receipts		
5. Total amounts allocated on Schedule F	< >	
6. Total adjusted gross receipts (subtract line 5 from line 4)		
7. Gross receipts ratio (line 3 divided by line 6)		%

SCHEDULE H-3 COMPUTATION OF RATIO FOR SECTION 12-6-2310 COMPANIES

	Amount	Ratio
1. Total within South Carolina (see instructions)		
2. Total everywhere		
3. Taxable ratio (line 1 divided by line 2)		%

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ROCKLAND INDU



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SC1120

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SCHEDULE N

PROPERTY INFORMATION

Property within South Carolina

	(a) Beginning period	(b) Ending period
1. Land	164,179.	164,179.
2. Buildings	4,176,786.	4,176,786.
3. Machinery and equipment	16,053,767.	9,410,296.
4. Construction in progress		
5. Other property *	8,962,542.	3,337,939.
Total	29,357,274.	17,089,200.

* Provide an explanation or listing of property from line 5 above.

Description of Property	(a) Beginning period	(b) Ending period
INVENTORIES	8,844,059.	3,219,456.
FURNITURE AND FIXTURES	82,377.	82,377.
LEASEHOLD IMPROVEMENTS	0.	0.
TRANSPORT. AND DELIVERY	36,106.	36,106.
Total	8,962,542.	3,337,939.

STATEMENT 2

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SC 1120-TC

(Rev. 9/17/19)
3370

dor.sc.gov

STATE OF SOUTH CAROLINA
CORPORATE TAX CREDITS

Name of corporation ROCKLAND INDUSTRIES, INC	
FEIN ▶ [REDACTED]	3210
SC file # ▶ 2 [REDACTED]	

All credits are computed on separate tax credit schedules. Attach appropriate schedules to this SC1120TC and your tax return.

Part I Corporate Income Tax Credits

Part I Credit Description	Code	Column A Previously Accrued	Column B Earned This Year	Column C Taken This Year	Column D Lost Due to Statute	Column E Carried Forward
1. New Jobs	004 ▶					
2. Capital Investment	011 ▶					
3. Family Independence Payments	012 ▶					
4. Research Expenses	018 ▶					

Enter only Corporate Income Tax credits below in Part 1. You can find credit codes and descriptions, along with the required tax schedule for each credit, beginning on page 3.

Part I Credit Description	Code	Column A Previously Accrued	Column B Earned This Year	Column C Taken This Year	Column D Lost Due to Statute	Column E Carried Forward
5. TC20 ▶	020	9,173.				9,173.
6. ▶						
7. ▶						
8. ▶						
9. ▶						
10. ▶						
11. ▶						
12. ▶						
13. Total Income Tax credits (add line 1 through line 12)		9,173.				9,173.

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Continued on page 2

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


SC1120TC

Page 2

Part II Corporate License Fee Credits

Enter only Corporate Income Tax credits in Part II. You can find credit codes and descriptions, along with the required tax schedule for each credit, on page 4.

Part II Credit Description	Code	Column A Previously Accrued	Column B Earned This Year	Column C Taken This Year	Column D Lost Due to Statute	Column E Carried Forward
1. 						
2. 						
3. 						
4. 						
5. 						
6. 						
7. Total License Fee Credits (add line 1 through line 6)						

977512 09-26-19 PFX

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15280510 769024 ROC160

2019.05094 ROCKLAND INDUSTRIES, INC ROC160_1

SC1120/SC1120U NET OPERATING LOSS DEDUCTION STATEMENT 1

DATE	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING
07/31/02	165,891.	75,640.	90,251.
07/31/05	328,477.	0.	328,477.
07/31/06	202,922.	0.	202,922.
07/31/07	256,790.	0.	256,790.
07/31/10	524,483.	0.	524,483.
07/31/11	266,551.	0.	266,551.
07/31/17	6,097.	0.	6,097.
07/31/18	97,599.	0.	97,599.
07/31/19	144,599.	0.	144,599.
TOTAL NOL CARRYOVER AVAILABLE THIS YEAR			1,917,769.

SC SCHEDULE N OTHER PROPERTY INFORMATION STATEMENT 2

DESCRIPTION	BEGINNING PERIOD	ENDING PERIOD
INVENTORIES	8,844,059.	3,219,456.
FURNITURE AND FIXTURES	82,377.	82,377.
LEASEHOLD IMPROVEMENTS	0.	0.
TRANSPORT. AND DELIVERY	36,106.	36,106.
TOTAL TO FORM SC1120 SCHEDULE N	8,962,542.	3,337,939.

Electronic Filing PDF Attachment

1039



STATE OF SOUTH CAROLINA
DEPARTMENT OF REVENUE
**CREDIT FOR EXPENSES INCURRED
THROUGH BROWNFIELDS VOLUNTARY
CLEANUP PROGRAM**

SC SCH.TC-20

(Rev. 7/30/14)

3376

20 ¹⁴

Name As Shown On Tax Return

SS No. or Fed. EI No.

ROCKLAND INDUSTRIES, INC.

Total eligible cleanup expenses paid or accrued by all taxpayers (for single site).

\$ 18,345

PART I - Computation of Tax Credit

1. Amount of eligible cleanup expenses paid or accrued by the taxpayer during the current taxable year for Brownfields Voluntary Cleanup Program.

\$ 18,345

2. Multiply amount on line 1 by .50 (50%).

\$ 9,172.50

3. Enter amount of carryover of prior year(s) unused Brownfields credit (Attach schedule).

\$ 0

4. Add lines 2 and 3.

\$ 9,172.50

5. Enter lesser of line 4 or \$50,000. (See instructions regarding multiple taxpayers.)
Enter this amount on appropriate tax credit schedule.
(Subject to income tax liability limitation.)

\$ 9,172.50

6. Subtract line 5 from line 4. This is your carryover credit available in future years.

\$ 0.00

PART II - Computation of Tax Credit for Final Year of Cleanup ONLY:

1. Amount of expenses paid or accrued or contributions to cleanup throughout project for Brownfields Voluntary Cleanup Program.

\$

2. Multiply amount on line 1 by .10 (10%).

\$

3. Enter lesser of line 2 or \$50,000.

\$

PART III - Total Tax Credit for Final Year Only:

Add Part I, line 5 and Part II, line 3. Enter this amount on appropriate tax credit schedule.
(Subject to income tax liability limitation).

\$ 9,172.50

IMPORTANT: Attach a copy of the tax credit certificate from the Department of Health and Environmental Control (DHEC) to this form.

In final year of cleanup as evidenced by DHEC, attach a copy of the certificate of completion for that site as issued by DHEC.

General Instructions

Code Section 12-6-3550 provides a corporate or individual income tax credit for costs of voluntary cleanup activity by a nonresponsible party under the Brownfields Voluntary Cleanup Program (Title 44, Chapter 56, Article 7). The credit is limited to 50% of expenses paid or accrued or contributions made for cleanup of a single site during the taxable year. The taxpayer may use no more than \$50,000 of the credit in any taxable year. Any unused credit up to \$100,000 may be carried forward five years. Multiple taxpayers working jointly to clean up a single site are allowed the credit in the same proportion as their contribution to payment of cleanup costs.

33761024



W. Marshall Taylor Jr., Acting Director

Promoting and protecting the health of the public and the environment

March 17, 2015

Mark R. Berman
Warehouse Property Investments, LLC
1601 Edison Highway
Baltimore, Maryland 21213

**RE: 2014 Application for Certification Credit for Expenses Incurred
Through Brownfields Voluntary Cleanup Program**

**Voluntary Cleanup Contract 14-6254-NRP
Former Elite Equine Property, South Carolina
Bamberg County**

Dear Mr. Berman:

The South Carolina Department of Health and Environmental Control (DHEC) has completed a review of your 2014 Application and supplemental documentation. DHEC has determined that Warehouse Property Investments, LLC has met all requirements for the tax year 2014 regarding the former Elite Equine property. The 2014 Tax Credit Certificate for Expenses Incurred through Brownfields Voluntary Cleanup Program is enclosed.

If you have any questions, please do not hesitate to contact me at 803.898.0927 or stampsjm@dhec.sc.gov.

Sincerely,

Jerry Stamps
Brownfields Program
Division of Site Assessment, Remediation and Revitalization
Bureau of Land and Waste Management

cc: w/ enclosure - BLWM File #58142

RECEIVED

MAR 24 2015

**ROCKLAND INDUSTRIES, INC.
BALTIMORE, MD**



W. Marshall Taylor Jr., Acting Director

Promoting and protecting the health of the public and the environment

**TAX CREDIT CERTIFICATE
FOR EXPENSES INCURRED THROUGH
BROWNFIELDS VOLUNTARY CLEANUP PROGRAM**

Pursuant to the provisions of S.C. Code of Laws Section 12-6-3550 as amended, certification for tax credit is hereby made. The following information is submitted in support of this certification.

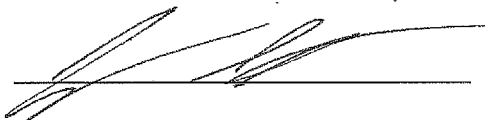
WHEREAS, Warehouse Property Investments, LLC (the Applicant) has filed an application for certification, that was received by the South Carolina Department of Health and Environmental Control (DHEC) on December 31, 2014, and provides all pertinent information requested on the tax credit application form; and,

WHEREAS, the Applicant has entered into a non-responsible party voluntary cleanup contract, VCC 14-6254-NRP, with the DHEC pursuant to S.C. Code of Laws Section 44-56-750; and,

WHEREAS, DHEC has reviewed the tax credit application and supplemental documentation submitted by the Applicant and has determined that the Applicant has met all requirements for the tax credit.

THEREFORE, DHEC hereby certifies that the Applicant is allowed a credit against taxes due based on expenses of \$18,344.65, paid or accrued by the taxpayer in cleaning up a portion of the former Elite Equine property, in the manner provided in Section 12-6-3550(B) for the taxable year 2014.

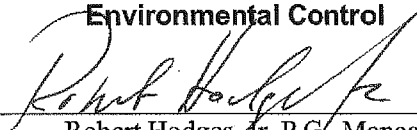
WITNESSES:



3-17-15
Date

**South Carolina Department of Health and
Environmental Control**

By:



Robert Hodges, Jr., P.G., Manager
Brownfields Program
Bureau of Land and Waste Management
Environmental Quality Control

Fill in this information to identify the case:

Debtor name Rockland Industries, Inc.

United States Bankruptcy Court for the: DISTRICT OF SOUTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 5, 2021

X /s/ Mark Berman

Signature of individual signing on behalf of debtor

Mark Berman

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Rockland Industries, Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alice P. Johnson PO Box 240 Bamberg, SC 29003-0240		Property Taxes				\$315,004.88
Arthur R. Johnson Co Inc PO Box 320205 Brooklyn, NY 11232		Trade Debts				\$143,101.24
Cady Industries Inc. c/o Rosenthal & Rosenthal Inc PO Box 88926 Chicago, IL 60695-1926		Trade Debts				\$43,244.00
Eastman Chemical Financial Corp PO Box 785157 Philadelphia, PA 19178-5157		Trade Debts				\$98,245.00
Euler Hermes North America Ins Co 800 Red Brook Blvd Suite 400C Owings Mills, MD 21117		Euler Hermes (assignee) for Hamrick Mills 24-C-21-003198	Contingent Unliquidated Disputed			\$147,932.64
Euler Hermes North America Ins Co 800 Red Brook Blvd Suite 400C Owings Mills, MD 21117		Euler Hermes assignee for J.C. Sussman Case No. 24-C-21-001652 CN	Contingent Unliquidated Disputed			\$618,830.40
GCS, Inc 400 Gate Road Inman, SC 29349		Trade Debts				\$48,584.40
ICL-IP America, Inc. PO Box 3247 Carol Stream, IL 60132-3247		Trade Debts				\$131,426.38

Debtor **Rockland Industries, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Imptex International Corp. 76 North Broadway RM#4040 Hicksville, NY 11801		Trade Debts				\$300,983.39
International Paper PO Box 644095 Pittsburgh, PA 15264-4095		Trade Debts				\$66,178.13
Jiangsu Longda Transfer Printing Textile Compnay Ltd Luoshe Town, Wuxi City CN 214187 Jiangsu Province 100		Trade Debts				\$44,173.00
Micro Emulsions Inc. PO Box 160306 Spartanburg, SC 29316		Trade Debts				\$61,414.43
Northwest Fabric 10 City Place Suite 15H White Plains, NY 10601		Trade Debts				\$515,118.43
Rogers & Brown PO Box 162005 Atlanta, GA 30321-0005		Trade Debts				\$132,355.26
Rohm & Haas Company PO Box 741801 Atlanta, GA 30384-1801		Trade Debts				\$248,796.30
Stanley B. Fradin 6875 Willow Wood Drive Apt 2083 Boca Raton, FL 33434		Retirement Benefits				\$52,801.00
Supplyone Rockwell, Inc PO Box 534331 Atlanta, GA 30353-4331		Trade Debts				\$58,041.22
Thompson Coburn LLP Attorneys at Law PO Box 18379M Saint Louis, MO 63195		Legal				\$51,685.62

Debtor **Rockland Industries, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Van Antimo USA Inc. 1326 Fifth Avenue, Suite 343 Seattle, WA 98101		Trade Debts				\$106,262.81
Vantage Chemical Corporation PO Box 8851 Asheville, NC 28814		Trade Debts				\$111,336.00

Fill in this information to identify the case:

Debtor name **Rockland Industries, Inc.**

United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 2,341,069.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 2,214,677.72
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 4,555,746.72

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 0.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 3,878,693.34
4. Total liabilities Lines 2 + 3a + 3b	\$ 3,878,693.34

Fill in this information to identify the case:

Debtor name Rockland Industries, Inc.

United States Bankruptcy Court for the: DISTRICT OF SOUTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand** **\$165.86**

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**
 Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. Bank of America Accounts Payable 6586 \$9,600.43

3.2. Bank of America Collection Account 2439 \$235,132.18

3.3. Bank of America Master Operating 5040 \$102,841.12

3.4. Wells Fargo South Carolina Operating Account \$353.25

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$348,092.84

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

Debtor Rockland Industries, Inc. Case number (If known) _____
Name

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1.	<u>Westfield Commercial Insurance - Umbrella Policy</u>	<u>\$0.00</u>
7.2.	<u>Chubb & Son Insurance - Fidiciary liability insurance premium for 401(k)</u>	<u>\$184.42</u>
7.3.	<u>First Insurance Fund - Property</u>	<u>\$12,970.25</u>
7.4.	<u>Travelers Insurance - Erisa Bond</u>	<u>\$258.50</u>
7.5.	<u>Workmen's Compensation - Insurance</u>	<u>\$3,359.38</u>
7.6.	<u>Maryland Taxes - Personal Property</u>	<u>\$1,741.45</u>
7.7.	<u>Hill Management Leased Property - Deposit</u>	<u>\$8,615.45</u>

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$27,129.45

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>55,465.06</u>	-	<u>0.00</u> =	<u>\$55,465.06</u>
	face amount		doubtful or uncollectible accounts	
11a. 90 days old or less:	<u>19,980.00</u>	-	<u>0.00</u> =	<u>\$19,980.00</u>
	face amount		doubtful or uncollectible accounts	

Debtor Rockland Industries, Inc. Case number (If known) _____
Name

11b. Over 90 days old: 152,831.97 - 0.00 =.... \$152,831.97
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$228,277.03

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity: % of ownership		
15.1.	<u>Warehouse Property Investments, LLC</u> <u>100</u> % <u>Tax records</u>		<u>\$223,400.00</u>

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$223,400.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Greige Goods		<u>Unknown</u>	<u>Liquidation</u>	<u>\$16,808.60</u>
	<u>Chemicals</u>		<u>Unknown</u>	<u>Liquidation</u>	<u>\$70,000.00</u>
	<u>Packaging</u>		<u>Unknown</u>	<u>Est. Market Val.</u>	<u>\$6,137.50</u>
	<u>Parts and Supplies</u>		<u>Unknown</u>		<u>Unknown</u>
	<u>Print Paper and Backing</u>		<u>Unknown</u>	<u>Liquidation</u>	<u>\$7,800.00</u>
20.	Work in progress Semi-finished goods		<u>Unknown</u>	<u>Liquidation</u>	<u>\$2,582.34</u>

Debtor **Rockland Industries, Inc.** Case number (If known) _____
Name

21. **Finished goods, including goods held for resale**
Finished good **Unknown** **Liquidation** **\$14,136.16**

22. **Other inventory or supplies**

23. **Total of Part 5.** **\$117,464.60**
Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office furniture to include chairs, desks, file cabinets, lateral files & vertical summit telephone system. See attached list	\$21,819.52	N/A	Unknown
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Office equipemnt to include computer hardware and software. See attached list	\$41,122.86	N/A	Unknown
42.	Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

Debtor Rockland Industries, Inc. Case number (If known) _____
Name

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No

☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	<u>2003 C1500 Chevy Silverado Truck</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$4,000.00</u>
47.2.	<u>1996 Ford Truck</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$2,500.00</u>
47.3.	<u>2006 International 4300SBA Van Truck</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$5,000.00</u>
47.4.	<u>1989 International Truck (spray foam rig)</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$10,000.00</u>
47.5.	<u>1998 International Boom Crane</u>	<u>\$4,954.59</u>	<u>Liquidation</u>	<u>\$12,000.00</u>
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	<u>Miscellaneous equipment - see schedule attached</u>	<u>\$1,023,334.39</u>	<u>Liquidation Est.</u>	<u>\$1,000,000.00</u>

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$1,033,500.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Rockland Industries, Inc.**
Name

Case number (If known)

Part 9: Real property

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Map No. 072-06-05-008 - Bleach house, finishing warehouse and bale shed abutting lots on West side of US 301, East side of Calhoun St. and empty lot on East side of US 301.	Own land and building	Unknown	Tax records	\$1,648,951.00
55.2. Map No. 0087-02-12-004 - 114 Weimer Street, property only, no building on property.	Own land.	Unknown	Tax records	\$5,500.00
55.3. Map No. 0087-02-12-013 - Lot on Main Hwy US 301 (parking lot - SUPERB fund clean-up). Property only, no building.	Own land.	Unknown	Tax records	\$16,200.00
55.4. Tax Map No. 0087-02-12-014 - Lot 23 and portion of mill lot off Main Hwy US 301 (Bridges property), Land only.	Own land.	Unknown	Tax records	\$8,000.00
55.5. Tax Map No. 0087-02-12-016 - Old office building & land at 3254 Main Hwy US 301, land and building.	Own land and building.	Unknown	Tax records	\$83,260.00

Debtor	Rockland Industries, Inc.	Case number (If known) _____			
	Name				
55.6.	Tax Map No. 0087-02-12-017 - Lot on Main Hwy US 301 (old Brickle garage property), 2 small lots, no buildings.	Own land.	Unknown	Tax records	\$12,900.00
55.7.	Tax Map No. 0087-02-12-018 - Lot on Main Hwy US 301 (old Fire House property) , land only, no buildings.	Own land.	Unknown		Unknown
55.8.	Tax Map No. 0072-07-03-001 - 609 Calhoun Steet, 1 property with 5 buildings.	Own land and buildings.	Unknown	Tax records	\$501,358.00
55.9.	Tax Map No. 072-07-03-002 - 609 Calhoun St. acreage only, no building.	Own land	Unknown	Tax records	\$30,800.00
55.10	Tax Map No. 0087-02-15-001 - Property at Main & Presbyterian Streets, east side of Main Hwy US 301, land only.	Own land.	Unknown	Tax records	\$23,600.00
55.11	Tax Map No. 0087-02-14-005 - Property at NE corner of Elm & Calhoun Streets, no building.	Own land.	Unknown	Tax records	\$8,500.00
55.12	Tax Map No. 0072-07-07-019 - Portion of Lot 5 off Calhoun Street, landlocked residential lot. Property only, no building.	Own land.	Unknown	Tax records	\$2,000.00
55.13	4969 Mercantile Road Nottingham, MD 21236 Executive offices, 11,735 square feet	Leasee	\$0.00		\$0.00

Debtor Rockland Industries, Inc. Case number (If known) _____
Name

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$2,341,069.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
☒ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Registered trademark for Roc-Ion, US Reg No. 6,292,282.	Unknown		Unknown
	Common Law Trademarks for: Edge-to-Edge; Budget Blackout; Expo Blackout; Textralon; Sleep Safe; Lights Out; Termalsuede; Specialsuede; Denimtone; Golden Gate; Monterey; Waikiki; Savannah; Serendipity; Verona; Luna; Rain-No-Stain; Renaissance; Satinnap; Special Sheen; Sonata Sateen; Supralon; Econosheen; Windsor; Safe-T-Lon; Flame Ban; Roc-Bump and Roc-Protect.	Unknown		Unknown
	Internet domain name and website: Rock-Ion.com, expires 12/18/21	Unknown		Unknown
61.	Internet domain names and websites			
62.	Licenses, franchises, and royalties License and Asset Purchase Agreement with China Tex Minimun annual payment of at least 60k paid out quartly.	Unknown		Unknown
63.	Customer lists, mailing lists, or other compilations Customer mailing list.	Unknown		Unknown
64.	Other intangibles, or intellectual property			
65.	Goodwill			

Debtor Rockland Industries, Inc. Case number (If known) _____
Name

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

Duty Drawback	<u>230,000.00</u>	-	<u>0.00</u>	=	<u>\$230,000.00</u>
	Total face amount		doubtful or uncollectible amount		

Fabric Tex credit memo for defective prepaid goods.	<u>6,813.80</u>	-	<u>0.00</u>	=	<u>\$6,813.80</u>
	Total face amount		doubtful or uncollectible amount		

Trademark Assignment Agreement with Chinatex as of 1/4/2021	<u>0.00</u>	-	<u>0.00</u>	=	<u>Unknown</u>
	Total face amount		doubtful or uncollectible amount		

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

Unused net operating losses. (\$10,576,294.00)	Tax year 2017-2020	<u>\$0.00</u>
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73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Lender liability and related claims against Bank of America

Unknown

Nature of claim

Amount requested \$0.00

Debtor Rockland Industries, Inc.
Name

Case number (If known) _____

Possible litigation for Breach of Contract by Frabricut.

Unknown

Nature of claim	<u>Breach of Contract</u>
Amount requested	<u>\$0.00</u>

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$236,813.80

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Rockland Industries, Inc. Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$348,092.84</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$27,129.45</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$228,277.03</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$223,400.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$117,464.60</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$1,033,500.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$2,341,069.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$236,813.80</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$2,214,677.72</u>	+ 91b. <u>\$2,341,069.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$4,555,746.72</u>

Section 2

Part 7.39

Office Furniture, Fixtures and Equipment

Furniture & Fixtures

As of July 31, 2021

Main numt	SNo.	Cap. date	Name	Acq.value	Accum.dep.	Book val	Valuation Method
300001	2	7/31/1997	F/F - TELEPHONE	67,229.95	-67,229.95		0 10 Yr straight line
300006	0	7/31/1989	F/F TELEPHONE	188.5	-188.5		0 10 Yr straight line
300006	1	7/31/1993	F/F TELEPHONE	14,336.72	-14,336.72		0 10 Yr straight line
300006	2	7/31/1994	F/F TELEPHONE	855	-855		0 10 Yr straight line
300006	3	7/31/1997	F/F TELEPHONE	3,970.21	-3,970.21		0 10 Yr straight line
300032	0	12/31/2017	Vertical Summit Telephone System - SC	16,643.12	-5,963.78	10,679.34	10 Yr straight line
300005	0	7/31/1987	F/F-FURNITURE & FIXTURES	7,827.46	-7,827.46		0 10 Yr straight line
300005	1	7/31/1988	F/F-FURNITURE & FIXTURES	1,149.75	-1,149.75		0 10 Yr straight line
300005	2	7/31/1989	F/F-FURNITURE & FIXTURES	463.58	-463.58		0 10 Yr straight line
300005	3	7/31/1991	F/F-FURNITURE & FIXTURES	1,574.99	-1,574.99		0 10 Yr straight line
300005	4	7/31/1992	F/F-FURNITURE & FIXTURES	409.48	-409.48		0 10 Yr straight line
300005	5	7/31/1994	F/F-FURNITURE & FIXTURES	3,148.00	-3,148.00		0 10 Yr straight line
300005	6	7/31/1995	F/F-FURNITURE & FIXTURES	5,425.34	-5,425.34		0 10 Yr straight line
300005	7	7/31/1996	F/F-FURNITURE & FIXTURES	233.15	-233.15		0 10 Yr straight line
300005	8	7/31/1999	F/F-FURNITURE & FIXTURES	3,340.00	-3,340.00		0 10 Yr straight line
300007	0	7/31/1990	F/F - PLANT	377.95	-377.95		0 10 Yr straight line
300013	0	11/30/1999	Furniture & Fixtures	14,433.13	-14,433.13		0 10 Yr straight line
300014	0	2/28/2000	Furniture & Fixtures	3,441.28	-3,441.28		0 10 Yr straight line
300015	0	4/30/2000	4 Office Chairs	211.96	-211.96		0 10 Yr straight line
300016	0	5/4/2000	Computer Desk	63.58	-63.58		0 10 Yr straight line
300018	1	2/29/2004	Office Furniture	35,017.10	-35,017.10		0 10 Yr straight line
300025	0	9/30/2003	Office Furniture	12,179.10	-12,179.10		0 10 Yr straight line
300026	0	4/30/2006	Desk & file cabinets - controller's office	2,666.66	-2,666.66		0 10 Yr straight line
300027	0	8/31/2009	Trade Show Fixtures	7,795.61	-7,795.61		0 10 Yr straight line
300028	0	11/8/2016	28 lateral files 13 cherry Knoll /15 tan Steelcase	7,500.20	-3,500.11	4,000.09	10 Yr straight line
300031	0	9/14/2017	Office Cubicle Parts and Assembly	7,641.92	-2,929.43	4,712.49	10 Yr straight line
300029	0	3/27/2017	Park - Greige and Finished goods racks	4,284.00	-1,856.40	2,427.60	10 Yr straight line
Assetclass		3000		222,407.74	-200,588.22	21,819.52	

Computer Hardware & Software

As of July 31, 2021

Main numt	SNo.	Cap. date	Name	Acq.value	Accum.dep.	Book val	Valuation Method
600099	0	4/30/2014	Remote Sun Server backup	16,360.30	-11,861.23	4,499.07	5 Yr straight line
600100	0	7/11/2014	APC Battery Backup for Sun V490 server	9,924.46	-6,947.15	2,977.31	5 Yr straight line
600102	0	10/23/2015	Development/Backup Server	14,494.00	-8,334.07	6,159.93	5 Yr straight line
600103	0	5/31/2016	HP ProLiant ML350 G9 ROCK2 Tower Server	13,203.39	-6,821.76	6,381.63	5 Yr straight line
600104	0	9/6/2016	SC Computer Room UPS System and Battery pack	7,654.70	-3,699.78	3,954.92	5 Yr straight line
600017	0	8/31/1999	Computer Equipment	5,394.55	-5,394.55		0 10 Yr straight line
600018	0	3/31/2000	Computer Equipment	285.98	-285.98		0 10 Yr straight line
600020	0	5/4/2000	HP Ink Jet Printer	95.33	-95.33		0 10 Yr straight line
600021	0	6/6/2000	HP Deskjet Printer 610CL	95.32	-95.32		0 10 Yr straight line
600024	0	6/30/2000	Plaut Services	1,866,016.31	-1,866,016.31		0 10 Yr straight line
600024	1	10/31/2002	Plaut Services	20,550.00	-20,550.00		0 10 Yr straight line
600024	2	12/31/2002	Plaut Services	26,081.00	-26,081.00		0 10 Yr straight line
600033	0	12/20/2000	RF System	67,933.50	-67,933.50		0 10 Yr straight line
600034	0	12/20/2000	RF System	0	0		0 10 Yr straight line
600037	0	1/31/2001	ATS Scanner	331,126.19	-331,126.19		0 10 Yr straight line
600040	0	3/9/2001	Zebra 105SE Printers	17,142.64	-17,142.64		0 10 Yr straight line
600050	0	2/27/2002	Scanner	104.99	-104.99		0 10 Yr straight line
600051	0	10/7/2002	Sun Fire V480	100,903.75	-100,903.75		0 10 Yr straight line
600058	0	2/28/2003	Plaut Integrated Planning	2,771.27	-2,771.27		0 10 Yr straight line
600061	0	4/26/2003	LS3202 Scanner with accessories	10,455.00	-10,455.00		0 10 Yr straight line
600063	0	7/21/2003	Canon Image Runner digital copier	5,500.00	-5,500.00		0 10 Yr straight line

600067	0	8/31/2003	SAP Console	19,507.43	-19,507.43	0	10 Yr straight line
600068	0	8/31/2003	SAP Programming Changes	8,100.00	-8,100.00	0	10 Yr straight line
600073	0	10/29/2003	HP4200N Laser Printer	3,412.25	-3,412.25	0	10 Yr straight line
600077	0	2/17/2004	IBM TP T20 Pentium III Notebook	1,627.00	-1,627.00	0	10 Yr straight line
600085	0	5/5/2004	Zebra 6M Standard Printer	2,479.00	-2,479.00	0	10 Yr straight line
600088	0	12/31/2004	Okidata 321 Printer Turbo	503.4	-503.4	0	10 Yr straight line
600089	0	3/25/2005	Pentium 4 Intel 2.8 gig processor	2,178.00	-2,178.00	0	10 Yr straight line
600096	0	4/30/2010	TRG - file and mail servers with backup	14,279.56	-14,279.56	0	10 Yr straight line
600097	0	9/30/2012	LaserJet 5200 TN Printer	4,198.00	-4,198.00	0	10 Yr straight line
600101	0	10/31/2014	SAP software migration to Sun V490 Servers	8,415.00	-8,415.00	0	10 Yr straight line
600105	0	2/28/2018	Brand Star Website Development	46,000.00	-28,850.00	17,150.00	10 Yr straight line
						Total	41,122.86

Sec 2

Part 8 Machinery, Equipment and Vehicles

Motor Vehicles

As of July 31, 2021

Main number	SNo.	Cap. date	Name	Acq.value	Accum.dep.	Book val	Method
500010	0	8/31/2003	2003 C1500 Chevy Silverado Truck	18,954.11	-18,954.11	0	3 Yr straight line
500010	1	3/24/2004	1996 Ford Truck	5,000.00	-5,000.00	0	3 Yr straight line
500016	0	11/30/2012	2006 International 4300SBA Van Truck	12,151.88	-12,151.88	0	3 Yr straight line
200299	0	6/30/2009	1989 International Truck (Spray Foam Rig)	32,000.00	-32,000.00	0	10 Yr straight line
200344	0	5/31/2013	1998 International Boom Crane	27,025.01	-22,070.42	4,954.59	10 Yr straight line

Machinery & Equipment

As of July 31, 2021

Main number	SNo.	Cap. date	Name	Acq.value	Accum.dep.	Book val	Method
200034	0	7/31/1990	M/E - LINE #6	16,100.00	-16,100.00	0	10 Yr straight line
200035	0	7/31/1987	M/E - CURING UNIT	32,852.88	-32,852.88	0	10 Yr straight line
200035	1	7/31/1988	M/E - CURING UNIT	1,472.35	-1,472.35	0	10 Yr straight line
200064	0	7/31/1988	M/E - BALE SHED	8,250.00	-8,250.00	0	10 Yr straight line
200064	1	7/31/1989	M/E - BALE SHED	1,350.00	-1,350.00	0	10 Yr straight line
200064	2	7/31/1994	M/E - BALE SHED	34,935.67	-34,935.67	0	10 Yr straight line
200065	3	7/31/1990	M/E - BLEACHING	11,728.39	-11,728.39	0	10 Yr straight line
200065	5	7/31/1992	M/E - BLEACHING	7,040.06	-7,040.06	0	10 Yr straight line
200065	6	7/31/1993	M/E - BLEACHING	7,500.00	-7,500.00	0	10 Yr straight line
200065	7	7/31/1994	M/E - BLEACHING	82,801.00	-82,801.00	0	10 Yr straight line
200065	8	7/31/1995	M/E - BLEACHING	386,073.91	-386,073.91	0	10 Yr straight line
200065	9	7/31/1996	M/E - BLEACHING	50,231.52	-50,231.52	0	10 Yr straight line
200065	10	7/31/1997	M/E - BLEACHING	10,902.89	-10,902.89	0	10 Yr straight line
200065	11	7/31/1998	M/E - BLEACHING	5,831.72	-5,831.72	0	10 Yr straight line
200066	7	7/31/1995	M/E - BOILER ROOM	77,227.73	-77,227.73	0	10 Yr straight line
200066	8	7/31/1996	M/E - BOILER ROOM	766.38	-766.38	0	10 Yr straight line
200066	9	7/31/1999	M/E - BOILER ROOM	28,506.10	-28,506.10	0	10 Yr straight line
200067	0	7/31/1989	M/E - MIXING ROOM	188,568.71	-188,568.71	0	10 Yr straight line
200067	1	7/31/1990	M/E - MIXING ROOM	28,664.56	-28,664.56	0	10 Yr straight line
200067	2	7/31/1991	M/E - MIXING ROOM	9,618.29	-9,618.29	0	10 Yr straight line
200067	3	7/31/1992	M/E - MIXING ROOM	3,706.65	-3,706.65	0	10 Yr straight line
200067	4	7/31/1994	M/E - MIXING ROOM	6,860.50	-6,860.50	0	10 Yr straight line
200067	6	7/31/1997	M/E - MIXING ROOM	6,700.00	-6,700.00	0	10 Yr straight line
200072	0	7/31/1998	LINE #3	449,759.73	-449,759.73	0	10 Yr straight line
200072	1	7/31/1999	LINE #3	132,055.50	-132,055.50	0	10 Yr straight line
200073	0	7/31/1988	M/E - LINE #4 (FOAM LINE)	53,085.06	-53,085.06	0	10 Yr straight line
200073	1	7/31/1989	M/E - LINE #4 (FOAM LINE)	27,900.00	-27,900.00	0	10 Yr straight line
200073	2	7/31/1991	M/E - LINE #4 (FOAM LINE)	6,800.00	-6,800.00	0	10 Yr straight line
200073	3	7/31/1992	M/E - LINE #4 (FOAM LINE)	35,280.92	-35,280.92	0	10 Yr straight line
200073	4	7/31/1993	M/E - LINE #4 (FOAM LINE)	16,176.15	-16,176.15	0	10 Yr straight line
200073	5	7/31/1997	M/E - LINE #4 (FOAM LINE)	292,471.14	-292,471.14	0	10 Yr straight line
200073	6	7/31/1998	M/E - LINE #4 (FOAM LINE)	49,854.39	-49,854.39	0	10 Yr straight line
200073	7	7/31/1999	M/E - LINE #4 (FOAM LINE)	6,500.00	-6,500.00	0	10 Yr straight line
200075	0	7/31/1987	M/E - LINE #6	18,178.74	-14,450.73	3,728.01	10 Yr straight line
200075	1	7/31/1988	M/E - LINE #6	5,434.69	-5,434.69	0	10 Yr straight line
200075	2	7/31/1989	M/E - LINE #6	13,274.18	-13,274.18	0	10 Yr straight line
200075	3	7/31/1990	M/E - LINE #6	7,853.00	-7,853.00	0	10 Yr straight line
200075	4	7/31/1994	M/E - LINE #6	995.15	-995.15	0	10 Yr straight line
200075	5	7/31/1995	M/E - LINE #6	84,009.99	-84,009.99	0	10 Yr straight line
200075	6	7/31/1996	M/E - LINE #6	4,679.43	-4,679.43	0	10 Yr straight line
200075	7	7/31/1998	M/E - LINE #6	11,839.46	-11,839.46	0	10 Yr straight line
200075	8	7/31/1999	M/E - LINE #6	2,349.00	-2,349.00	0	10 Yr straight line
200076	0	7/31/1987	M/E - CURING UNIT	6,421.04	-6,421.04	0	10 Yr straight line
200076	1	7/31/1988	M/E - CURING UNIT	5,147.15	-5,147.15	0	10 Yr straight line
200076	2	7/31/1993	M/E - CURING UNIT	3,520.00	-3,520.00	0	10 Yr straight line

200076	3	7/31/1996 M/E - CURING UNIT	211.4	-211.4	0	10 Yr straight line
200077	0	7/31/1998 LINE #6	632,776.35	-632,776.35	0	10 Yr straight line
200077	1	7/31/1999 LINE #6	36,098.22	-36,098.22	0	10 Yr straight line
200078	0	7/31/1987 M/E - CALENDERS	24,450.00	-15,449.85	9,000.15	10 Yr straight line
200078	1	7/31/1988 M/E - CALENDERS	3,389.99	-3,389.99	0	10 Yr straight line
200078	2	7/31/1989 M/E - CALENDERS	4,668.68	-4,668.68	0	10 Yr straight line
200078	3	7/31/1990 M/E - CALENDERS	2,719.88	-2,719.88	0	10 Yr straight line
200078	4	7/31/1992 M/E - CALENDERS	14,667.43	-14,667.43	0	10 Yr straight line
200078	5	7/31/1993 M/E - CALENDERS	19,473.88	-19,473.88	0	10 Yr straight line
200078	6	7/31/1994 M/E - CALENDERS	8,157.00	-8,157.00	0	10 Yr straight line
200078	7	7/31/1999 M/E - CALENDERS	9,440.00	-9,440.00	0	10 Yr straight line
200083	0	7/31/1989 M/E - NAPPING	297,531.94	-297,531.94	0	10 Yr straight line
200083	2	7/31/1991 M/E - NAPPING	6,543.75	-6,543.75	0	10 Yr straight line
200083	3	7/31/1993 M/E - NAPPING	10,208.21	-10,208.21	0	10 Yr straight line
200083	4	7/31/1994 M/E - NAPPING	31,852.33	-31,852.33	0	10 Yr straight line
200084	0	7/31/1987 M/E - PUT - UP	15,791.17	-15,791.17	0	10 Yr straight line
200084	1	7/31/1988 M/E - PUT - UP	5,788.00	-5,788.00	0	10 Yr straight line
200084	2	7/31/1989 M/E - PUT - UP	43,162.48	-43,162.48	0	10 Yr straight line
200084	3	7/31/1995 M/E - PUT - UP	8,226.21	-8,226.21	0	10 Yr straight line
200084	4	7/31/1996 M/E - PUT - UP	9,500.00	-9,500.00	0	10 Yr straight line
200084	5	7/31/1997 M/E - PUT - UP	18,500.00	-18,500.00	0	10 Yr straight line
200084	6	7/31/1998 M/E - PUT - UP	1,895.00	-1,895.00	0	10 Yr straight line
200085	0	7/31/1987 M/E - SHIPPING DEPARTMENT	26,396.00	-14,641.11	11,754.89	10 Yr straight line
200085	1	7/31/1988 M/E - SHIPPING DEPARTMENT	80,409.50	-80,409.50	0	10 Yr straight line
200085	2	7/31/1989 M/E - SHIPPING DEPARTMENT	1,250.00	-1,250.00	0	10 Yr straight line
200085	3	7/31/1993 M/E - SHIPPING DEPARTMENT	1,165.00	-1,165.00	0	10 Yr straight line
200085	4	7/31/1994 M/E - SHIPPING DEPARTMENT	20,774.00	-20,774.00	0	10 Yr straight line
200085	5	7/31/1995 M/E - SHIPPING DEPARTMENT	8,301.33	-8,301.33	0	10 Yr straight line
200085	6	7/31/1996 M/E - SHIPPING DEPARTMENT	19,080.00	-19,080.00	0	10 Yr straight line
200085	7	7/31/1997 M/E - SHIPPING DEPARTMENT	6,890.00	-6,890.00	0	10 Yr straight line
200085	8	7/31/1998 M/E - SHIPPING DEPARTMENT	34,748.29	-34,748.29	0	10 Yr straight line
200085	9	7/31/1999 M/E - SHIPPING DEPARTMENT	22,590.75	-22,590.75	0	10 Yr straight line
200086	1	7/31/1997 M/E - MAINTENANCE	4,590.20	-4,590.20	0	10 Yr straight line
200087	0	7/31/1993 M/E - OCCUPANCY	5,683.90	-5,683.90	0	10 Yr straight line
200087	1	7/31/1994 M/E - OCCUPANCY	2,951.42	-2,951.42	0	10 Yr straight line
200087	2	7/31/1998 M/E - OCCUPANCY	7,523.90	-7,523.90	0	10 Yr straight line
200087	3	7/31/1999 M/E - OCCUPANCY	2,120.34	-2,120.34	0	10 Yr straight line
200088	0	7/31/1988 M/E - LAB DEPARTMENT	352.99	-352.99	0	10 Yr straight line
200088	1	7/31/1990 M/E - LAB DEPARTMENT	2,100.00	-2,100.00	0	10 Yr straight line
200088	2	7/31/1993 M/E - LAB DEPARTMENT	8,169.00	-8,169.00	0	10 Yr straight line
200107	0	7/31/1999 M/E - LINE #6	47,463.28	-47,463.28	0	10 Yr straight line
200126	0	3/31/2000 Machinery & Equipment	3,139.28	-2,288.49	850.79	10 Yr straight line
200132	0	6/22/2000 Erhardt & Leimer KRA-50 rail guiding system	3,945.42	-3,945.42	0	10 Yr straight line
200136	0	8/17/2000 4000lb LP Catapiller Forklift Model VC40D	2,200.00	-2,200.00	0	10 Yr straight line
200137	0	8/18/2000 Forklift, Model VC40C	2,200.00	-2,200.00	0	10 Yr straight line
200138	0	7/31/1994 M/E CALENDERS	13,209.57	-13,209.57	0	10 Yr straight line
200139	0	2/1/1995 M/E - BLEACHING	7,950.61	-7,950.61	0	10 Yr straight line
200143	0	11/21/2000 1996 Gover Sizzor Lift	3,675.00	-3,675.00	0	10 Yr straight line
200144	0	12/18/2000 Heat Transfer Print Machine	52,263.67	-52,263.67	0	10 Yr straight line
200150	0	12/13/2001 A Frames	8,999.97	-8,999.97	0	10 Yr straight line
200151	0	1/16/2002 New Table for Line #6	2,073.00	-2,073.00	0	10 Yr straight line
200152	0	1/29/2002 Lift Bracket for Mitsubishi Forklift	1,075.00	-1,075.00	0	10 Yr straight line
200154	0	3/14/2002 20HP Worthington Air Compressor	2,000.00	-2,000.00	0	10 Yr straight line
200155	0	8/1/2001 New Calendar	26,416.85	-26,416.85	0	10 Yr straight line
200163	0	7/1/2002 Orion-Model H-77 Semi-Automatic Wrapping M	6,995.00	-6,995.00	0	10 Yr straight line
200166	0	6/28/2002 Verduin Calenders	13,700.00	-13,700.00	0	10 Yr straight line
200168	0	6/28/2002 Pad Range 4	4,200.00	-4,200.00	0	10 Yr straight line
200169	0	6/28/2002 Lift Trucks	4,500.00	-4,500.00	0	10 Yr straight line
200174	0	7/31/2002 Print Blanket	28,081.29	-28,081.29	0	10 Yr straight line
200178	0	8/9/2002 Tenter Clips	31,677.44	-31,677.44	0	10 Yr straight line
200181	0	9/16/2002 Tilt Trucks	1,177.50	-1,177.50	0	10 Yr straight line
200183	0	10/15/2002 Tenter Chain	21,375.00	-21,375.00	0	10 Yr straight line
200185	0	11/12/2002 Trumeters	10,626.00	-10,626.00	0	10 Yr straight line
200190	0	11/30/2002 Used high lifts and parts	13,610.00	-13,610.00	0	10 Yr straight line

200191	0	11/30/2002	Strapex Rotary stretch wrap tunnel	4,000.00	-4,000.00	0	10 Yr straight line
200198	0	4/14/2003	Rock Hill Printing & Equip. purchases	495.94	-495.94	0	10 Yr straight line
200199	0	4/14/2003	Rock Hill Printing & Equip. purchases	247.97	-247.97	0	10 Yr straight line
200200	0	4/14/2003	Rock Hill Printing & Equip. purchases	1,487.83	-1,487.83	0	10 Yr straight line
200203	0	4/14/2003	Rock Hill Printing & Equip. purchases	1,983.77	-1,983.77	0	10 Yr straight line
200205	0	4/30/2003	MCD 710 Signode Strappers w/ Scales & Convey	1,500.00	-1,500.00	0	10 Yr straight line
200206	0	5/30/2003	5 Port Battery Charger w/ Analyzer	855	-855	0	10 Yr straight line
200207	0	6/19/2003	Gas/Exhaust System	1,200.00	-1,200.00	0	10 Yr straight line
200208	0	7/31/2003	Gessner Napper with spare parts	3,000.00	-3,000.00	0	10 Yr straight line
200214	0	7/31/2003	Motorola Portable Radios	2,683.00	-2,683.00	0	10 Yr straight line
200216	0	7/31/2003	Orthomat Straightener BFMC-104A	61,500.00	-61,500.00	0	10 Yr straight line
200216	1	7/31/2003	Orthomat Straightener BFMC-104A	2,445.70	-2,445.70	0	10 Yr straight line
200218	0	9/19/2003	MEC 6, 15lbs. Drycleaning Machine	21,536.37	-21,536.37	0	10 Yr straight line
200233	0	2/29/2004	Forklifts	24,567.86	-24,567.86	0	10 Yr straight line
200237	0	11/30/2003	Uncurlers - Bleach	350	-350	0	10 Yr straight line
200238	0	11/30/2003	Uncurlers - Screen Print	175	-175	0	10 Yr straight line
200242	0	1/13/2004	Line 3 - Elk Upgrade	28,814.84	-28,814.84	0	10 Yr straight line
200245	0	12/31/2003	American Lathe	2,500.00	-2,500.00	0	10 Yr straight line
200246	0	1/24/2004	Finishing Data Logger	1,458.00	-1,458.00	0	10 Yr straight line
200247	0	2/24/2004	Caterpillar GC25K-LP Cushion Tire Forklift	18,913.00	-18,913.00	0	10 Yr straight line
200249	0	3/8/2004	80" Aframe Winder - Napping Project	13,764.80	-13,764.80	0	10 Yr straight line
200250	0	2/10/2004	Ohaus Scale	400	-400	0	10 Yr straight line
200251	0	2/10/2004	Bow Rolls	1,000.00	-1,000.00	0	10 Yr straight line
200252	0	3/24/2004	Doall Vertical Milling Machine	5,368.00	-5,060.59	307.41	10 Yr straight line
200253	0	3/24/2004	Ford tractor with mower & fertilizer spreader	5,300.00	-5,300.00	0	10 Yr straight line
200254	0	3/24/2004	Bobcat with backhoe & brush attachment	7,500.00	-7,500.00	0	10 Yr straight line
200255	0	3/24/2004	American Tool Lathe with attachment & Gantry	16,635.46	-16,635.46	0	10 Yr straight line
200257	0	10/31/2003	Gas/Exhaust Sytem	4,074.00	-4,074.00	0	10 Yr straight line
200258	0	9/30/2003	Gessner Napper with spare parts	7,843.05	-7,843.05	0	10 Yr straight line
200260	0	8/31/2003	Tenter head	181,342.58	-181,342.58	0	10 Yr straight line
200262	0	9/2/2003	Shrink Wrap Machine for long rolls	13,455.54	-13,455.54	0	10 Yr straight line
200265	0	8/1/2004	400 HP Cleaver Brooks Model E Boiler	10,720.54	-10,720.54	0	10 Yr straight line
200266	0	8/26/2004	48" Center height a-frames	17,499.92	-17,499.92	0	10 Yr straight line
200268	0	10/31/2004	3000 Gallon Stainless Steel Tank with Mixer	11,081.16	-11,081.16	0	10 Yr straight line
200269	0	11/1/2004	ConvertaMax 26 Automatic Floor Scrubber	2,756.00	-2,756.00	0	10 Yr straight line
200270	0	11/1/2004	Gessner Worker Roll Grinder	10,539.00	-10,539.00	0	10 Yr straight line
200271	0	11/1/2004	Sarco Pump	5,000.00	-5,000.00	0	10 Yr straight line
200272	0	11/15/2004	Heat Pump for Napping	1,431.90	-1,431.90	0	10 Yr straight line
200273	0	12/10/2004	Phoenix Model# 2150 Stretch Wrap Machine	7,450.00	-7,450.00	0	10 Yr straight line
200274	0	11/29/2004	Boiler and Air Compressor from	36,665.22	-36,665.22	0	10 Yr straight line
200275	0	11/30/2004	Overhead Heater from	1,961.00	-1,961.00	0	10 Yr straight line
200276	0	11/30/2004	Laminator	6,517.10	-6,517.10	0	10 Yr straight line
200278	0	3/25/2005	Wet aframes	18,861.22	-18,861.22	0	10 Yr straight line
200280	0	4/4/2005	Incinerators for Line #6	19,101.59	-19,101.59	0	10 Yr straight line
200281	0	4/1/2005	Crown A-frame Tugger	500	-500	0	10 Yr straight line
200282	0	5/3/2005	Air Compressor	16,640.07	-16,640.07	0	10 Yr straight line
200285	0	4/30/2006	130" Verduin Calender	47,816.31	-47,816.31	0	10 Yr straight line
200286	0	4/30/2006	Spare AC drives	2,250.00	-2,250.00	0	10 Yr straight line
200287	0	4/30/2006	Spare AC drives	2,250.00	-2,250.00	0	10 Yr straight line
200288	0	4/30/2006	108" Stork Transfer Print Machine	33,527.96	-33,527.96	0	10 Yr straight line
200291	0	6/30/2006	100 HSF Zeks Dryer	15,260.00	-15,260.00	0	10 Yr straight line
200294	0	10/31/2006	Daewoo GC25E3 Forklifts	16,629.00	-16,629.00	0	10 Yr straight line
200295	0	10/31/2006	Daewoo BC25S Electric Forklift	1,411.00	-1,411.00	0	10 Yr straight line
200298	0	6/30/2003	warehouse racking	7,750.40	-7,750.40	0	10 Yr straight line
200300	0	7/31/2009	Fire-Retardant Compounding	116,871.94	-116,871.94	0	10 Yr straight line
200301	0	7/31/2009	Warehouse conveyor	85,979.19	-85,979.19	0	10 Yr straight line
200302	0	7/31/2009	Wide Inspection Machine	147,149.85	-147,149.85	0	10 Yr straight line
200303	0	7/31/2009	130" Verduin	109,547.01	-109,547.01	0	10 Yr straight line
200304	0	7/31/2009	Cooling Tower	435	-435	0	10 Yr straight line
200305	0	7/31/2009	Kellogg 10hp air compressor	2,880.00	-2,880.00	0	10 Yr straight line
200306	0	7/31/2009	Shanklin shrink wrap tunnel	71,921.44	-71,921.44	0	10 Yr straight line
200307	0	7/31/2009	Line #1 tenter chain	23,636.96	-23,636.96	0	10 Yr straight line
200308	0	11/30/2009	Line #6 blade	2,100.00	-2,100.00	0	10 Yr straight line
200309	0	11/30/2009	Casters for saturator A-frames	1,241.20	-1,241.20	0	10 Yr straight line

200310	0	11/30/2009	Line #3 pints	3,869.76	-3,869.76	0	10 Yr straight line
200311	0	11/30/2009	Line #6 pins for cure box	2,113.10	-2,113.10	0	10 Yr straight line
200313	0	3/4/2010	Foam Recycle Tank Scale	3,611.50	-3,611.50	0	10 Yr straight line
200315	0	3/31/2010	Forklift - 2004 Mitsubishi FGC25N s/n AF82F006	5,000.00	-5,000.00	0	10 Yr straight line
200316	0	3/31/2010	Forklift - 2003 Cat GC25K s/n AT28D03721	6,000.00	-6,000.00	0	10 Yr straight line
200318	0	8/31/2010	Mitsubishi FGC25N Forklift	5,500.00	-5,500.00	0	10 Yr straight line
200319	0	8/31/2010	Mitsubishi FGC25N Forklift	5,500.00	-5,500.00	0	10 Yr straight line
200320	0	11/19/2010	Line #3 Kenyon tenter chain	28,275.00	-28,275.00	0	10 Yr straight line
200322	0	4/30/2011	Line #3 flow meter	7,187.50	-7,187.50	0	10 Yr straight line
200323	0	6/30/2011	Geniez45/22 Articulating Lift	3,027.59	-3,027.59	0	10 Yr straight line
200324	0	9/30/2011	Line #3 - Mid South Roller	5,395.00	-5,305.08	89.92	10 Yr straight line
200325	0	9/30/2011	Line #3 - Anar Rubber Works	3,413.31	-3,356.41	56.9	10 Yr straight line
200328	0	10/31/2011	Air Compressor - SSR-125	1,667.00	-1,625.33	41.67	10 Yr straight line
200329	0	10/31/2011	Compressed Air Receiver	1,667.00	-1,625.33	41.67	10 Yr straight line
200330	0	10/31/2011	Marley	833	-812.18	20.82	10 Yr straight line
200331	0	10/31/2011	Gorman Rupp Waste Pumps	2,500.00	-2,437.50	62.5	10 Yr straight line
200332	0	10/31/2011	Condensate System	833	-812.18	20.82	10 Yr straight line
200333	0	2/13/2012	Verduin Calender Roll Refill	6,296.50	-5,929.20	367.3	10 Yr straight line
200334	0	6/15/2012	Mount Hope Bowed Rollers	3,000.00	-2,725.00	275	10 Yr straight line
200335	0	6/15/2012	Merrow 70-D3B-2 Sewing Mach Head w/ slimlin	1,250.00	-1,135.42	114.58	10 Yr straight line
200336	0	7/12/2012	Security Camera System	3,673.23	-3,305.89	367.34	10 Yr straight line
200337	0	7/19/2012	LeMaire Transfer Print Machine	102,361.59	-92,125.44	10,236.15	10 Yr straight line
200338	0	11/16/2012	Fire Alarm System Upgrade	2,992.30	-2,593.33	398.97	10 Yr straight line
200339	0	11/16/2012	Industrial Park - Heating System	4,617.08	-4,001.49	615.59	10 Yr straight line
200340	0	12/4/2012	Vacuum Trucks	14,500.00	-12,445.82	2,054.18	10 Yr straight line
200341	0	11/30/2012	2007 Caterpillar C5000 4750lb Forklift	9,225.00	-7,995.00	1,230.00	10 Yr straight line
200342	0	11/30/2012	2006 Caterpillar C5000 4750lb Forklift	9,225.00	-7,995.00	1,230.00	10 Yr straight line
200343	0	3/15/2013	Line #6 Exhaust System	6,975.00	-5,812.50	1,162.50	10 Yr straight line
200346	0	8/31/2013	2006 JLG 1930ES Electri Scissorlift	5,432.50	-4,300.73	1,131.77	10 Yr straight line
200347	0	8/31/2013	2000 Toyota 7FGCU25 5000 lb Forklift	9,778.50	-7,741.31	2,037.19	10 Yr straight line
200348	0	8/31/2013	2000 Toyota 7FGCU25 5000 lb Forklift	9,778.50	-7,741.31	2,037.19	10 Yr straight line
200349	0	12/31/2013	Caterpillar Model GP45KT Propane Forklift	16,820.00	-12,755.17	4,064.83	10 Yr straight line
200350	0	12/31/2013	Ingersoll-Rand Model T-30 Dual Head Air Compr	2,030.00	-1,539.42	490.58	10 Yr straight line
200351	0	12/31/2013	Tennant Model 7400 Propane Riding Floor Swee	1,740.00	-1,319.50	420.5	10 Yr straight line
200353	0	6/2/2014	Line #6 - Stripped AH-360 burners	6,486.00	-4,594.25	1,891.75	10 Yr straight line
200355	0	7/25/2014	Line #3 - Knife coating roll	3,175.00	-2,222.50	952.5	10 Yr straight line
200356	0	10/31/2014	Foam Deaerator	5,750.00	-3,881.25	1,868.75	10 Yr straight line
200357	0	10/31/2014	Ameristar Heat Pump - 4 ton	4,550.00	-3,071.25	1,478.75	10 Yr straight line
200358	0	2/28/2015	Modine Ceiling Mounted Gas Heater	678.5	-435.37	243.13	10 Yr straight line
200359	0	2/28/2015	Sterling Model QVEF-250 Ceiling Mounted Gas H	2,537.00	-1,627.91	909.09	10 Yr straight line
200360	0	2/28/2015	240"Hx72"Dx120"L Teardrop Pallet Rack	5,208.87	-3,342.38	1,866.49	10 Yr straight line
200361	0	2/28/2015	2005 Yale Order Picker Fork Lift	9,646.06	-6,189.58	3,456.48	10 Yr straight line
200362	0	2/28/2015	Dayton Warehouse Celing mounted fans	578.76	-371.4	207.36	10 Yr straight line
200363	0	3/12/2015	Wash Range Fiberglass Hood	7,358.00	-4,660.07	2,697.93	10 Yr straight line
200364	0	10/26/2015	Bush Hog - 2015 CIP Xtreme 60"	3,005.00	-1,727.88	1,277.12	10 Yr straight line
200365	0	11/25/2015	Toyota Electric Forklift Model 7FBOL12C	3,031.25	-1,717.74	1,313.51	10 Yr straight line
200366	0	4/5/2016	Forklift Sidewinder Attachment	750	-393.75	356.25	10 Yr straight line
200367	0	5/31/2016	130" Verduin two roll calendar Serial #672-B336	85,086.63	-43,928.02	41,158.61	10 Yr straight line
200368	0	5/31/2016	Niagra Roll Former Model 3X48 - 16 gallon capai	885	-457.25	427.75	10 Yr straight line
200369	0	5/31/2016	Roper Whitney Inc. Pexto, Model 0617-B	590	-304.83	285.17	10 Yr straight line
200370	0	5/31/2016	Wysong Shear Model 1010-HM, Capacity 10-gue	8,260.00	-4,267.67	3,992.33	10 Yr straight line
200371	0	6/30/2017	Carte Transformers 1000 kva, 3 phase, 60HZ	8,673.00	-3,541.48	5,131.52	10 Yr straight line
200372	0	9/30/2017	Lemaire Print Blanket	6,197.84	-2,375.82	3,822.02	10 Yr straight line
200373	0	7/31/2018	Line #1 Foam Coating Range	1,279,680.97	-383,892.31	895,788.66	10 Yr straight line
200374	0	4/30/2006	A frame tugger	3,000.00	-3,000.00	0	10 Yr straight line
200375	0	4/30/2006	A frame tugger	1,500.00	-1,500.00	0	10 Yr straight line
200062	0	7/31/1999	INACTIVE ASSETS	2,244,306.24	-2,244,306.24	0	10 Yr straight line

Construction in Progress
As of July 31, 2021

Main number	SNo.	Cap. date	Name	Acq.value	Accum.dep.	Book val
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400018	0	1/24/2011 ELY Propane Vaporizer System	6,218.08	0	6,218.08 not depreciated
400019	0	4/19/2011 Foam Compound Storage Tanks	1,115.51	0	1,115.51 not depreciated
400020	0	4/30/2011 Ammonium Stearate Compounding	1,279.90	0	1,279.90 not depreciated
400023	0	9/3/2014 Industrial Grinder	38,544.40	0	38,544.40 not depreciated
400024	0	11/30/2015 CIP - Open Width Bleach Line	83,404.19	0	83,404.19 not depreciated

Fill in this information to identify the case:

Debtor name **Rockland Industries, Inc.**

United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	CIT <small>Creditor's Name</small> 201 South Tryon Street Charlotte, NC 28202 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Related to A/R credit insurance Claim 2C60 Describe the lien Lien against A/R but not owed any money Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00

2.2	TM Capital <small>Creditor's Name</small> 1230 Peachtree St NE Atlanta, GA 30309 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien Granted a security interest in Rockland's assets to secure payment of a fee in the event of certain sales of Rockland's assets. Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	Unknown	\$0.00
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Debtor **Rockland Industries, Inc.**

Case number (if known)

Name

☒ No

☒ Contingent

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☒ Unliquidated

☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$0.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:

Debtor name **Rockland Industries, Inc.**

United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address 3 Day Blinds 2220 East Cerritos Ave. Anaheim, CA 92806 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debts Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$4,003.44
3.2	Nonpriority creditor's name and mailing address 48Forty Solutions LLC PO Box 849729 Dallas, TX 75284-9729 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debts Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$12,606.00
3.3	Nonpriority creditor's name and mailing address Accomplish Quilting 810 Napier Ave Saint Joseph, MI 49085 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debts Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$199.33
3.4	Nonpriority creditor's name and mailing address Accurate Forklift 1120 Oakleigh Drive Atlanta, GA 30344 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debts Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$516.13

Debtor	Rockland Industries, Inc. <small>Name</small>	Case number (if known)
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3.5	Nonpriority creditor's name and mailing address Adam J. Leaderman 4714 Kitty Hawk Dr. Atlanta, GA 30342 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Family Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$68,431.78
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3.6	Nonpriority creditor's name and mailing address ADP, LLC PO Box 842875 Boston, MA 02284-2875 Date(s) debt was incurred <u>9/10/21</u> Last 4 digits of account number <u>4147</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,283.39
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3.7	Nonpriority creditor's name and mailing address Al Jazira Al Arabia Sons PO box 53321 Jeddah, 21533 Saudi Arabia Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,800.00
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3.8	Nonpriority creditor's name and mailing address Alice P. Johnson PO Box 240 Bamberg, SC 29003-0240 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Property Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$315,004.88
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3.9	Nonpriority creditor's name and mailing address Almanzel Furniture Co Ltd. PO Box 6641 Jeddah, 21423 Saudi Arabia Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,136.60
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3.10	Nonpriority creditor's name and mailing address Am. Retrmt. Plan Svcs. Executive Plaza 1, Suite 802 11350 McCormick Rd Hunt Valley, MD 21031 Date(s) debt was incurred <u>6/22/21</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.11	Nonpriority creditor's name and mailing address American Textile Specialties 321 England Place Spartanburg, SC 29303 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,772.00
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Debtor	Rockland Industries, Inc.		Case number (if known)
	Name		

3.12	Nonpriority creditor's name and mailing address Arthur R. Johnson Co Inc PO Box 320205 Brooklyn, NY 11232 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$143,101.24
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3.13	Nonpriority creditor's name and mailing address Atlantic Broadband 520 East Pine Log Rd Aiken, SC 29803 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Internet and Phone</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,102.95
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3.14	Nonpriority creditor's name and mailing address Atlantic Corporation PO Box 60002 Charlotte, NC 28260 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,452.28
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3.15	Nonpriority creditor's name and mailing address B-H Transfer Co. PO Box 151 Sandersville, GA 31082 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,477.89
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3.16	Nonpriority creditor's name and mailing address Boone's Country Store 23 Country Store Boones Mill, VA 24065 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$203.10
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3.17	Nonpriority creditor's name and mailing address Buckeye Business Products PO Box 392340 Cleveland, OH 44193 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,759.68
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3.18	Nonpriority creditor's name and mailing address Cady Industries Inc. c/o Rosenthal & Rosenthal Inc PO Box 88926 Chicago, IL 60695-1926 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,244.00
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Debtor	Rockland Industries, Inc.		Case number (if known)
	Name		

3.19	Nonpriority creditor's name and mailing address Cantwell-Cleary Paper & Packaging 7575 Washing Blvd. Elkridge, MD 21075 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,957.60
3.20	Nonpriority creditor's name and mailing address Caraustar Converted Products Group PO Box 935013 Atlanta, GA 31193-5013 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,327.26
3.21	Nonpriority creditor's name and mailing address Catawba Valley Community College Attn: Business Office 2550 Highway 70 SE Hickory, NC 28602 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$280.00
3.22	Nonpriority creditor's name and mailing address Central Supply/CSC Inc. PO Box 188 Fountain Inn, SC 29644 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$647.00
3.23	Nonpriority creditor's name and mailing address Christine Civiletti 2707 Gray Monor Terrace Dundalk, MD 21222 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.24	Nonpriority creditor's name and mailing address City Electric Company Charleston Division PO Box 131811 Dallas, TX 75313 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$721.72
3.25	Nonpriority creditor's name and mailing address Coastal Filtration 9208 Avondale Road Parkville, MD 21234 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$758.00

Debtor	Rockland Industries, Inc.	Case number (if known) _____
	Name	

3.26	Nonpriority creditor's name and mailing address Comcast Business PO Box 37601 Philadelphia, PA 19101-0601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$900.36
3.27	Nonpriority creditor's name and mailing address Commercial Seaming PO Box 39 Henderson, NC 27536 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$849.62
3.28	Nonpriority creditor's name and mailing address Continental Textile Co Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,647.22
3.29	Nonpriority creditor's name and mailing address Custom Synthesis, LLC PO Box 5254 Anderson, SC 29623 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,580.00
3.30	Nonpriority creditor's name and mailing address Daylight Transport PO Box 93155 Long Beach, CA 90809 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,064.64
3.31	Nonpriority creditor's name and mailing address Dillon Supply Company PO Box 896595 Charlotte, NC 28289-6595 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,785.01
3.32	Nonpriority creditor's name and mailing address Dilmar Oil Company PO Box 5629 Florence, SC 29502-5629 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,613.27

Debtor	Rockland Industries, Inc. <small>Name</small>	Case number (if known)
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3.33	Nonpriority creditor's name and mailing address Distinctive Stationary Att: Bruce Raeke Jr. 204 Azar Court Halethorpe, MD 21227 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,067.15
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3.34	Nonpriority creditor's name and mailing address DuBose Strapping, Inc PO Box 674435 Detroit, MI 48267-4435 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,479.23
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3.35	Nonpriority creditor's name and mailing address Dystar LP PO Box 75193 Charlotte, NC 28275-0193 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,890.00
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3.36	Nonpriority creditor's name and mailing address East Federal, LLC 3520 East Federal Street Baltimore, MD 21213 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Case pending 24-C-20-005122</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.37	Nonpriority creditor's name and mailing address Eastman Chemical Financial Corp PO Box 785157 Philadelphia, PA 19178-5157 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$98,245.00
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3.38	Nonpriority creditor's name and mailing address Edward M. Coles, Jr. 268 McGee St. Bamberg, SC 29003 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.39	Nonpriority creditor's name and mailing address Elevate Textiles PO Box 507 Mount Holly, NC 28120 Date(s) debt was incurred <u>6/22/21</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$662.00
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Debtor	Rockland Industries, Inc.	Case number (if known) _____
	Name	

3.40	Nonpriority creditor's name and mailing address Estes Express Lines PO Box 25612 Richmond, VA 23260-5612 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,212.34
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3.41	Nonpriority creditor's name and mailing address Euler Hermes North America Ins Co 800 Red Brook Blvd Suite 400C Owings Mills, MD 21117 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Euler Hermes (assignee) for Hamrick Mills</u> <u>24-C-21-003198</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$147,932.64
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3.42	Nonpriority creditor's name and mailing address Euler Hermes North America Ins Co 800 Red Brook Blvd Suite 400C Owings Mills, MD 21117 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Euler Hermes assignee for J.C. Sussman</u> <u>Case No. 24-C-21-001652 CN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$618,830.40
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3.43	Nonpriority creditor's name and mailing address Everhard Products, Inc 1016 Ninth Street, SW Canton, OH 44707 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$149.10
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3.44	Nonpriority creditor's name and mailing address Extex Corporation 33 34th Street Brooklyn, NY 11232-2001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,797.44
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3.45	Nonpriority creditor's name and mailing address Fabric Tex Corporation 372 Creek Path Avenue Oakville, Ontario L6L 6X3 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,813.80
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3.46	Nonpriority creditor's name and mailing address FedEx PO Box 371461 Pittsburgh, PA 15250-7461 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31.00
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Debtor	Rockland Industries, Inc.	Case number (if known) _____
	Name	

3.47	Nonpriority creditor's name and mailing address FedEx Freight Economy PO Box 223125 Pittsburgh, PA 15250-2125 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,158.00
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3.48	Nonpriority creditor's name and mailing address Fibro Chem, LLC PO Box 150684 Ogden, UT 84415-0684 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,750.00
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3.49	Nonpriority creditor's name and mailing address First Film Extruding Division of Balcan Plastics 11320 State Route 9, Suite 100 Champlain, NY 12919 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,074.03
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3.50	Nonpriority creditor's name and mailing address Frank Parsons Paper Co Inc. PO Box 791416 Baltimore, MD 21279-1416 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$130.73
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3.51	Nonpriority creditor's name and mailing address G&D Transportation Brokerage 50 Commerce Drive Morton, IL 61550 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,335.00
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3.52	Nonpriority creditor's name and mailing address GCS, Inc 400 Gate Road Inman, SC 29349 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,584.40
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3.53	Nonpriority creditor's name and mailing address Georgia Forklift Inc 155 Wes Walker Memorial Dr Suite 100 Ball Ground, GA 30107 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,805.04
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Debtor	Rockland Industries, Inc.	Case number (if known) _____
	Name	

3.54	Nonpriority creditor's name and mailing address Heartland Window Treatments Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,946.38
3.55	Nonpriority creditor's name and mailing address HEIQ PO Box 5228 Concord, NC 28027 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,935.00
3.56	Nonpriority creditor's name and mailing address Highland Art Logistics, Inc. PO Box 23255 Los Angeles, CA 90023 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$125.00
3.57	Nonpriority creditor's name and mailing address Highway Transport Logistics, I 6420 Baum Drive Knoxville, TN 37919 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00
3.58	Nonpriority creditor's name and mailing address Hinton & Hillman Inc 5755 North Point Parkway Suite 26 Alpharetta, GA 30022 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,810.28
3.59	Nonpriority creditor's name and mailing address Hnry Logistics Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,400.00
3.60	Nonpriority creditor's name and mailing address ICL-IP America, Inc. PO Box 3247 Carol Stream, IL 60132-3247 Date(s) debt was incurred <u>1/31/20</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$131,426.38

Debtor	Rockland Industries, Inc. <small>Name</small>	Case number (if known)
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3.61	Nonpriority creditor's name and mailing address Imptex International Corp. 76 North Broadway RM#4040 Hicksville, NY 11801 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300,983.39
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3.62	Nonpriority creditor's name and mailing address Industrial Packaging Supplies PO Box 2009 Fountain Inn, SC 29644 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,018.40
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3.63	Nonpriority creditor's name and mailing address Industrial Repair Service, Inc 2650 Business Drive Cumming, GA 30028 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$465.50
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3.64	Nonpriority creditor's name and mailing address International Paper PO Box 644095 Pittsburgh, PA 15264-4095 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$66,178.13
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3.65	Nonpriority creditor's name and mailing address Intertek Testing Services NA PO Box 405176 Atlanta, GA 30384-5176 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,800.00
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3.66	Nonpriority creditor's name and mailing address James L. Swann PO Box 1106 168 Panther Lane Bamberg, SC 29003 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.67	Nonpriority creditor's name and mailing address Jiangsu Longda Transfer Printing Textile Compnay Ltd Luoshe Town, Wuxi City CN 214187 Jiangsu Province 100 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$44,173.00
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Debtor	Rockland Industries, Inc. <small>Name</small>	Case number (if known)
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3.68	Nonpriority creditor's name and mailing address Karon Boatwright 375 Dandridge Road Walterboro, SC 29488 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.69	Nonpriority creditor's name and mailing address LA Continental Fabric Inc Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,292.82
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3.70	Nonpriority creditor's name and mailing address Larry A. Walsh 8454 Church Road Pasadena, MD 21122 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.71	Nonpriority creditor's name and mailing address Lone Star Corrugated Container PO Box 177357 Irving, TX 75017-7357 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,571.36
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3.72	Nonpriority creditor's name and mailing address Madaris Transportation, LLC PO Box 62892 Baltimore, MD 21264-2892 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,486.25
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3.73	Nonpriority creditor's name and mailing address Maxon Corporation 15189 Collection Center Drive Chicago, IL 60693 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,071.36
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3.74	Nonpriority creditor's name and mailing address Micro Emulsions Inc. PO Box 160306 Spartanburg, SC 29316 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$61,414.43
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Debtor	Rockland Industries, Inc. <small>Name</small>	Case number (if known)
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3.75	Nonpriority creditor's name and mailing address Motion Industries Inc. PO Box 404130 Atlanta, GA 30384 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$285.92
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3.76	Nonpriority creditor's name and mailing address MSC Industrial Supply Co PO Box 953635 Saint Louis, MO 63195-3635 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$229.20
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3.77	Nonpriority creditor's name and mailing address Multicorp, Inc 9693 Gerwig Lane, Suite O Columbia, MD 21046 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$775.92
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3.78	Nonpriority creditor's name and mailing address Nalco Company PO Box 70716 Chicago, IL 60673-0716 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,584.16
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3.79	Nonpriority creditor's name and mailing address Nancy Bell 2811 Christopher Ave Baltimore, MD 21214 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.80	Nonpriority creditor's name and mailing address Nelson Printing Corporation PO Box 20427 Charleston, SC 29413-0427 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,425.90
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3.81	Nonpriority creditor's name and mailing address Nexsen Pruet PO Drawer 2426 Columbia, SC 29202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,334.97
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Debtor	Rockland Industries, Inc.		Case number (if known)
	Name		

3.82	Nonpriority creditor's name and mailing address Noah M. Berman 12 Wilson Street Berwick, ME 03901-2937 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Family Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,021.73
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3.83	Nonpriority creditor's name and mailing address Northwest Fabric 10 City Place Suite 15H White Plains, NY 10601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$515,118.43
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3.84	Nonpriority creditor's name and mailing address Old Dominion Freight PO Box 415202 Boston, MA 02241-5202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,664.97
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3.85	Nonpriority creditor's name and mailing address Pamela Berman 900 Fallscroft Way Timonium, MD 21093-1705 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Family Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$71,305.59
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3.86	Nonpriority creditor's name and mailing address Parks Printing 8295 Henry Harris Road Fort Mill, SC 29707 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,513.81
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3.87	Nonpriority creditor's name and mailing address Quill Office Products PO Box 37600 Philadelphia, PA 19101-0600 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$175.93
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3.88	Nonpriority creditor's name and mailing address Rogers & Brown PO Box 162005 Atlanta, GA 30321-0005 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$132,355.26
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Debtor	Rockland Industries, Inc. <small>Name</small>	Case number (if known) _____
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3.89	Nonpriority creditor's name and mailing address Rohm & Haas Company PO Box 741801 Atlanta, GA 30384-1801 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$248,796.30
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3.90	Nonpriority creditor's name and mailing address Romantex S.A.C. AV Paz, Soldan 185 San Isidro, Lima, Peru Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$371.22
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3.91	Nonpriority creditor's name and mailing address S. C. Dept of Health and Environmental C Bureau of Radiological Health 2600 Bull Street Columbia, SC 29201 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>License Fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$394.00
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3.92	Nonpriority creditor's name and mailing address S. Walter Packaging Corp 1210 Northbrook Drive Suite 350 Feasterville, PA 19053 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,052.71
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3.93	Nonpriority creditor's name and mailing address Sailrite Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200.90
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3.94	Nonpriority creditor's name and mailing address Southeastern Freight Lines PO Box 100104 Columbia, SC 29202-3104 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,377.77
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3.95	Nonpriority creditor's name and mailing address Stanley B. Fradin 6875 Willow Wood Drive Apt 2083 Boca Raton, FL 33434 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Retirement Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$52,801.00
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Debtor	Rockland Industries, Inc. <small>Name</small>	Case number (if known) _____
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3.96	Nonpriority creditor's name and mailing address Star Textile Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$524.17
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3.97	Nonpriority creditor's name and mailing address Stephen R. Leaderman 675 President St., Ste 2304 Baltimore, MD 21202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Family Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$71,305.59
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3.98	Nonpriority creditor's name and mailing address Supplyone Rockwell, Inc PO Box 534331 Atlanta, GA 30353-4331 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$58,041.22
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3.99	Nonpriority creditor's name and mailing address Tencarva Machinery Co PO Box 409897 Atlanta, GA 30384-9897 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,036.86
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3.100	Nonpriority creditor's name and mailing address The Parker Company Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,262.50
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3.101	Nonpriority creditor's name and mailing address The Stroud Purchasing Group 5950 Symphony Woods Columbia, MD 21044 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$184.80
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3.102	Nonpriority creditor's name and mailing address The Toner Company 20533 Biscayne Blvd #510 Miami, FL 33180 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$339.80
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Debtor	Rockland Industries, Inc.		Case number (if known)
	Name		

3.103	Nonpriority creditor's name and mailing address Thompson Coburn LLP Attorneys at Law PO Box 18379M Saint Louis, MO 63195 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$51,685.62
3.104	Nonpriority creditor's name and mailing address Thunderbolt Global Logistics 1501 Saint Paul Street, Ste 127 Baltimore, MD 21202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,798.00
3.105	Nonpriority creditor's name and mailing address Tipco Technologies 11412 Cronhill Dr Owings Mills, MD 21117 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$597.30
3.106	Nonpriority creditor's name and mailing address U.S. Logistics Inc PO Box 225 Elizabeth, NJ 07207 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,145.00
3.107	Nonpriority creditor's name and mailing address USF Holland Inc. 27052 Network Place Chicago, IL 60673 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$781.06
3.108	Nonpriority creditor's name and mailing address Van Antimo USA Inc. 1326 Fifth Avenue, Suite 343 Seattle, WA 98101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$106,262.81
3.109	Nonpriority creditor's name and mailing address Vantage Chemical Corporation PO Box 8851 Asheville, NC 28814 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$111,336.00

Debtor	Rockland Industries, Inc. <small>Name</small>	Case number (if known) _____
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3.110	Nonpriority creditor's name and mailing address Veritiv Operating Company Veritiv-Columbia PO Box 409884 Atlanta, GA 30384-9884 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$323.22 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.111	Nonpriority creditor's name and mailing address Vertical Communications, Inc. PO Box 654180 Dallas, TX 75265 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$457.85 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.112	Nonpriority creditor's name and mailing address W.B. Mason Co. Inc PO Box 981101 Boston, MA 02298-1101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$243.69 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.113	Nonpriority creditor's name and mailing address Walltracts Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,663.54 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.114	Nonpriority creditor's name and mailing address Yates Bleachery PO Box 800 Flintstone, GA 30725 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,065.60 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.115	Nonpriority creditor's name and mailing address YRC PO Box 13573 Newark, NJ 07188-3573 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,307.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.116	Nonpriority creditor's name and mailing address Zoro Tools Inc PO Box 5233 Janesville, WI 53547-5233 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,774.65 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Debtor **Rockland Industries, Inc.**

Case number (if known)

Name

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Hamrick Mills PO Box 102 Gaffney, SC 29342	Line <u>3.41</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	J.C. Sussman (Northwest Faabric) 10 City Place Suite 15 H White Plains, NY 10601	Line <u>3.42</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Jeremy C. B. Wyatt 40 West Chesapeake Ave Ste 600 Towson, MD 21204	Line <u>3.36</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Joel D. Seledede 1 N. Charles St. Ste 2300 Baltimore, MD 21201	Line <u>3.41</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Joel D. Seledede 1 N. Charles St. Ste 2300 Baltimore, MD 21201	Line <u>3.42</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Michael J. Bollinger Co., Inc. 3520 East Federal Street Baltimore, MD 21213	Line <u>3.36</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b. +	\$ <u>3,878,693.34</u>
5c.	\$ <u>3,878,693.34</u>

Fill in this information to identify the case:

Debtor name **Rockland Industries, Inc.**

United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2 Copiers in Baltimore office, payment based on number of copies with minimum maintenance 6/20/2022

**Advance Business Systems
10766 York Road
Linthicum Heights, MD 21090**

2.2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Computer support services for SAP Systems/Software

on 60 days notice

**Apiphan, Inc
745 Atlantic Ave
8th Floor
Boston, MA 02110**

2.3. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Trademark Assignment Agreement

**Chinatex Oriental, Inc.
209 West 40th Street
4th Floor
New York, NY 10018**

2.4. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Trademark Coexistence Agreement

**Chinatex Oriental, Inc.
209 West 40th Street
4th Floor
New York, NY 10018**

Debtor 1 **Rockland Industries, Inc.**

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **License and Asset Purchase Agreement**

State the term remaining

List the contract number of any government contract

**Chinatex Oriental, Inc.
209 West 40th Street
4th Floor
New York, NY 10018**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Office Lease of 4969 Mercantile Rd Suite A, Baltimore, MD 21236**

State the term remaining

List the contract number of any government contract

02/28/2027

**Mercantile Road, LLC
c/o Hill Management Services, LLC
PO Box 4835
Timonium, MD 21094**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Copier lease in Bamberg**

State the term remaining

List the contract number of any government contract

on 30 days notice

**Ricoh Copiers Inc
70 Valley Stream Pkway
Malvern, PA 19355**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Granted a security interest in Rockland's assets and A/R to secure payment of a fee in the event of certain sales of Rockland's assets.**

State the term remaining

List the contract number of any government contract

**TM Capital
1230 Peachtree Street, NE
Suite 550
Atlanta, GA 30309**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Telephone system in Bamberg, SC facility**

State the term remaining

List the contract number of any government contract

6/2022

**Vertical
8840 Stanford Blvd
Suite 4100
Columbia, MD 21045**

Fill in this information to identify the case:

Debtor name Rockland Industries, Inc.

United States Bankruptcy Court for the: DISTRICT OF SOUTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Rockland Industries, Inc.

United States Bankruptcy Court for the: DISTRICT OF SOUTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **8/01/2021** to **Filing Date**

☒ Operating a business
☐ Other _____

\$75,906.54

For prior year:
From **8/01/2020** to **7/31/2021**

☒ Operating a business
☐ Other _____

\$2,481,047.28

For year before that:
From **8/01/2019** to **7/31/2020**

☒ Operating a business
☐ Other _____

\$19,339,474.55

For the fiscal year:
From **8/01/2018** to **7/31/2019**

☒ Operating a business
☐ Other _____

\$35,109,177.39

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2021** to **Filing Date**

2018 From 1120 Amended Refund Check

\$971,065.45

From the beginning of the fiscal year to filing date:
From **1/01/2021** to **Filing Date**

Chinatex Oriental Royalty Deposit

\$50,000.00

Debtor **Rockland Industries, Inc.**

Case number (if known)

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From 1/01/2021 to Filing Date	Chinatex Oriental Quarty Royalty Payment	\$11,875.00
For prior year: From 1/01/2020 to 12/31/2020	AXA Equitable Life Insurance Termination Settlement	\$61,011.25
For prior year: From 1/01/2020 to 12/31/2020	AXA Equitable Life Insurance Dividends	\$10,550.50
For prior year: From 1/01/2020 to 12/31/2020	Proceeds from Sale of Edison Highway Real Estate	\$4,350,000.00
For prior year: From 1/01/2020 to 12/31/2020	Palmetto State Bank PPP Loan -100% Forgiven	\$481,861.00
For prior year: From 1/01/2020 to 12/31/2020	Proceeds from logging Industrial Park Land by Mid Carolina Timber Co., Inc	\$11,418.89
For year before that: From 1/01/2019 to 12/31/2019	AXA Equitable Life Insurance Dividends	\$21,719.86
For year before that: From 1/01/2019 to 12/31/2019	Proceeds from sale of Sun Life Financial Inc investment	\$252,101.57
For the fiscal year: From 1/01/2018 to 12/31/2018	AXA Equitable Life Insurance Loan Advance	\$1,170,197.67

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. ADP, LLC PO Box 842875 Boston, MA 02284-2875	7/30/2021 8/16/2021	\$4,188.51	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Rockland Industries, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. Am. Retrmt. Plan Svcs. Executive Plaza 1, Suite 803 11350 McCormick Rd Hunt Valley, MD 21031	7/19/2021	\$6,722.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.3. Board of Public Works Bamberg SC	7/7/21 8/6/21 9/2/21	\$50,161.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.4. First Insurance Funding Corp	7/19/2021 8/30/21	\$13,551.99	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other ____
3.5. Hill Management Services, Inc.	7/30/2021 8/30/21	\$23,114.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other ____
3.6. Mitel Cloud Services	7/26/21 8/30/21	\$9,930.44	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.7. AT&T PO Box 6416 Carol Stream, IL 60197-6416	9/28/2021	\$210.29	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.8. Circuit Court for Baltimore, MD 111 North Calvert St Baltimore, MD 21202	9/28/2021	\$20.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Filing fee</u>
3.9. Assured Partners	9/28/2021	\$170.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____

Debtor **Rockland Industries, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.10 Delta Dental		\$688.33	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. East Federal, LLC et al v. Rockland Industries, Inc. et al 24-C-20-005122 OT	Claim for damages by abutting landowner relating to drainage and water supply	Circuit Court for Baltimore, MD 111 North Calvert St Baltimore, MD 21202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Euler Hermes North American Ins. Co as Assignee of J.C. Sussman v. Rockland Industries, Inc 24-C-21-001652 CN	Collection action by factor for \$618,830.40	Circuit Court for Baltimore, MD 111 North Calvert St Baltimore, MD 21202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Rockland Industries, Inc.**

Case number (if known) _____

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3.	Euler Hermes North American Ins. Co as Assignee of Hamrick v. Rockland Industries, Inc 24-C-21-003198 CN	Collection action by factor for \$147,932.64	Circuit Court for Baltimore, MD 111 North Calvert St Baltimore, MD 21202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Colonial Chemical Solutions, Inc. v. Rockland Industries, Inc STVC20-00889	Collection Action by supplier for \$22,155.33. Settled for \$17,500 and dismissed in Oct 2020	State Court of Chatham County Georgia	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.5.	Wegochem International LLC v. Rockland Industries, Inc 1:20-cv-00704-GLR	Collection action by supplier for \$343,057.81. Settled by payment on 12/11/2020 for \$315,000.00	US District Court for the District of MD Baltimore Division 101 W Lombard St. Baltimore, MD 21201	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.6.	Wells Fargo Bank NA v. Rockland Industries Inc. C-30-CV-20-002232	Collection action by factor for \$83,301.42. Settled for \$55,000.00 in May 2021	Circuit Court for Baltimore, MD 111 North Calvert St Baltimore, MD 21202	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

Debtor **Rockland Industries, Inc.**

Case number (if known) _____

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Beal, LLC PO Box 11277 Columbia, SC 29211	Attorney Fees	12/4/2020	\$787.50
	Email or website address c cooper@bealllc.com			
	Who made the payment, if not debtor? All payments were made from retainer in Beal, LLC's trust account.			
11.2.	Beal, LLC PO Box 11277 Columbia, SC 29211	Attorney Fees	4/21/2021	\$3,009.83
	Email or website address c cooper@bealllc.com			
	Who made the payment, if not debtor? All payments were made from retainer in Beal, LLC's trust account.			
11.3.	Beal, LLC PO Box 11277 Columbia, SC 29211	Attorney Fees	8/11/2021	\$3,431.43
	Email or website address c cooper@bealllc.com			
	Who made the payment, if not debtor? All payments were made from retainer in Beal, LLC's trust account.			
11.4.	Beal, LLC PO Box 11277 Columbia, SC 29211	Attorney Fees	9/24/2021	\$1,365.00
	Email or website address c cooper@bealllc.com			
	Who made the payment, if not debtor? All payments were made from retainer in Beal, LLC's trust account.			

Debtor **Rockland Industries, Inc.** Case number (if known) _____

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.5.	Beal, LLC PO Box 11277 Columbia, SC 29211		9/21/2021	\$25,000.00
	Email or website address			
	Who made the payment, if not debtor? Retainer			
11.6.	Beal, LLC PO Box 11277 Columbia, SC 29211	Retainer replenishment.	09/30/2021	\$27,000.00
	Email or website address			
	Who made the payment, if not debtor?			
11.7.	Beal, LLC PO Box 11277 Columbia, SC 29211		10/1/2021	\$32,260.28
	Email or website address			
	Who made the payment, if not debtor? From Retainer Balance			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Colonial Chemical Solutions, Inc	Collection Action by supplier, settled and dismissed Case No STV20-00889	Oct 2020	\$17,500.00
	Relationship to debtor			

Debtor **Rockland Industries, Inc.** Case number (if known) _____

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange Collection Action by supplier, settled and dismissed Case No. 1:20-cv-00704-GLR	Date transfer was made 12/11/2020	Total amount or value \$315,000.00
13.2	Wegochem International LLC			
	Relationship to debtor			
13.3	Wells Fargo Bank NA	Collection Action by factor, settled and dismissed.	May 2021	\$55,000.00
	Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.

☒ Yes. Fill in below:

Name of plan	Employer identification number of the plan
Rockland Industrial Inc 401(K) Profit Sharing Plan and Trust	EIN: 52-0463210

Has the plan been terminated?

☒ No

☐ Yes

Debtor **Rockland Industries, Inc.**

Case number (if known)

☐ No Go to Part 10.

☒ Yes. Fill in below:

Name of plan

Rockland Industries, Inc Group Health Plan

Employer identification number of the plan

EIN: **52-0463210**

Has the plan been terminated?

☐ No

☒ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. M & T Bank One Light Street 16th Floor Baltimore, MD 21202	XXXX-4786	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	10/06/2020	\$5,259.36

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Debtor **Rockland Industries, Inc.**

Case number (if known) _____

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Warehouse Property Investments, LLC	Holds titles to real property	Dates business existed EIN: 00-0003210 From-To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. Donna M. Neimiller 1636 Morse Road Forest Hill, MD 21050	
26a.2. Jim Beitman	
26a.3. Shirley Mitz	

Debtor **Rockland Industries, Inc.** Case number (if known) _____

Name and address		Date of service From-To
26a.4.	Pat Fowler	
26a.5.	Stephen R. Leaderman 675 President St., Ste 2304 Baltimore, MD 21202	
26a.6.	Brenda Grubowski	
26a.7.	Karon Boatwright	
26a.8.	Tom Truman	
26a.9.	Thomas M. Kasputys 4 Fallon Court., Apt C Nottingham, MD 21236	
26a.10.	Nancy Bell	
26a.11.	David Harris	
26a.12.	Kim Graham	
26a.13.	Beth Ray	
26a.14.	Joan Wehberg	
26a.15.	Christina Padgett	
26a.16.	Eileen Dunn	
26a.17.	Christine Civiletti	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26b.1.	SC&H Group, Inc. 910 Ridgebrook Road Sparks Glencoe, MD 21152	since 2003

Debtor **Rockland Industries, Inc.**

Case number (if known)

Name and address	Date of service From-To
26b.2. MidCap Business Credit, LLC 433 South Main Street West Hartford, CT 06110	2020

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Rockland Industries, Inc 4969 Mercantile Road, Suite A Nottingham, MD 21236-5045	
26c.2. Rockland Industries, Inc 253 Calhoun St Bamberg, SC 29003	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. Bank of America 300 Galleria Parkway, Suite 800 Atlanta, GA 30339-3153
26d.2. TM Capital 1230 Peachtree Street, NE Suite 550 Atlanta, GA 30309
26d.3. GGG Partners LLC 3155 Roswell Rd Ne Suite 120 Greenwich, CT 06830
26d.4. Berkley Capital 475 Steamboat Rd Greenwich, CT 06830
26d.5. CIT 201 South Tryon Street Charlotte, NC 28202
26d.6. Sterling Commercial Credit 10559 Citation Dr. #204 Brighton, MI 48116
26d.7. MidCap Business Credit, LLC 433 South Main Street West Hartford, CT 06110

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Debtor **Rockland Industries, Inc.**

Case number (if known) _____

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Mark R. Berman	900 Fallscroft Way Lutherville Timonium, MD 21093-1705	Director/President/Shareholder	2.36%
Pamela Berman	900 Fallscroft Way Lutherville Timonium, MD 21093-1705	Director/Shareholder	24.21%
Thomas M. Kasputys	4 Fallon Court., Apt C Nottingham, MD 21236	Director/Vice President/Shareholder	1.66%
Adam J. Leaderman	4714 Kitty Hawk Dr. Atlanta, GA 30342	Director/Shareholder	24.21%
Stephen R. Leaderman	675 President St., Ste 2304 Baltimore, MD 21202	Director/Vice President/Treasurer/Shareholder	24.21%
Donna M. Neimiller	1636 Morse Road Forest Hill, MD 21050	Director/Vice President	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Mark R. Berman 900 Fallscroft Way Timonium, MD 21093-1705	\$279,231.00	10/9/2020 - 10/1/2021	Salary
Relationship to debtor Employee/Shareholder/Director			

Debtor **Rockland Industries, Inc.** Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2	Thomas M. Kasputys 4 Fallon Court., Apt C Nottingham, MD 21236	\$112,981.00	10/9/2020 - 10/1/2021	Salary
	Relationship to debtor Employee/Director			
30.3	Stephen R. Leaderman 675 President St., Ste 2304 Baltimore, MD 21202	\$177,672.00	10/9/2020 - 10/1/2021	Salary
	Relationship to debtor Employee/Shareholder/Direct or			
30.4	Donna M. Neimiller 1636 Morse Road Forest Hill, MD 21050	\$173,269.00	10/9/2020 - 10/1/2021	Salary
	Relationship to debtor Employee/Director			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Warehouse Property Investments, LLC owned 100% by Rockland Industries Inc	EIN: 00-0003210

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation

Debtor **Rockland Industries, Inc.**

Case number (if known)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 5, 2021**

/s/ Mark Berman

Signature of individual signing on behalf of the debtor

Mark Berman

Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

**United States Bankruptcy Court
District of South Carolina**

In re **Rockland Industries, Inc.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	Hourly Rates as set forth in employment application
Prior to the filing of this statement I have received	\$	See attached Exhibit A
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with creditors, preparation and filing of plan of reorganization and representation of Debtor at all hearings through the effective date of the plan,

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 5, 2021

Date

/s/ Michael M. Beal

Michael M. Beal

Signature of Attorney

Beal, LLC

PO Box 11277

Columbia, SC 29211

803-728-0803

ccooper@bealllc.com

Name of law firm

Exhibit A

1. On September 29, 2020, Beal held \$8,886.50 in retainer for Rockland Industries, Inc. (“Rockland”).
2. Since September 30, 2020, Beal has been paid \$8,593.76 from that retainer account for the representation of this client as follows:
 - a. \$787.50 on December 4, 2020, from existing client retainer account for two invoices for services performed during the months of October and November 2020;
 - b. \$3,009.83 on April 21, 2021, from existing client retainer account for two invoices for services performed during the months of December 2020 and March 2021;
 - c. \$3,431.43 on August 11, 2021, from existing client retainer account for three invoices for services performed during the months of April, June and July 2021;
 - c. \$1,365.00 on September 24, 2021, from existing retainer account for services performed during the month of August 2021, leaving a balance in retainer of \$292.74.
3. On September 21, 2021, Rockland issued a wire transfer in the amount of \$25,000.00 from Rockland Industries, Inc. for the bankruptcy preparation, filing fees and other expenses.
4. On September 30, 2021, Rockland issued an additional wire transfer in the amount of \$27,000.00 from Rockland Industries, Inc. for bankruptcy preparation filing fees, other expenses and for the post-petition work associated with the Ch. 11 filing.
5. Prior to the filing, \$32,260.28 was applied to fees and expenses through October 1, 2021, for the bankruptcy preparation and expenses.
6. There is currently a balance of \$18,294.46 in retainer (after payment of the \$1,738.00 filing fee).

**United States Bankruptcy Court
District of South Carolina**

In re **Rockland Industries, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Adam J. Leaderman 4714 Kitty Hawk Dr. Atlanta, GA 30342	Common	126573.42	24.21%
Alexander J. Leaderman Generation Skippi fbo Erica C. Berman 4969 Mercantile Road Suite A Nottingham, MD 21236-5045	Common	47840	1.83%
Alexander J. Leaderman Generation Skippi fbo Ariel N. Berman 4969 Mercantile Rd Suite A Nottingham, MD 21236-5045	common	9568	1.83%
Alexander J. Leaderman Generation Skippi fbo Noah M. Berman 4969 Mercantile Rd Suite A Nottingham, MD 21236-5045	Common	9568	1.83%
Alexander J. Leaderman Generation Skippi fbo Scott P. Leaderman 4969 Mercantile Rd Suite A Nottingham, MD 21236-5045	Common	9568	1.83%
Alexander J. Leaderman Generation Skippi fbo David M. Leaderman 4969 Mercantile Rd Suite A Nottingham, MD 21236-5045	Common	9568	1.83%
Ariel K. Berman 25 Sawin St. #2 Watertown, MA 02472-1510	Common	15323	2.93%
David M. Leaderman 4717 Kitty Hawk Dr Atlanta, GA 30342	Common	12927	2.47%
Erica C. Berman 300 E. 75th Street Apt 28F New York, NY 10021-3381	Common	15323	2.93%

In re: **Rockland Industries, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Mark R. Berman 900 Fallscroft Way Lutherville Timonium, MD 21093-1705	Common	12328	2.36%
Noah M. Berman 12 Wilson Street Berwick, ME 03901-2937	Common	15323	2.93%
Pamela Berman 900 Fallscroft Way Lutherville Timonium, MD 21093-1705	Common	126573.42	24.21%
Scott P. Leaderman 4714 Kitty Hawk Dr Atlanta, GA 30342	Common	15232	2.93%
Stephen R. Leaderman 675 President St., Ste 2304 Baltimore, MD 21202	Common	126573.42	24.21%
Thomas M. Kasputys 2903 Coldstream Way Apt C Parkville, MD 21234	Common	8660	1.66%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 5, 2021**

Signature **/s/ Mark Berman**
Mark Berman

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court
District of South Carolina

In re Rockland Industries, Inc.

Debtor(s)

Case No.

Chapter

11

CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) _____ computer diskette
- (b) _____ scannable hard copy
(number of sheets submitted _____)
- (c) X electronic version filed via CM/ECF

Date: October 5, 2021

/s/ Mark Berman

Mark Berman/President

Signer/Title

Date: October 5, 2021

/s/ Michael M. Beal

Signature of Attorney

Michael M. Beal

Beal, LLC

PO Box 11277

Columbia, SC 29211

803-728-0803

Typed/Printed Name/Address/Telephone

1253 SC

District Court I.D. Number

3 DAY BLINDS
2220 EAST CERRITOS AVE.
ANAHEIM CA 92806

48FORTY SOLUTIONS LLC
PO BOX 849729
DALLAS TX 75284-9729

ACCOMPLISH QUILTING
810 NAPIER AVE
SAINT JOSEPH MI 49085

ACCURATE FORKLIFT
1120 OAKLEIGH DRIVE
ATLANTA GA 30344

ADAM J. LEADERMAN
4714 KITTY HAWK DR.
ATLANTA GA 30342

ADP, LLC
PO BOX 842875
BOSTON MA 02284-2875

ADVANCE BUSINESS SYSTEMS
10766 YORK ROAD
LINTHICUM HEIGHTS MD 21090

AL JAZIRA AL ARABIA SONS
PO BOX 53321
JEDDAH, 21533
SAUDI ARABIA

ALICE P. JOHNSON
PO BOX 240
BAMBERG SC 29003-0240

ALMANZEL FURNITURE CO LTD.
PO BOX 6641
JEDDAH, 21423
SAUDI ARABIA

AM. RETRMT. PLAN SVCS.
EXECUTIVE PLAZA 1, SUITE 802
11350 MCCORMICK RD
HUNT VALLEY MD 21031

AMERICAN TEXTILE SPECIALTIES
321 ENGLAND PLACE
SPARTANBURG SC 29303

APIPHAN, INC
745 ATLANTIC AVE
8TH FLOOR
BOSTON MA 02110

ARTHUR R. JOHNSON CO INC
PO BOX 320205
BROOKLYN NY 11232

ATLANTIC BROADBAND
520 EAST PINE LOG RD
AIKEN SC 29803

ATLANTIC CORPORATION
PO BOX 60002
CHARLOTTE NC 28260

B-H TRANSFER CO.
PO BOX 151
SANDERSVILLE GA 31082

BOONE'S COUNTRY STORE
23 COUNTRY STORE
BOONES MILL VA 24065

BUCKEYE BUSINESS PRODUCTS
PO BOX 392340
CLEVELAND OH 44193

CADY INDUSTRIES INC.
C/O ROSENTHAL & ROSENTHAL INC
PO BOX 88926
CHICAGO IL 60695-1926

CANTWELL-CLEARY
PAPER & PACKAGING
7575 WASHING BLVD.
ELKRIDGE MD 21075

CARAUSTAR CONVERTED PRODUCTS GROUP
PO BOX 935013
ATLANTA GA 31193-5013

CATAWBA VALLEY COMMUNITY COLLEGE
ATTN: BUSINESS OFFICE
2550 HIGHWAY 70 SE
HICKORY NC 28602

CENTRAL SUPPLY/CSC INC.
PO BOX 188
FOUNTAIN INN SC 29644

CHINATEX ORIENTAL, INC.
209 WEST 40TH STREET
4TH FLOOR
NEW YORK NY 10018

CHRISTINE CIVILETTI
2707 GRAY MONOR TERRACE
DUNDALK MD 21222

CIT
201 SOUTH TRYON STREET
CHARLOTTE NC 28202

CITY ELECTRIC COMPANY
CHARLESTON DIVISION
PO BOX 131811
DALLAS TX 75313

COASTAL FILTRATION
9208 AVONDALE ROAD
PARKVILLE MD 21234

COMCAST BUSINESS
PO BOX 37601
PHILADELPHIA PA 19101-0601

COMMERCIAL SEAMING
PO BOX 39
HENDERSON NC 27536

CONTINENTAL TEXTILE CO

CUSTOM SYNTHESIS, LLC
PO BOX 5254
ANDERSON SC 29623

DAYLIGHT TRANSPORT
PO BOX 93155
LONG BEACH CA 90809

DILLON SUPPLY COMPANY
PO BOX 896595
CHARLOTTE NC 28289-6595

DILMAR OIL COMPANY
PO BOX 5629
FLORENCE SC 29502-5629

DISTINCTIVE STATIONARY
ATT: BRUCE RAEKE JR.
204 AZAR COURT
HALETHORPE MD 21227

DUBOSE STRAPPING, INC
PO BOX 674435
DETROIT MI 48267-4435

DYSTAR LP
PO BOX 75193
CHARLOTTE NC 28275-0193

EAST FEDERAL, LLC
3520 EAST FEDERAL STREET
BALTIMORE MD 21213

EASTMAN CHEMICAL FINANCIAL CORP
PO BOX 785157
PHILADELPHIA PA 19178-5157

EDWARD M. COLES, JR.
268 MCGEE ST.
BAMBERG SC 29003

ELEVATE TEXTILES
PO BOX 507
MOUNT HOLLY NC 28120

ESTES EXPRESS LINES
PO BOX 25612
RICHMOND VA 23260-5612

EULER HERMES NORTH AMERICA INS CO
800 RED BROOK BLVD
SUITE 400C
OWINGS MILLS MD 21117

EVERHARD PRODUCTS, INC
1016 NINTH STREET, SW
CANTON OH 44707

EXTEX CORPORATION
33 34TH STREET
BROOKLYN NY 11232-2001

FABRIC TEX CORPORATION
372 CREEK PATH AVENUE
OAKVILLE, ONTARIO L6L 6X3

FEDEX
PO BOX 371461
PITTSBURGH PA 15250-7461

FEDEX FREIGHT ECONOMY
PO BOX 223125
PITTSBURGH PA 15250-2125

FIBRO CHEM, LLC
PO BOX 150684
OGDEN UT 84415-0684

FIRST FILM EXTRUDING
DIVISION OF BALCAN PLASTICS
11320 STATE ROUTE 9, SUITE 100
CHAMPLAIN NY 12919

FRANK PARSONS PAPER CO INC.
PO BOX 791416
BALTIMORE MD 21279-1416

G&D TRANSPORTATION BROKERAGE
50 COMMERCE DRIVE
MORTON IL 61550

GCS, INC
400 GATE ROAD
INMAN SC 29349

GEORGIA FORKLIFT INC
155 WES WALKER MEMORIAL DR
SUITE 100
BALL GROUND GA 30107

HAMRICK MILLS
PO BOX 102
GAFFNEY SC 29342

HEARTLAND WINDOW TREATMENTS

HEIQ
PO BOX 5228
CONCORD NC 28027

HIGHLAND ART LOGISTICS, INC.
PO BOX 23255
LOS ANGELES CA 90023

HIGHWAY TRANSPORT LOGISTICS, I
6420 BAUM DRIVE
KNOXVILLE TN 37919

HINTON & HILLMAN INC
5755 NORTH POINT PARKWAY
SUITE 26
ALPHARETTA GA 30022

HNRY LOGISTICS

ICL-IP AMERICA, INC.
PO BOX 3247
CAROL STREAM IL 60132-3247

IMPTEX INTERNATIONAL CORP.
76 NORTH BROADWAY RM#4040
HICKSVILLE NY 11801

INDUSTRIAL PACKAGING SUPPLIES
PO BOX 2009
FOUNTAIN INN SC 29644

INDUSTRIAL REPAIR SERVICE, INC
2650 BUSINESS DRIVE
CUMMING GA 30028

INTERNATIONAL PAPER
PO BOX 644095
PITTSBURGH PA 15264-4095

INTERTEK TESTING SERVICES NA
PO BOX 405176
ATLANTA GA 30384-5176

J.C. SUSSMAN (NORTHWEST FAABRIC)
10 CITY PLACE
SUITE 15 H
WHITE PLAINS NY 10601

JAMES L. SWANN
PO BOX 1106
168 PANTHER LANE
BAMBERG SC 29003

JEREMY C. B. WYATT
40 WEST CHESAPEAKE AVE
STE 600
TOWSON MD 21204

JIANGSU LONGDA TRANSFER PRINTING
TEXTILE COMPNAY LTD
LUOSHE TOWN, WUXI CITY
CN 214187 JIANGSU PROVINCE 100

JOEL D. SELEDEE
1 N. CHARLES ST.
STE 2300
BALTIMORE MD 21201

KARON BOATWRIGHT
375 DANDRIDGE ROAD
WALTERBORO SC 29488

LA CONTINENTAL FABRIC INC

LARRY A. WALSH
8454 CHURCH ROAD
PASADENA MD 21122

LONE STAR CORRUGATED CONTAINER
PO BOX 177357
IRVING TX 75017-7357

MADARIS TRANSPORTATION, LLC
PO BOX 62892
BALTIMORE MD 21264-2892

MAXON CORPORATION
15189 COLLECTION CENTER DRIVE
CHICAGO IL 60693

MERCANTILE ROAD, LLC
C/O HILL MANAGEMENT SERVICES, LLC
PO BOX 4835
TIMONIUM MD 21094

MICHAEL J. BOLLINGER CO., INC.
3520 EAST FEDERAL STREET
BALTIMORE MD 21213

MICRO EMULSIONS INC.
PO BOX 160306
SPARTANBURG SC 29316

MOTION INDUSTRIES INC.
PO BOX 404130
ATLANTA GA 30384

MSC INDUSTRIAL SUPPLY CO
PO BOX 953635
SAINT LOUIS MO 63195-3635

MULTICORP, INC
9693 GERWIG LANE, SUITE O
COLUMBIA MD 21046

NALCO COMPANY
PO BOX 70716
CHICAGO IL 60673-0716

NANCY BELL
2811 CHRISTOPHER AVE
BALTIMORE MD 21214

NELSON PRINTING CORPORATION
PO BOX 20427
CHARLESTON SC 29413-0427

NEXSEN PRUET
PO DRAWER 2426
COLUMBIA SC 29202

NOAH M. BERMAN
12 WILSON STREET
BERWICK ME 03901-2937

NORTHWEST FABRIC
10 CITY PLACE
SUITE 15H
WHITE PLAINS NY 10601

OLD DOMINION FREIGHT
PO BOX 415202
BOSTON MA 02241-5202

PAMELA BERMAN
900 FALLSCROFT WAY
TIMONIUM MD 21093-1705

PARKS PRINTING
8295 HENRY HARRIS ROAD
FORT MILL SC 29707

QUILL OFFICE PRODUCTS
PO BOX 37600
PHILADELPHIA PA 19101-0600

RICOH COPIERS INC
70 VALLEY STREAM PKWAY
MALVERN PA 19355

ROGERS & BROWN
PO BOX 162005
ATLANTA GA 30321-0005

ROHM & HAAS COMPANY
PO BOX 741801
ATLANTA GA 30384-1801

ROMANTEX S.A.C.
AV PAZ, SOLDAN 185
SAN ISIDRO, LIMA, PERU

S. C. DEPT OF HEALTH AND ENVIRONMENTAL C
BUREAU OF RADIOLOGICAL HEALTH
2600 BULL STREET
COLUMBIA SC 29201

S. WALTER PACKAGING CORP
1210 NORTHBROOK DRIVE
SUITE 350
FEASTERVILLE PA 19053

SAILRITE

SOUTHEASTERN FREIGHT LINES
PO BOX 100104
COLUMBIA SC 29202-3104

STANLEY B. FRADIN
6875 WILLOW WOOD DRIVE
APT 2083
BOCA RATON FL 33434

STAR TEXTILE

STEPHEN R. LEADERMAN
675 PRESIDENT ST., STE 2304
BALTIMORE MD 21202

SUPPLYONE ROCKWELL, INC
PO BOX 534331
ATLANTA GA 30353-4331

TENCARVA MACHINERY CO
PO BOX 409897
ATLANTA GA 30384-9897

THE PARKER COMPANY

THE STROUD PURCHASING GROUP
5950 SYMPHONY WOODS
COLUMBIA MD 21044

THE TONER COMPANY
20533 BISCAYNE BLVD
#510
MIAMI FL 33180

THOMPSON COBURN LLP
ATTORNEYS AT LAW
PO BOX 18379M
SAINT LOUIS MO 63195

THUNDERBOLT GLOBAL LOGISTICS
1501 SAINT PAUL STREET, STE 127
BALTIMORE MD 21202

TIPCO TECHNOLOGIES
11412 CRONHILL DR
OWINGS MILLS MD 21117

TM CAPITAL
1230 PEACHTREE STREET, NE
SUITE 550
ATLANTA GA 30309

U.S. LOGISTICS INC
PO BOX 225
ELIZABETH NJ 07207

USF HOLLAND INC.
27052 NETWORK PLACE
CHICAGO IL 60673

VAN ANTIMO USA INC.
1326 FIFTH AVENUE, SUITE 343
SEATTLE WA 98101

VANTAGE CHEMICAL CORPORATION
PO BOX 8851
ASHEVILLE NC 28814

VERITIV OPERATING COMPANY
VERITIV-COLUMBIA
PO BOX 409884
ATLANTA GA 30384-9884

VERTICAL
8840 STANFORD BLVD
SUITE 4100
COLUMBIA MD 21045

VERTICAL COMMUNICATIONS, INC.
PO BOX 654180
DALLAS TX 75265

W.B. MASON CO. INC
PO BOX 981101
BOSTON MA 02298-1101

WALLTRACTS

YATES BLEACHERY
PO BOX 800
FLINTSTONE GA 30725

YRC
PO BOX 13573
NEWARK NJ 07188-3573

ZORO TOOLS INC
PO BOX 5233
JANESVILLE WI 53547-5233

**United States Bankruptcy Court
District of South Carolina**

In re **Rockland Industries, Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Rockland Industries, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

October 5, 2021

Date

/s/ Michael M. Beal

Michael M. Beal

Signature of Attorney or Litigant
Counsel for **Rockland Industries, Inc.**
Beal, LLC

**PO Box 11277
Columbia, SC 29211
803-728-0803
ccooper@bealllc.com**